

Paul E. McKenney, Meta Platforms Kernel Team

Huawei Global Software Technology Summit, May 31, 2023



Cautionary Tales on Implementing the Software That People Want

Be Careful What You Wish For. You Might Get It!!!

How Did Paul Get This Way?

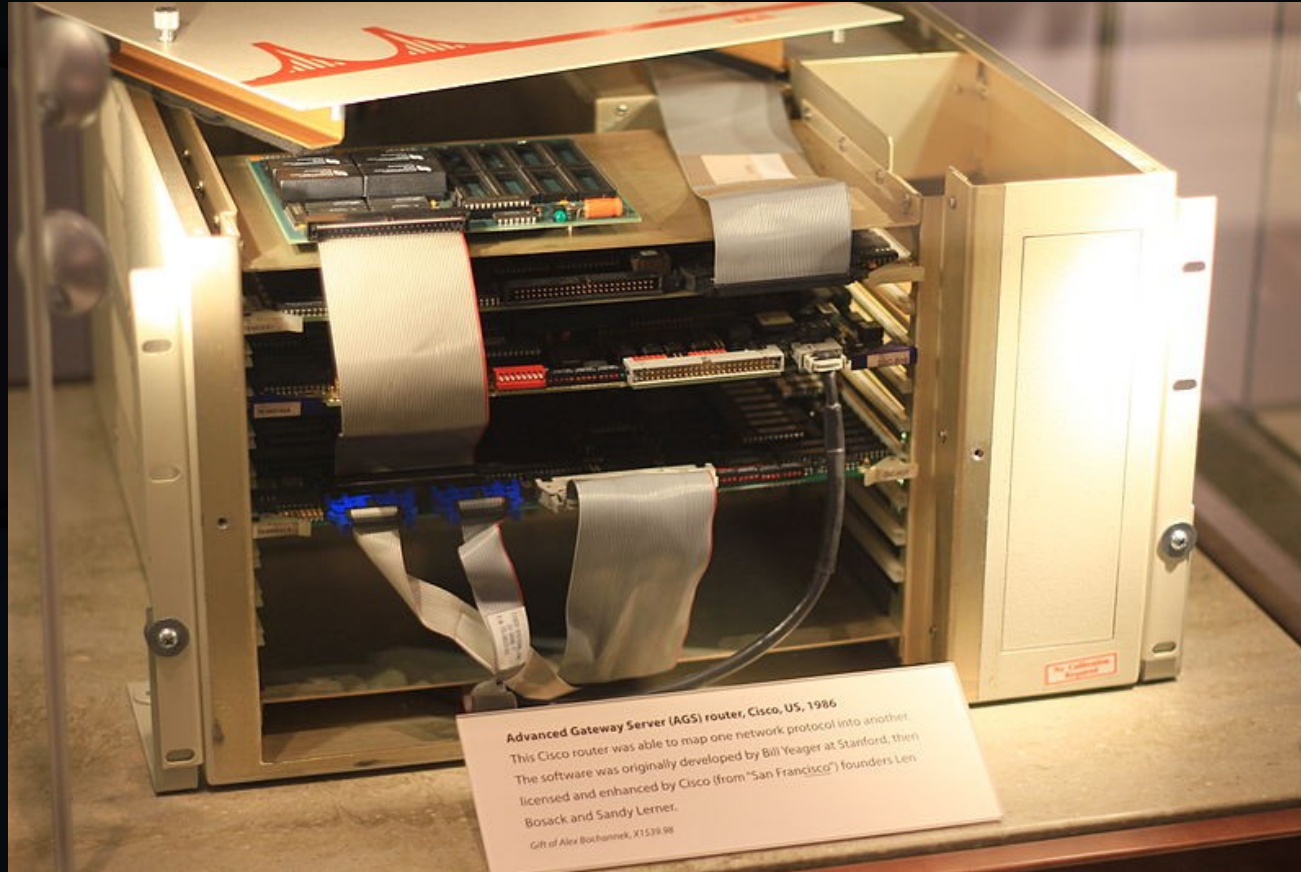
- High school class: IBM mainframe & HP Basic (1973-1976)
- University: Computer science & mechanical engineering, business applications (1976-1981)
 - Started supporting self by coding in June 1977
- Contract programming (1981-1985)
- Systems administration and Internet research (1986-1990)
- Concurrent proprietary UNIX (1990-2000)
- Linux kernel concurrency and realtime (2001-present)

Cautionary Quotes

- The first secret of getting what you want is knowing what you want. *Arthur D. Hlavaty*
- If you don't know what you want, you will probably never get it. *Oliver Wendell Holmes, Jr.*
- If you don't know what you want, you end up with a lot you don't. *Chuck Palahniuk*

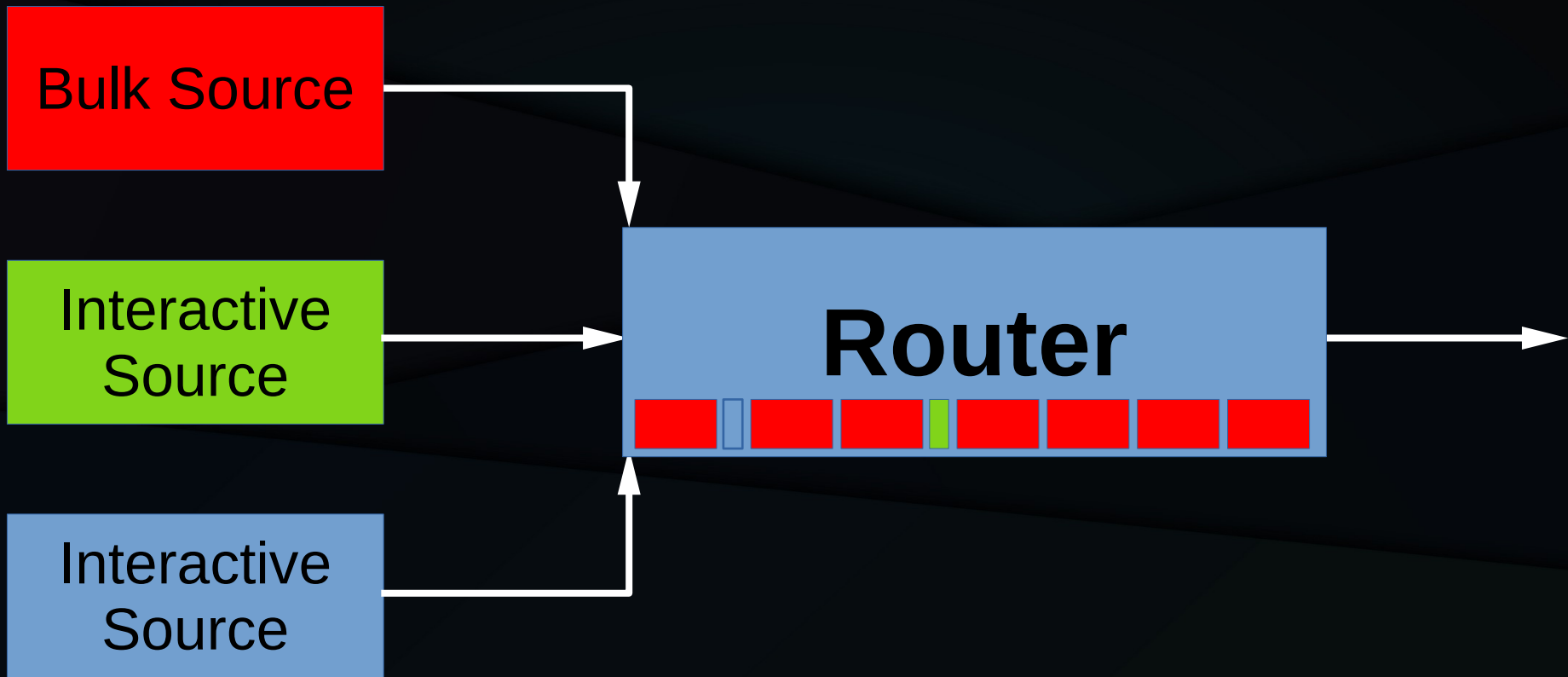
1990: Stochastic Fairness Queueing

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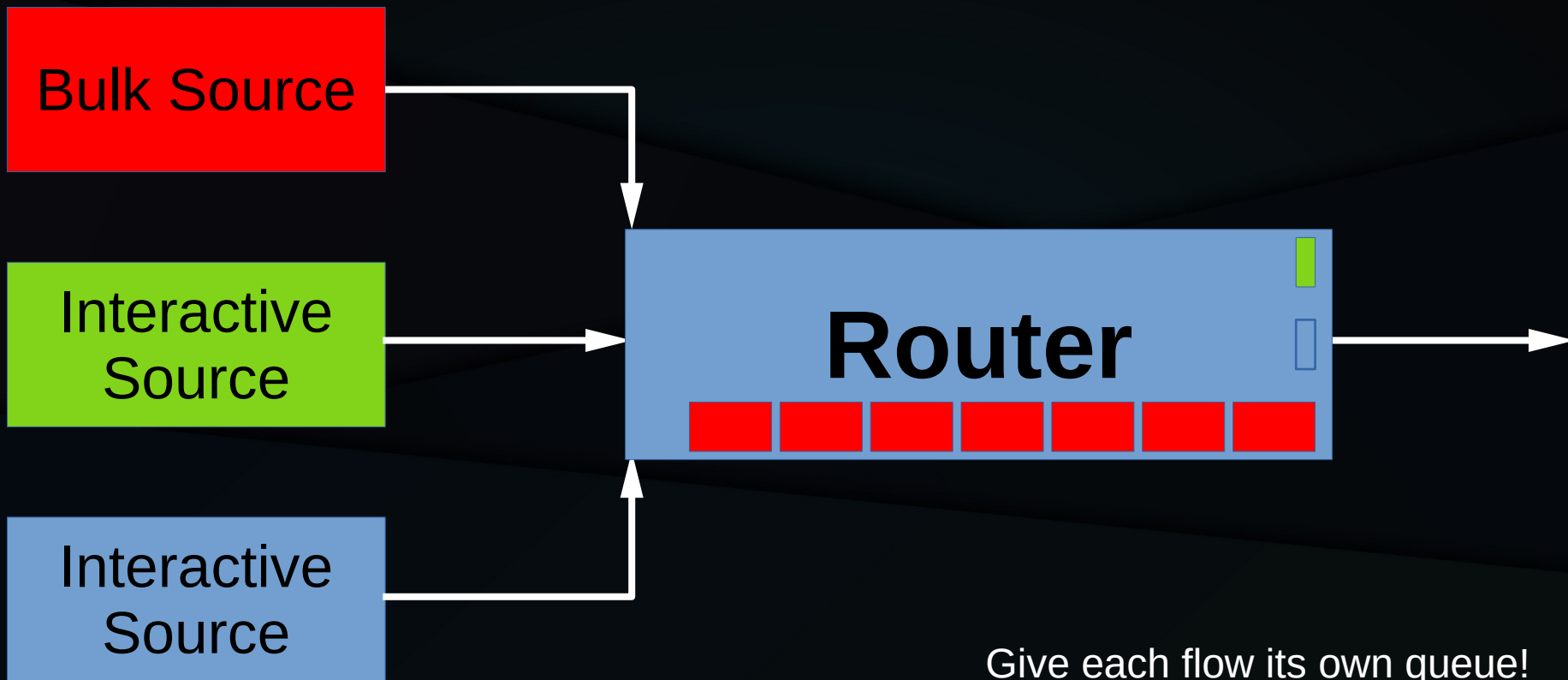
Advanced Gateway Server (AGS) router, Cisco, US, 1986
This Cisco router was able to map one network protocol into another. The software was originally developed by Bill Yeager at Stanford, then licensed and enhanced by Cisco (from "San Francisco") founders Len Bosack and Sandy Lerner.
Gift of Alex Boshannak, X1539 98

1990: Queueing Problem



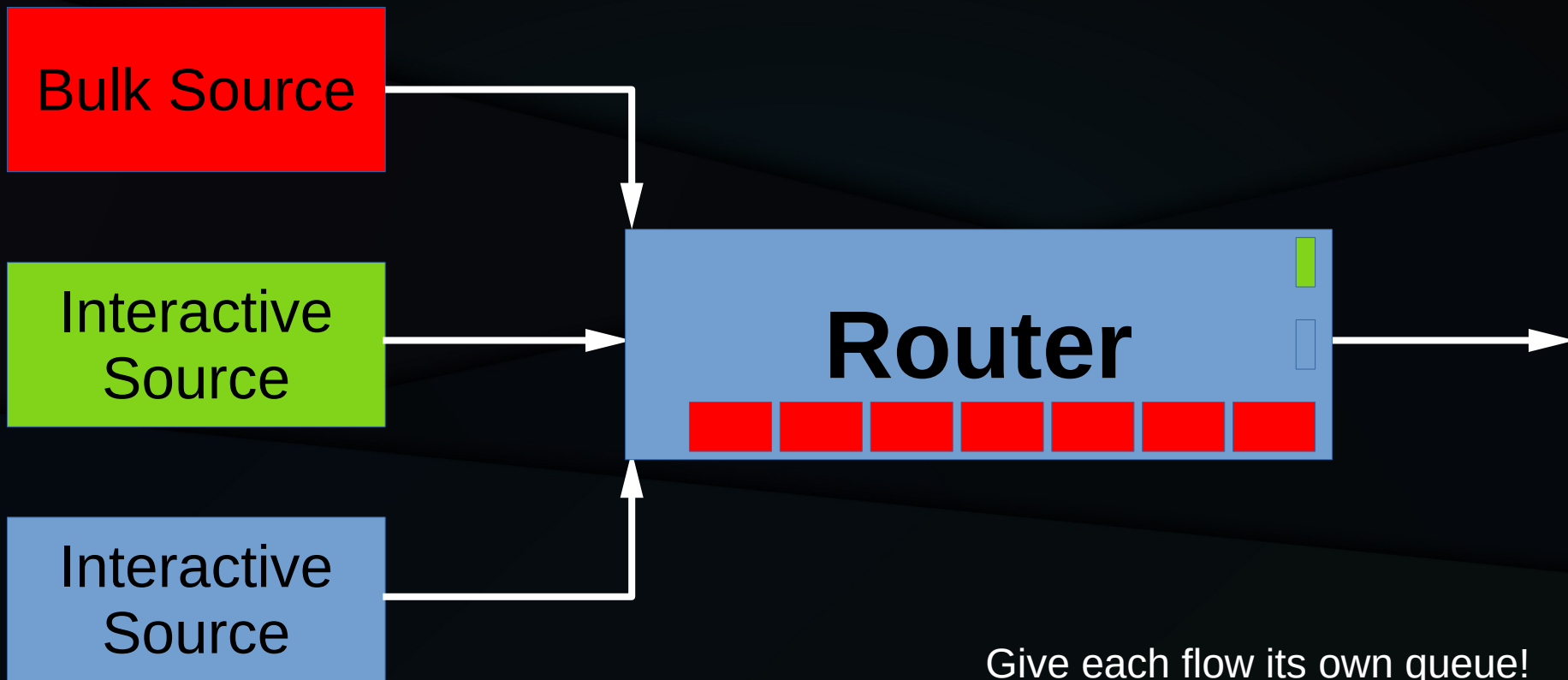
1 Megabit network is *fast*.

1990: Fair Queueing



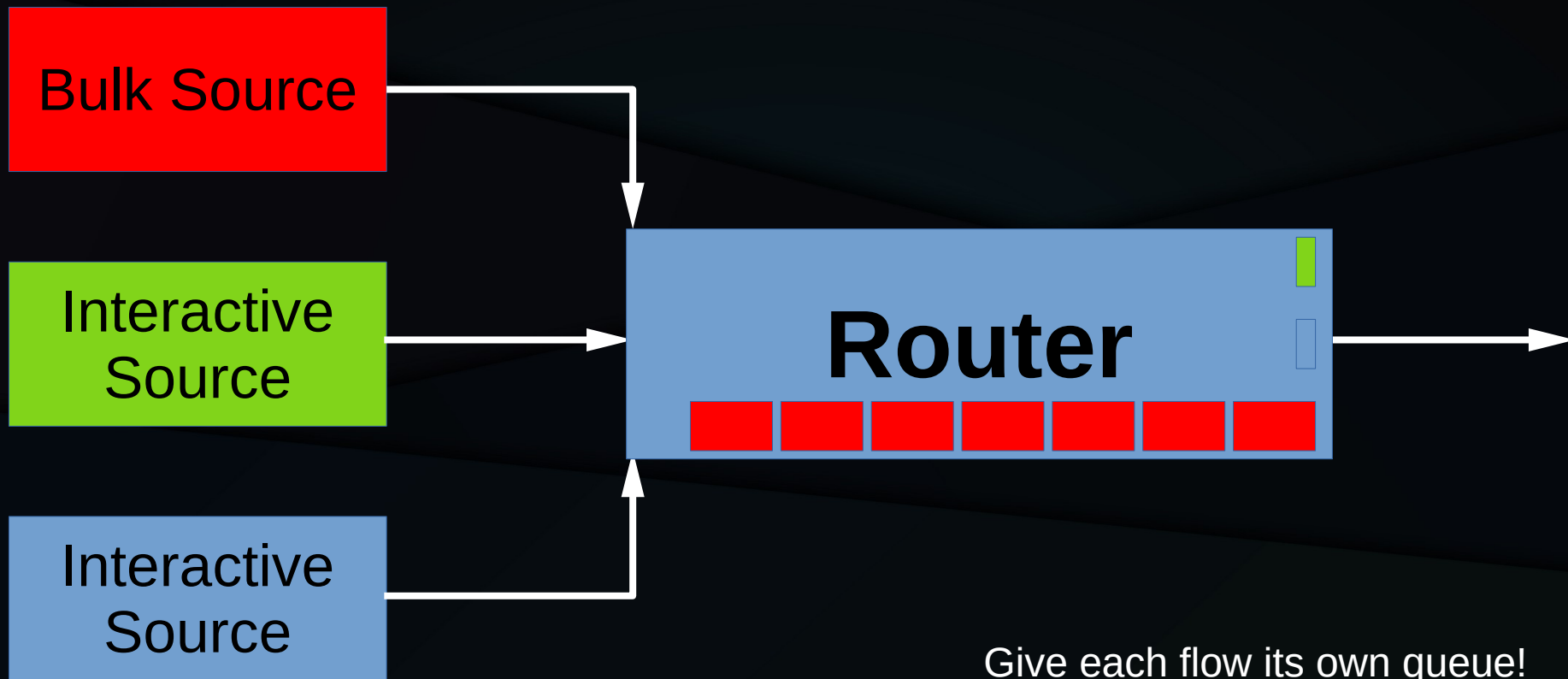
Give each flow its own queue!
Yeah, you and how many 10MHz CPUs???

1990: Fair Queueing



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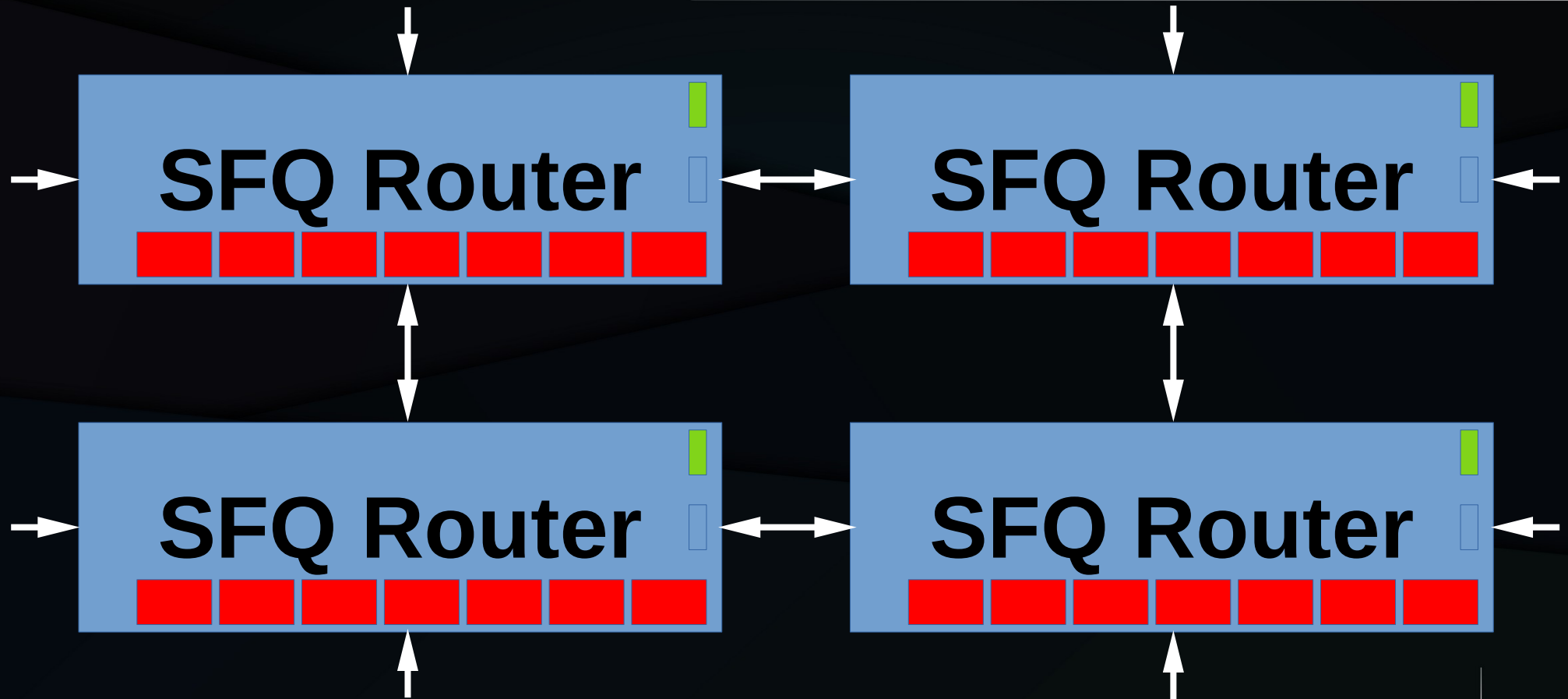
1990: Stochastic Fair Queueing: Hash



Give each flow its own queue!
But only with high probability!!!

Hash IP-address/Port quadruple for wondrous end-to-end fairness!!!

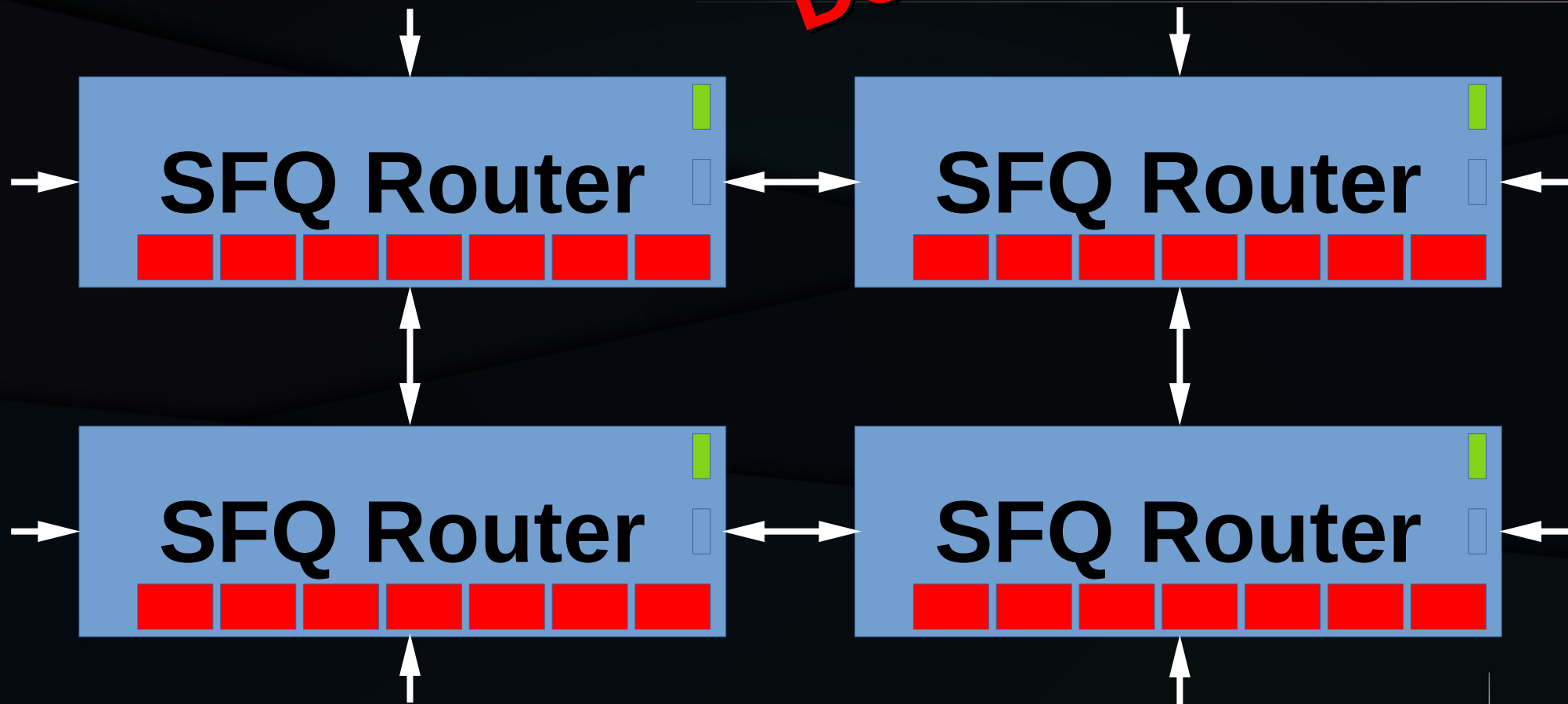
1990: Paul's Internet Vision



Hash IP-address/Port quadruple for wondrous end-to-end fairness!!!

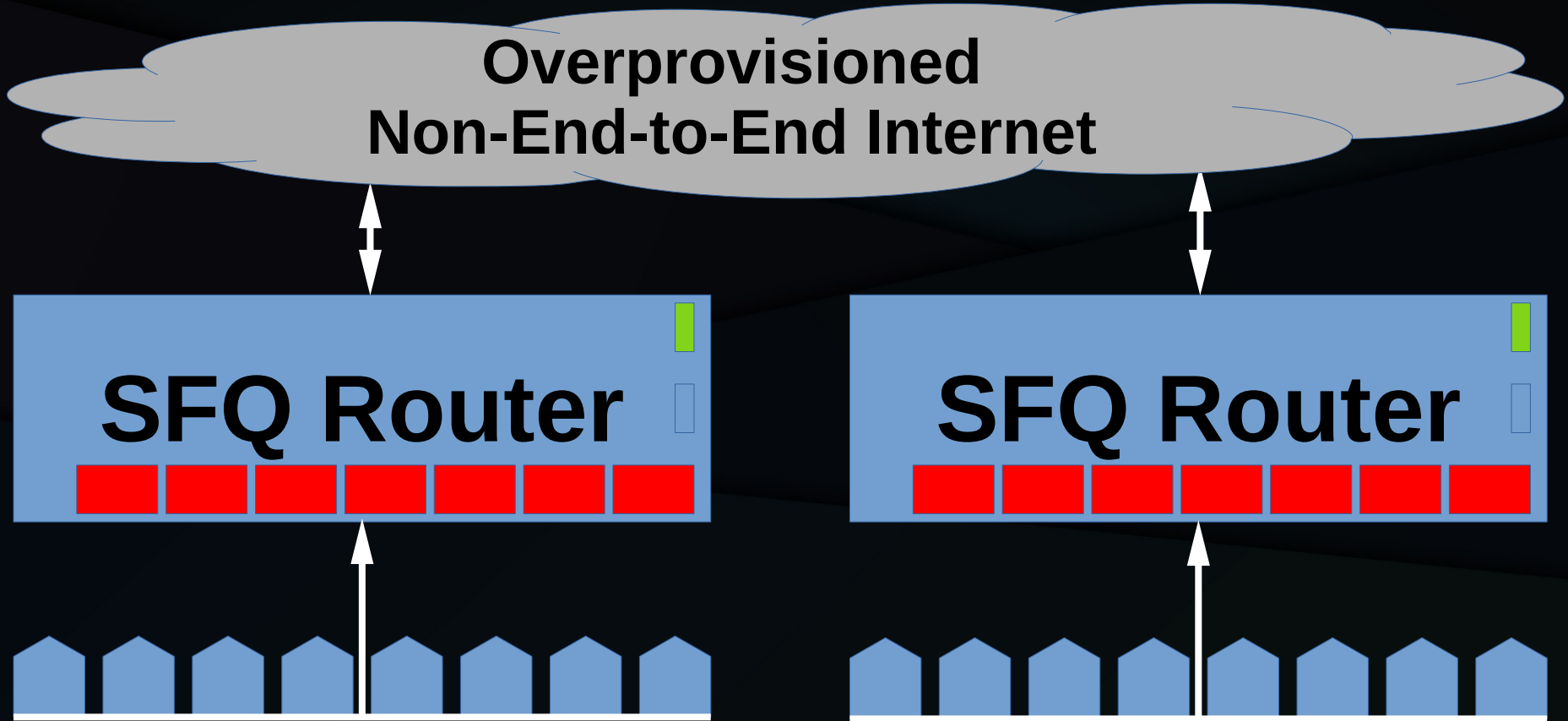
1990: Paul's Internet Vision

Delusion



Hash IP-address/Port quadruple for wondrous end-to-end fairness!!!

1990: What Internet Did Instead



Internet gateways hash Ethernet MAC addresses for approximate real-world fairness.

1990 SFQ: What Went Wrong?

- Solved wrong problem: End-to-end fairness
 - Correct problem: Hop-by-hop & endpoint fairness
 - By sheer dumb luck, my algorithm handled both
- Research-quality code: Get the paper out!!!
 - Engineers at Cisco and in Linux kernel fixed this
- Used heavily until about 2015 (aside from WISPs)
 - FQ-CODEL and CAKE now address bufferbloat
 - Dave Taht, Eric Dumazet, Toke Høiland-Jørgensen, ...

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Bad idea badly implemented

1990 SFQ: What Went Wrong?

- Solved wrong problem: End-to-end fairness
 - Correct problem: Hop-by-hop & endpoint fairness
 - By sheer dumb luck, my algorithm worked
- Research-quality code: Get it right the first time!!!
 - Engineers at Cisco and others fixed this
- Used heavily untested code (aside from WISPs)
 - FQ-CODES caused low address bufferbloat
 - Dave Clark, Razvan Mazet, Toke Høiland-Jørgensen, ...

**Bad idea badly implemented,
resuscitated by dumb luck**

1990 SFQ: What Went Wrong?

- Solved wrong problem: End-to-end fairness
 - Correct problem: Hop-by-hop & endpoint fairness
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- Research-quality implementation
 - Engineers at Cisco & others fixed this
- Used heavily untested code (from WISPs)
 - FQ-CODE was a low addressable interface
 - Dave Mazet, Toke Høiland-Jørgensen...

**Prematurely implemented,
root of abstraction
Bad idea bc of all evil
resuscitated dumb luck**

1990 SFQ: What Went Wrong?

- Solved wrong problem: End-to-end fairness
 - Correct problem: Hop-by-hop & endpoint fairness
 - By sheer dumb luck, algorithm happened to work!!!
- Research-quality engineering
 - Engi
- Used heavily unproven ideas (e.g. on WISPs)
 - FQ-CODE
 - Dave
 - Dave

Live among your users!!!

Bad idea to resuscitate all evil is the

1980s: Eight-Bit CRM



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- CRM application built to spec under contract
- The company loved it!

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Bad idea well implemented

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**Bad idea well implemented,
but hey, I got paid???**

1980s: Eight-Bit CRM: What Instead?

Time and Grade: Experience

Cautionary Quote

- "Everyone knows that debugging is twice as hard as writing a program in the first place. So if you're as clever as you can be when you write it, how will you ever debug it?" - *Brian W. Kernighan*, "The Elements of Programming Style", 2nd Edition, Chapter 2.

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- While programming, you are living in blissful ignorance of important requirements. These requirements make themselves known during debugging.
- Which is but one cause of Kernighan's observation.

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Kernighan, "The Elements of Programming Style", 2nd Edition, Chapter 2.
- While programming, successful ignorance of important requirements make themselves known during development.
- Which is a direct consequence of Kernighan's observation.

I failed to understand that I was competing with a file cabinet

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- While programming, I was in a state of successful ignorance of important requirements that were never made themselves known during development.
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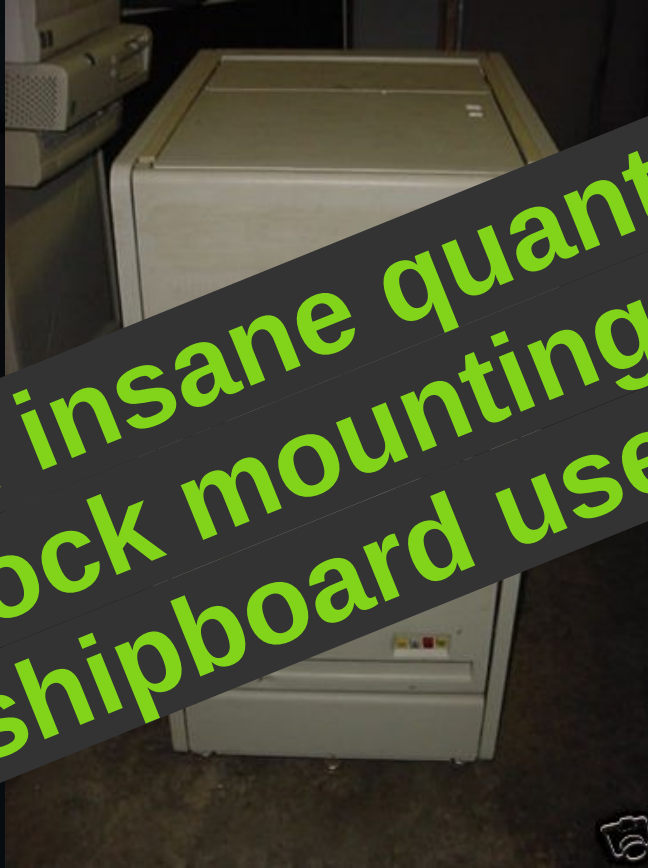
**And the file cabinet that I was
I failed to undo a file cabinet won
competing with a file cabinet won**

1980s: Acoustic Navigation

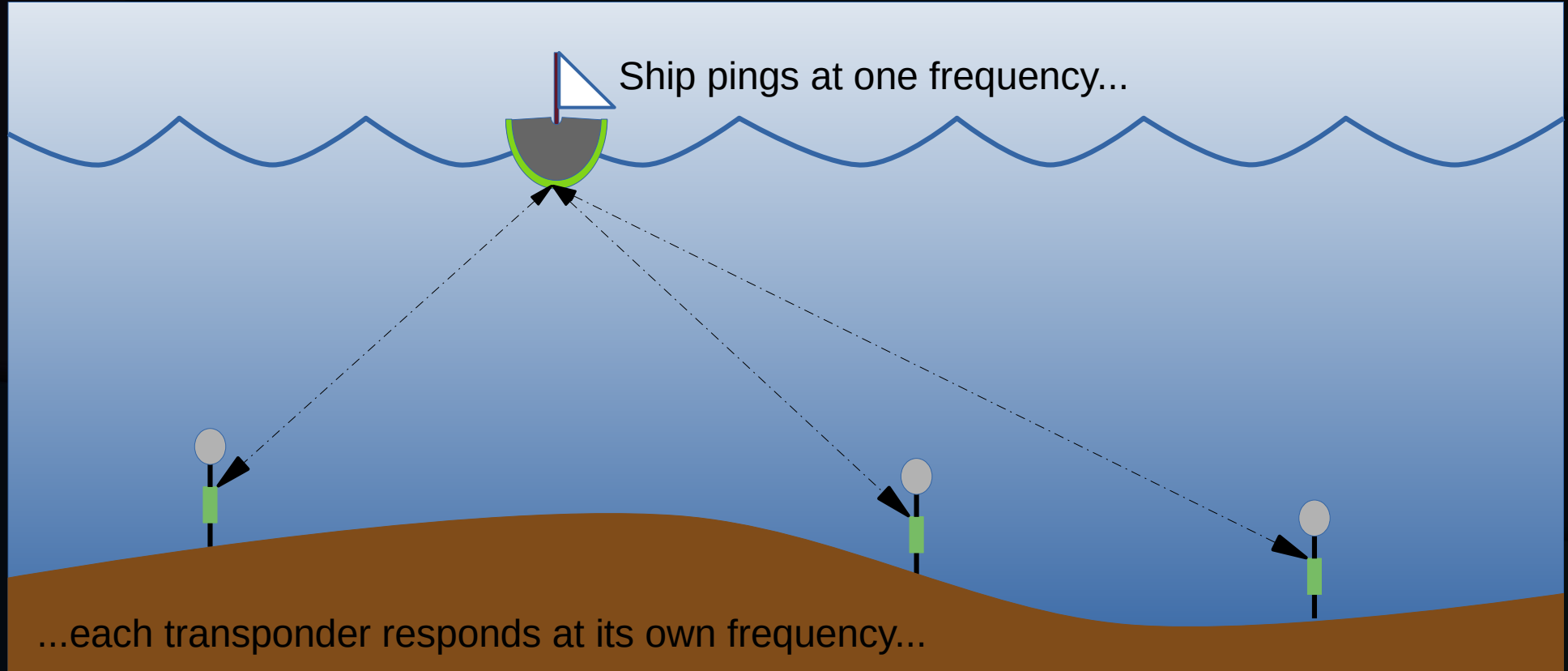


1980s: Acoustic Navigation

**But with insane quantities
of shock mounting for
shipboard use**



1980s: Acoustic Navigation (Pre-GPS)



...then convert time to distance and triangulate!!!

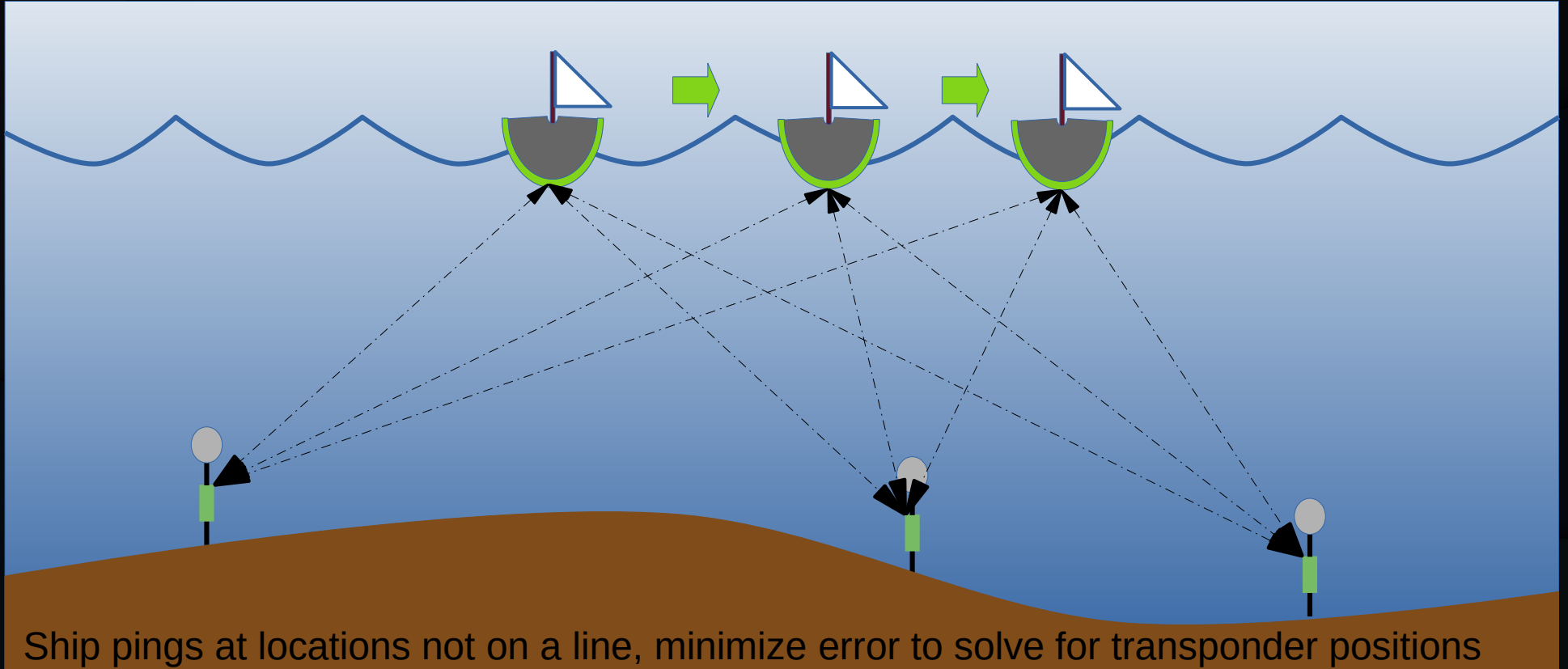
Acoustic Navigation Complications

- If the ship's position was known when deploying the transponder, there would be no need for acoustic navigation
- Transponders do not fall exactly straight down through four miles of water
- Ocean surface is not perfectly level
- Sound does not travel in a straight line through ocean water
- Sound does not travel at a uniform speed through ocean water
- Dolphins like to play with transponders

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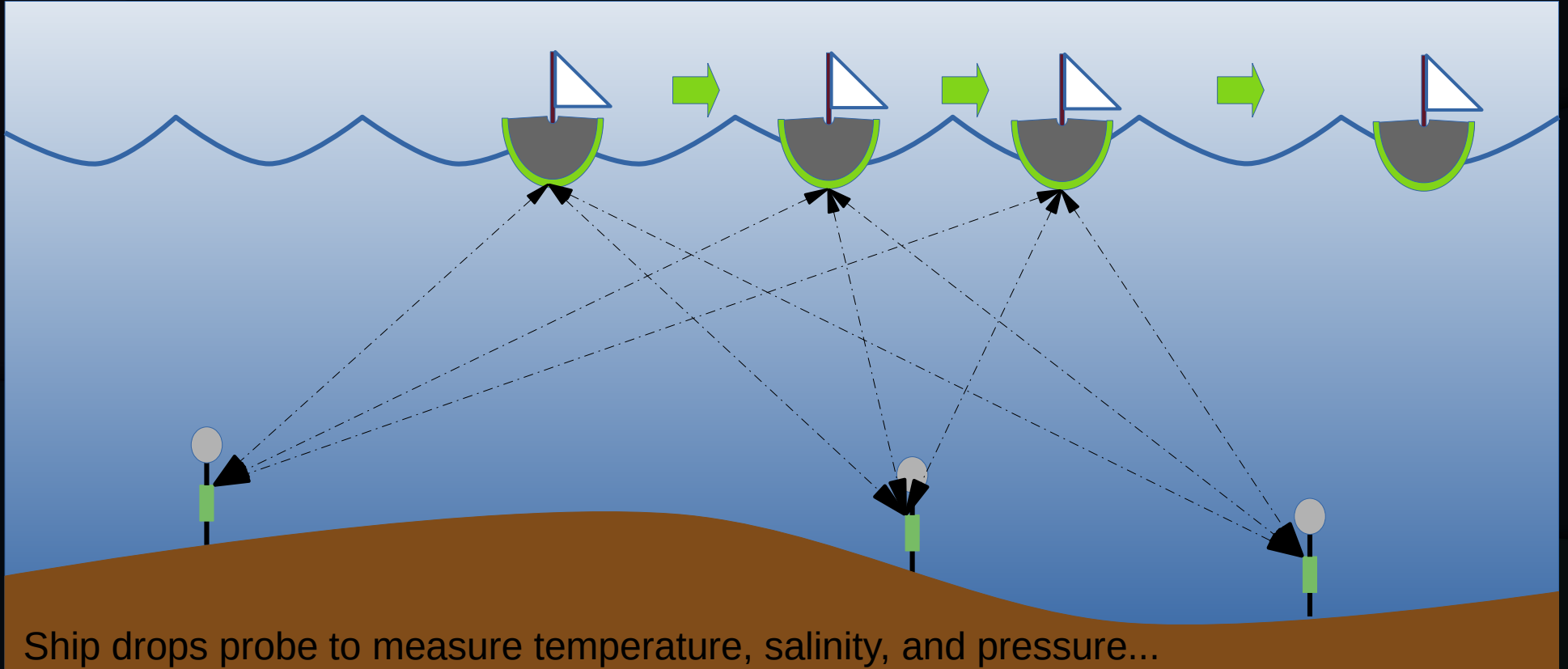
Acoustic Navigation Calibration (1/2)



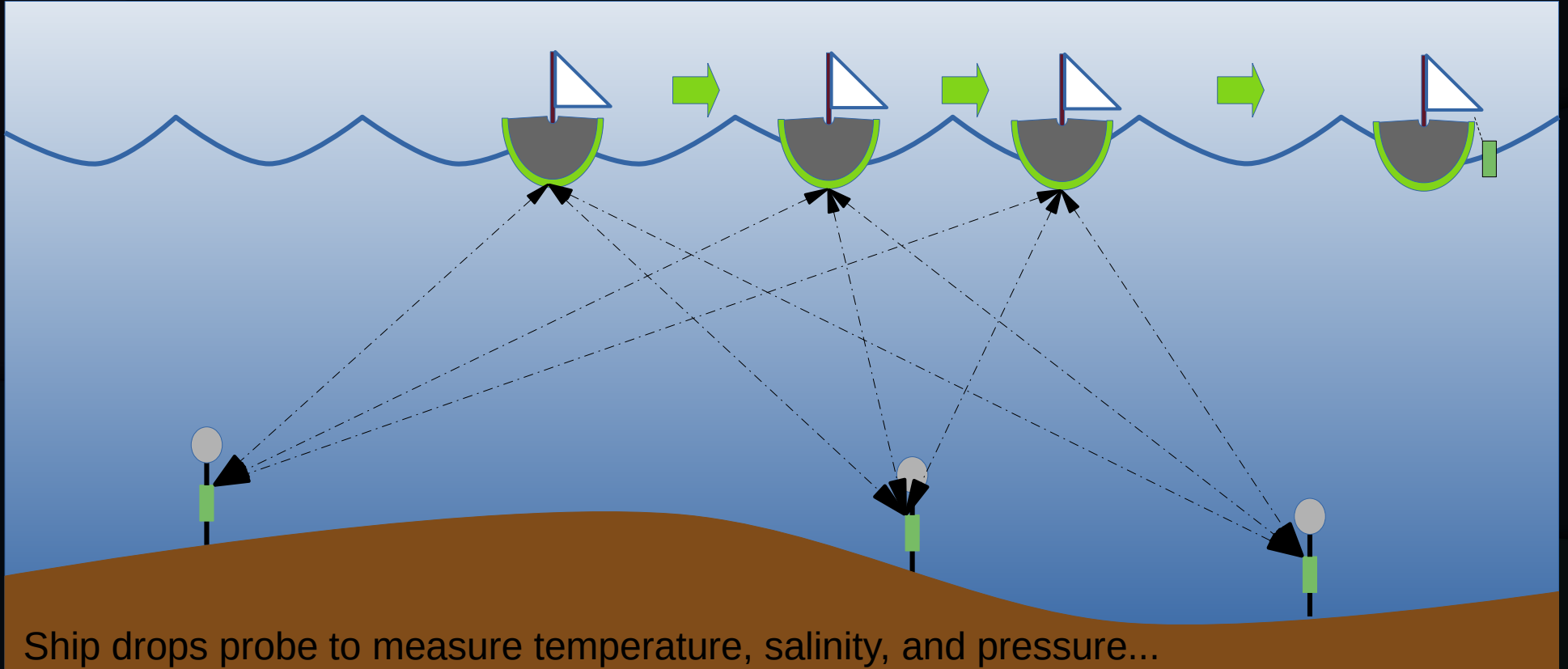
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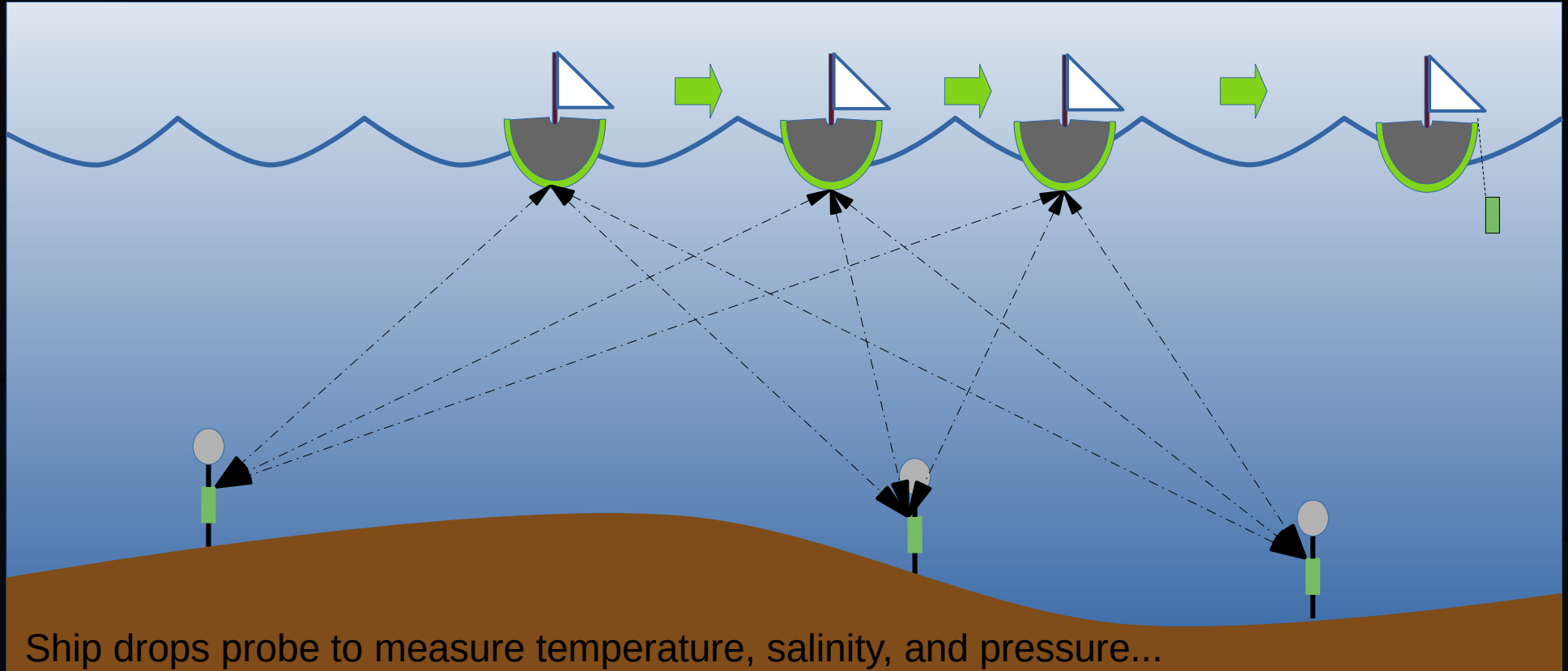
Acoustic Navigation Calibration (2/2)



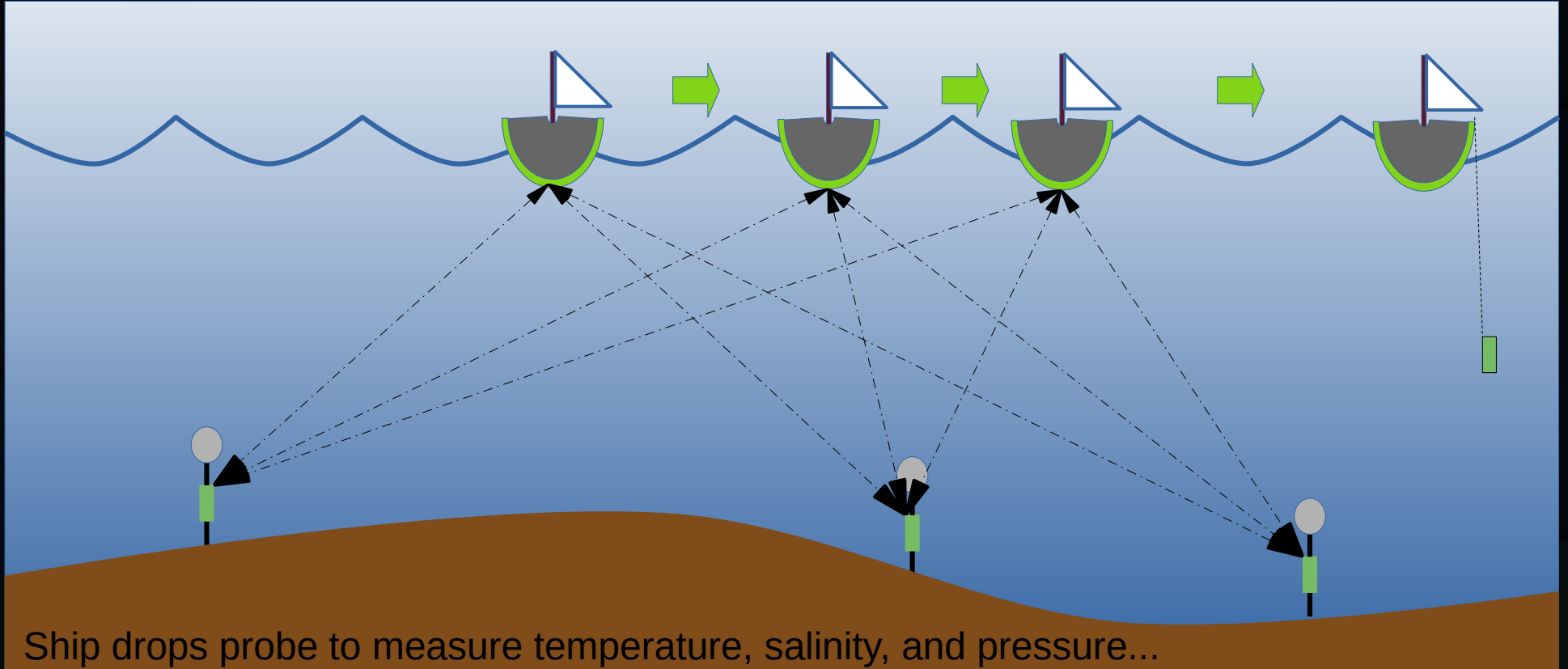
Acoustic Navigation Calibration (2/2)



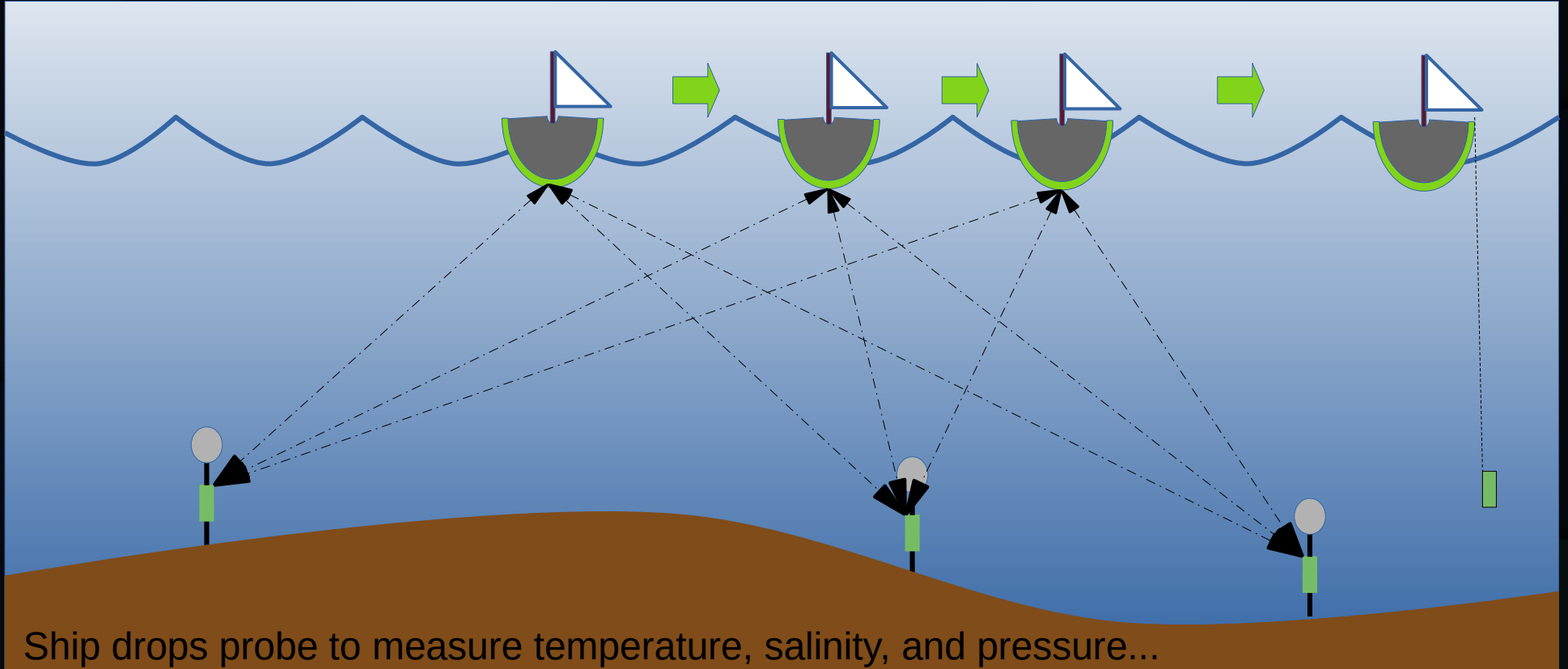
Acoustic Navigation Calibration (2/2)



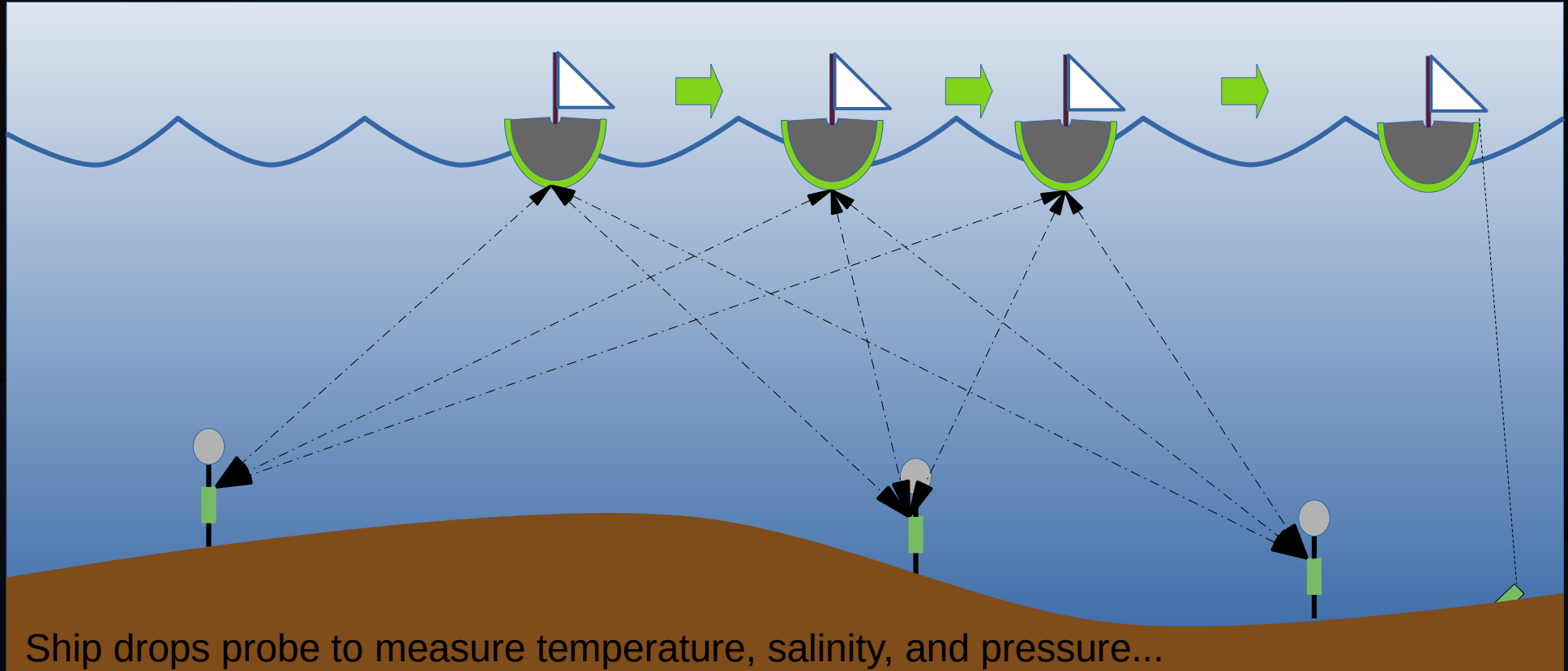
Acoustic Navigation Calibration (2/2)



Acoustic Navigation Calibration (2/2)



Acoustic Navigation Calibration (2/2)



Then calculate sound velocity as a function of depth, and finally do ray-tracing.

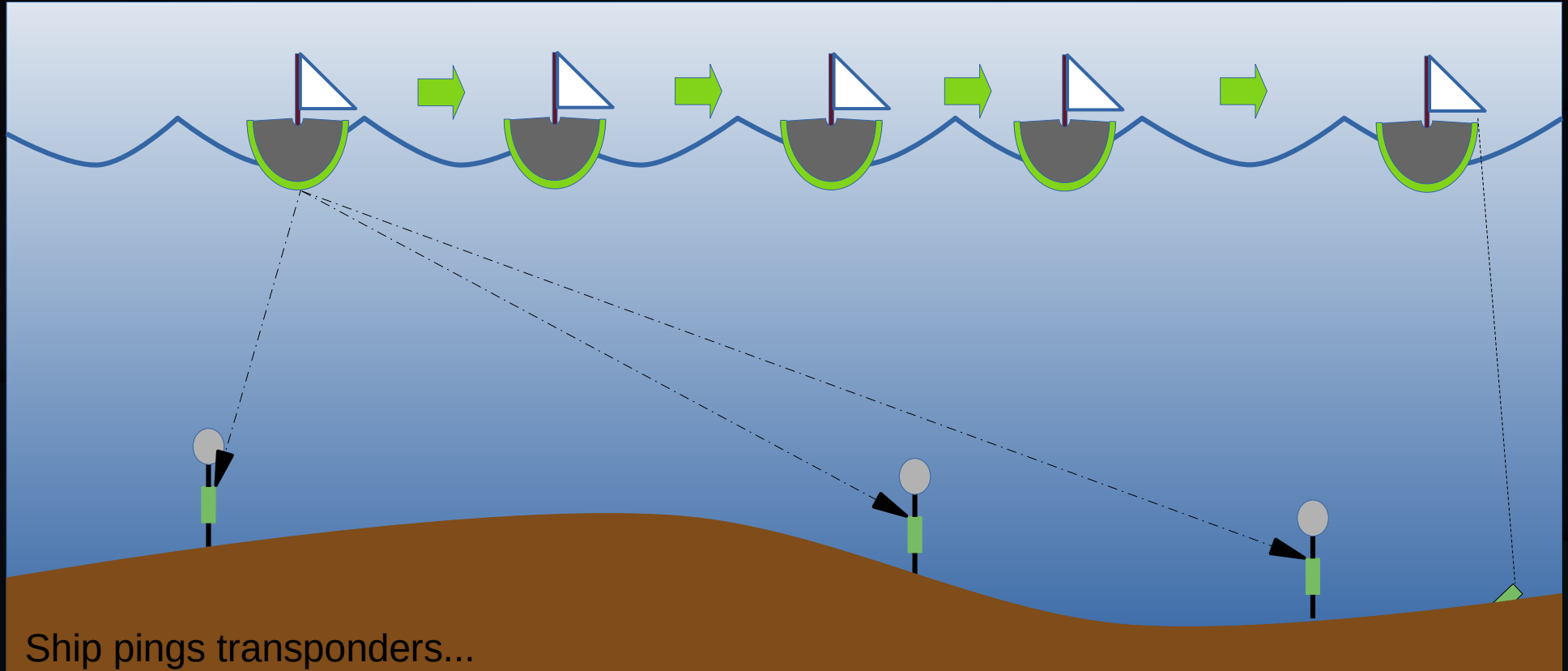
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- Dolphins like to play with transponders
- Error minimization has difficulty with three unknowns per transponder

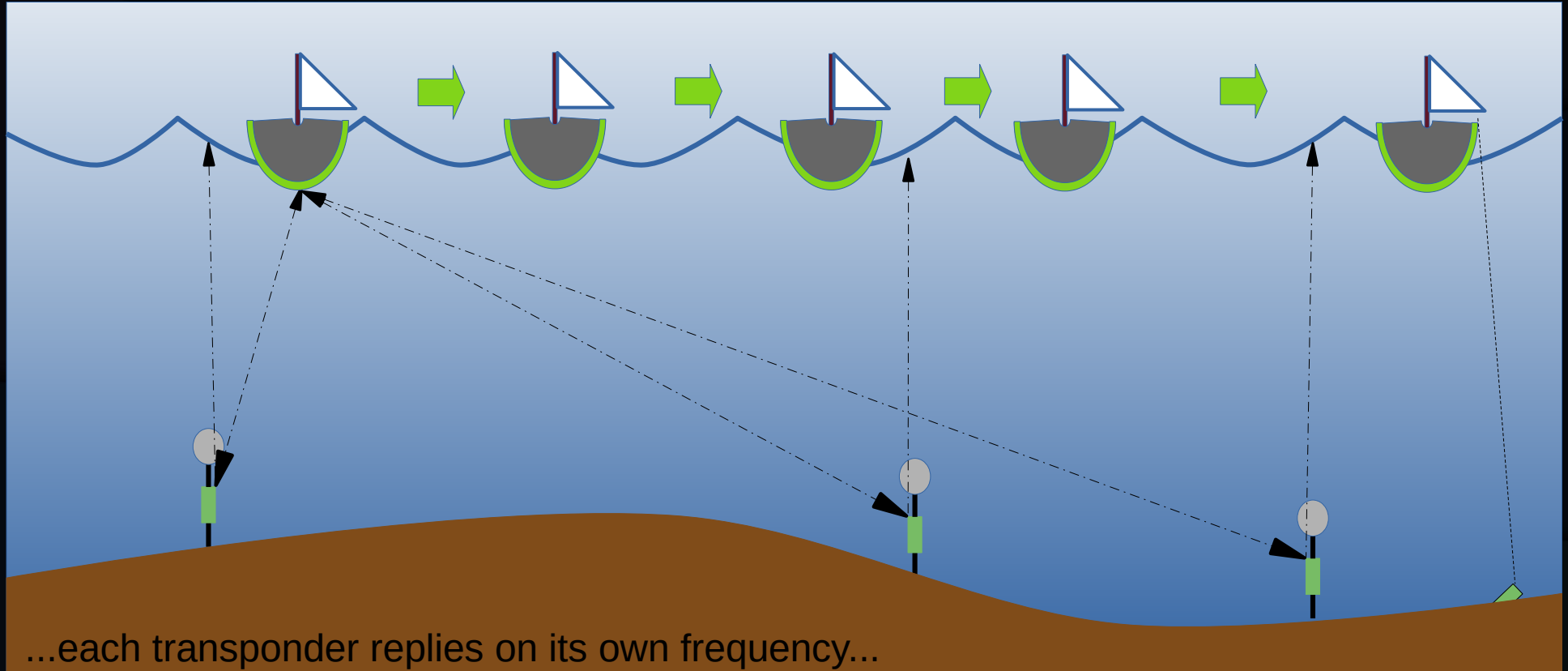
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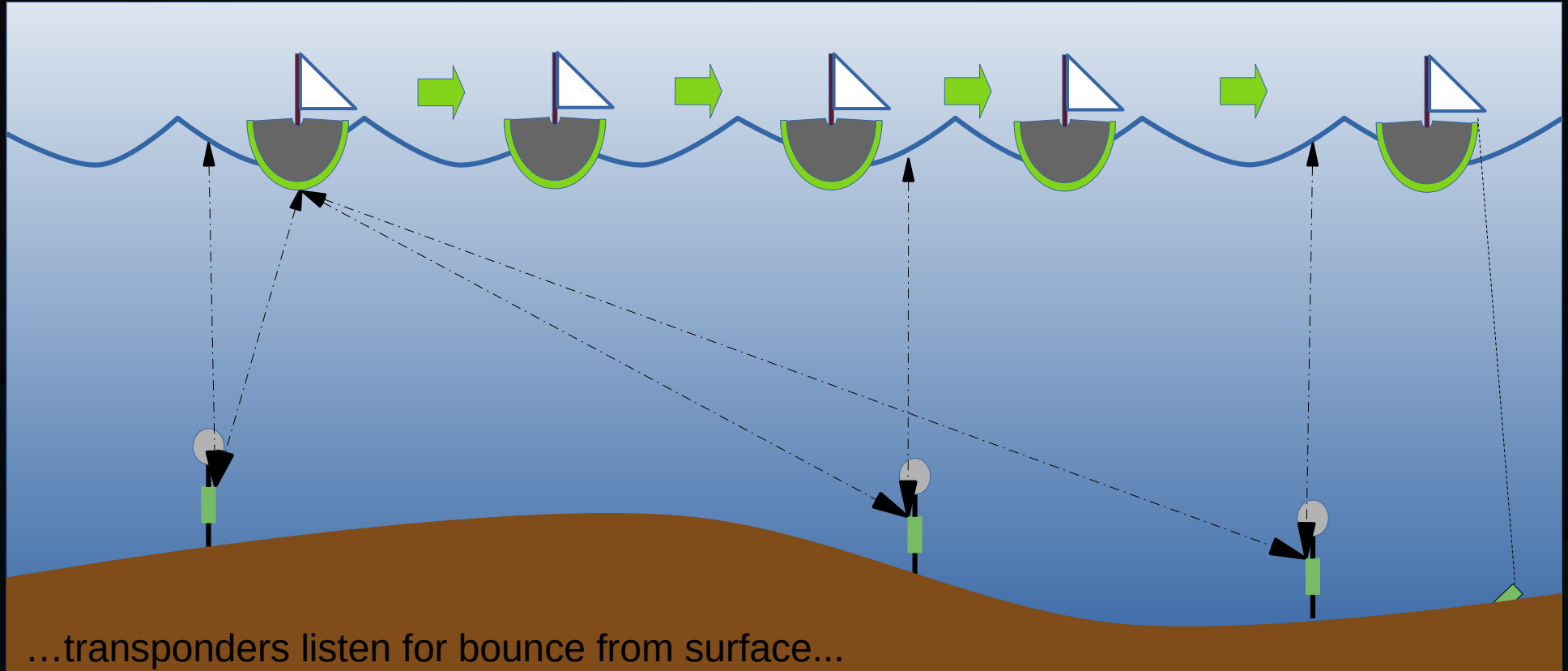
Acoustic Navigation: Measure Depth



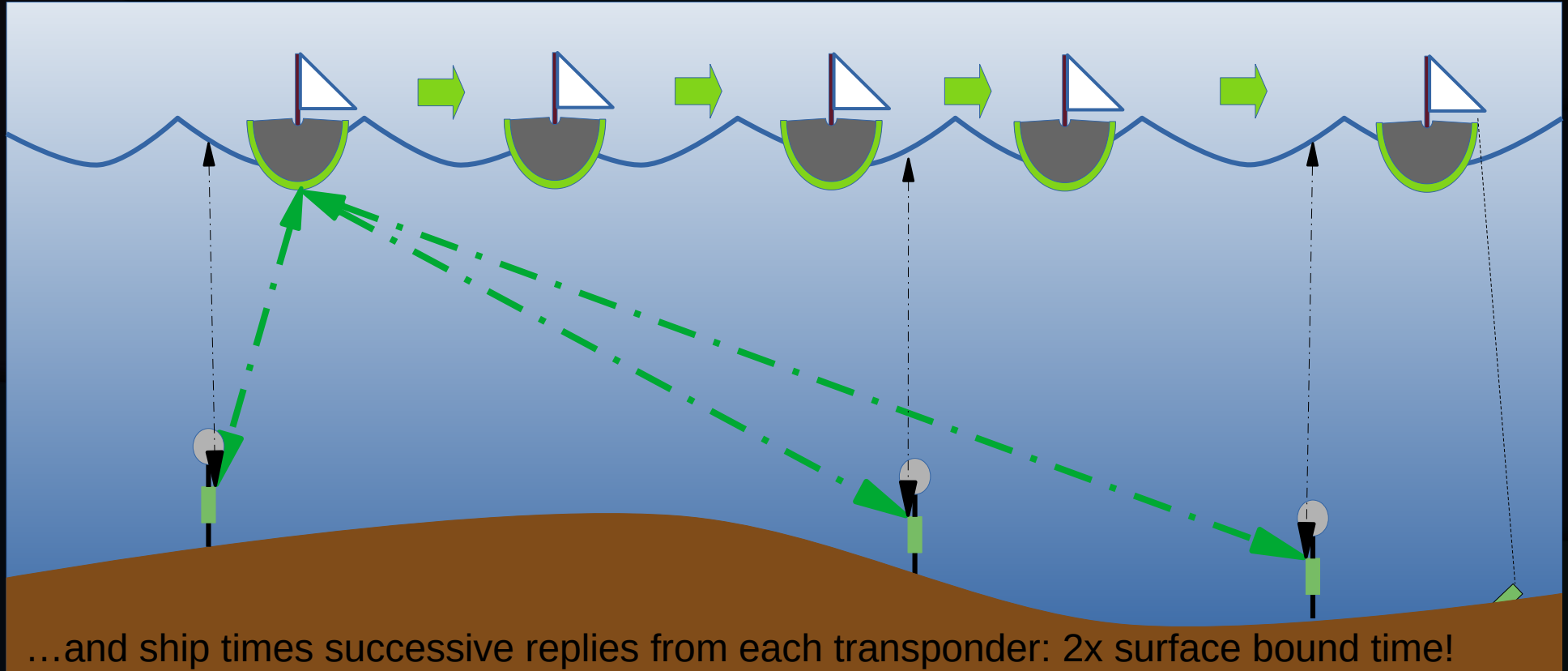
Acoustic Navigation: Measure Depth



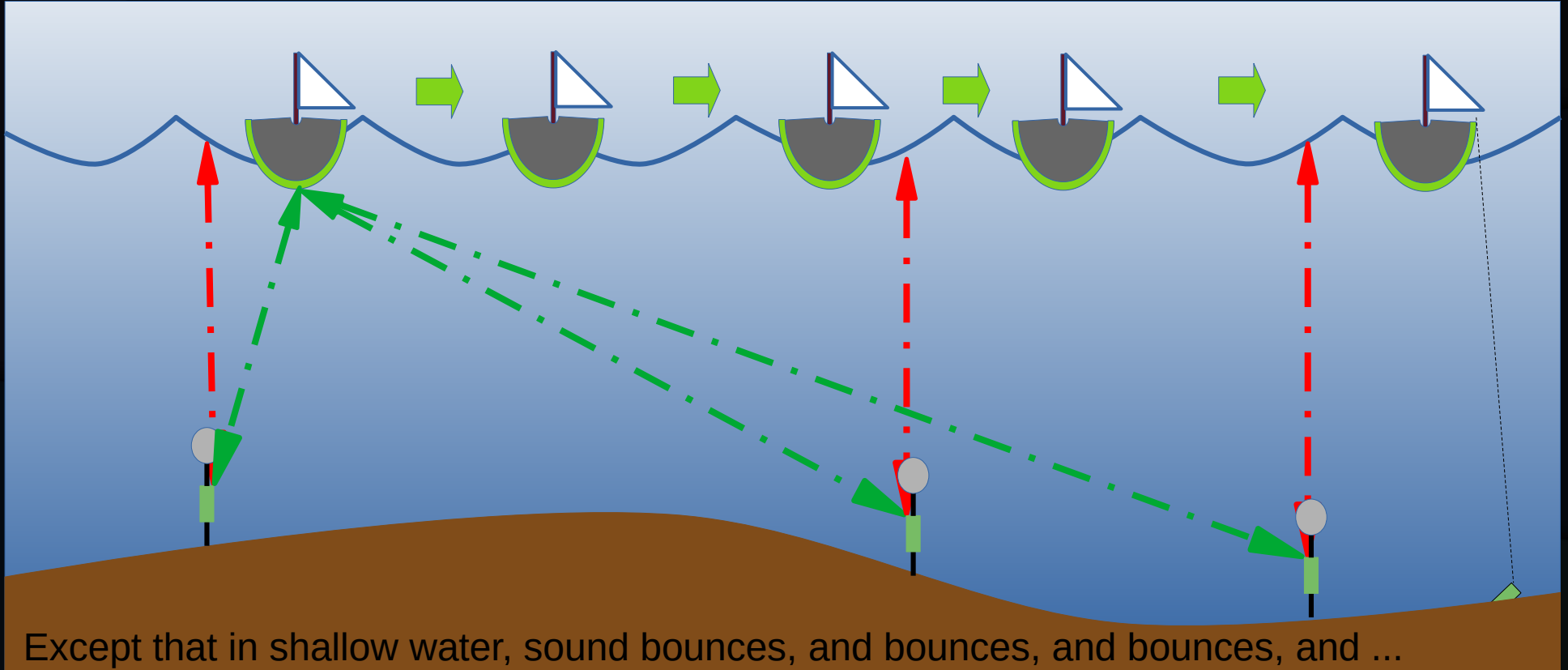
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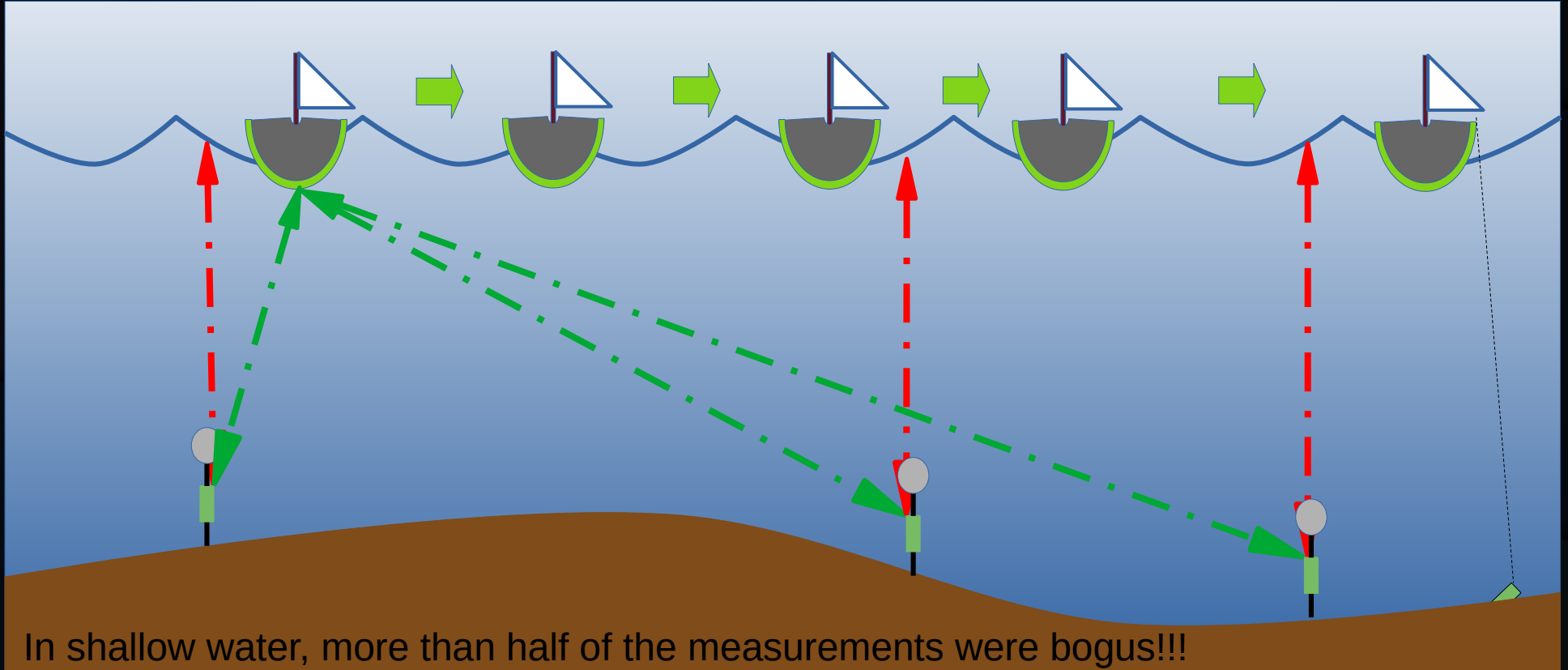
Acoustic Navigation: Measure Depth



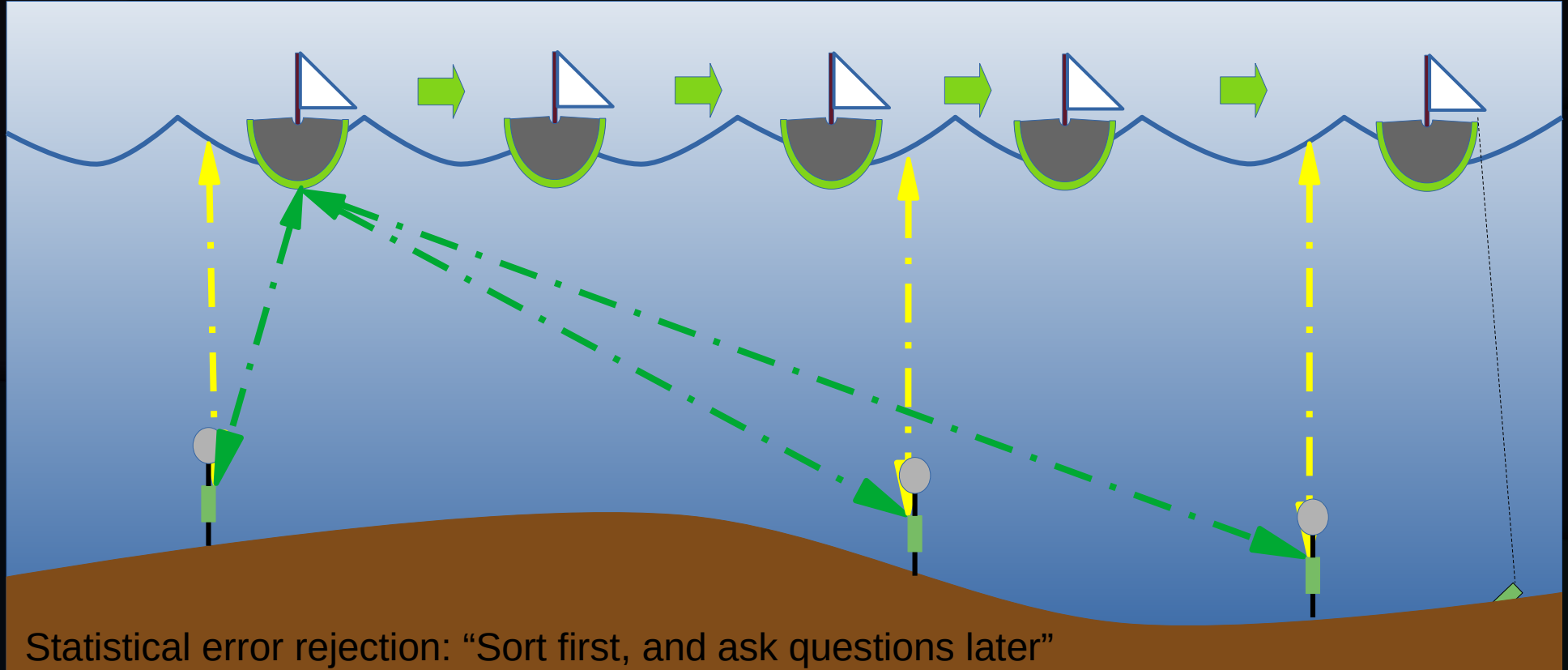
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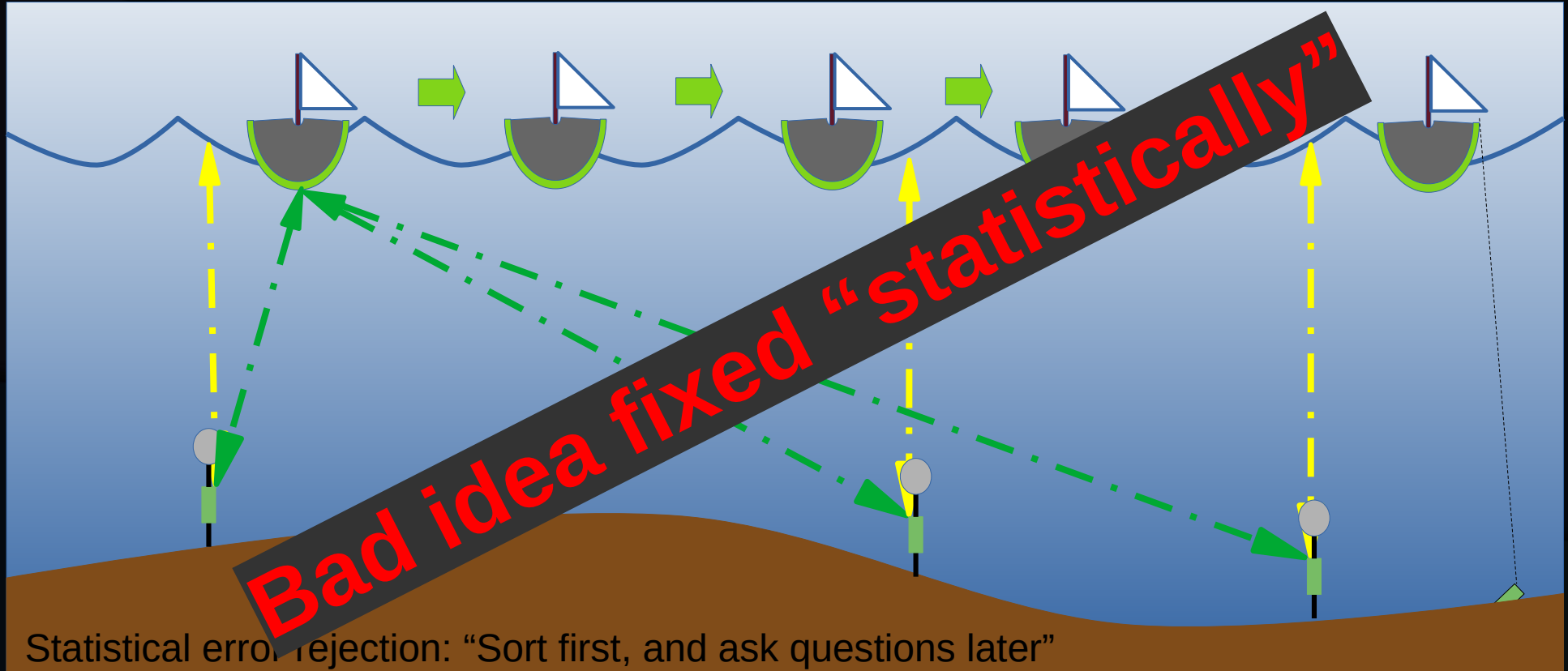
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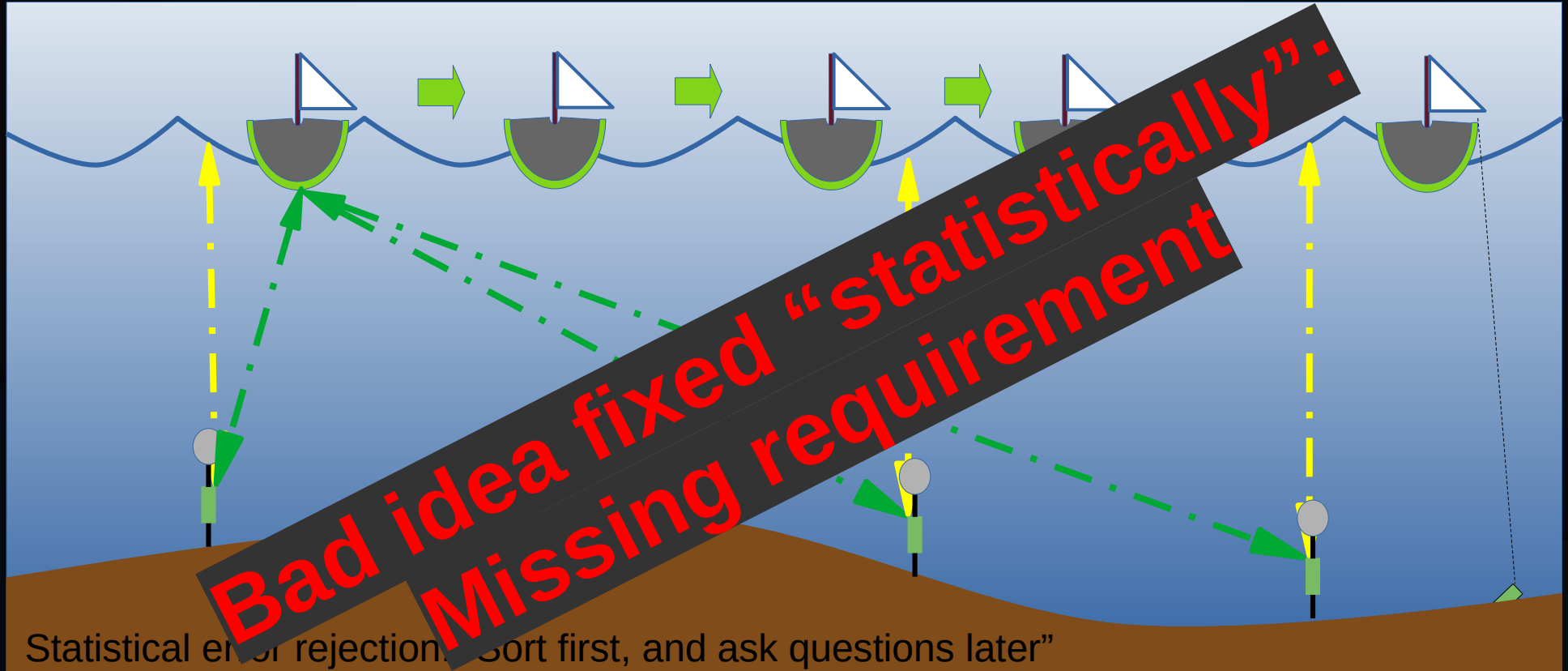
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Acoustic Navigation: Measure Depth



1970s: Student Housing System



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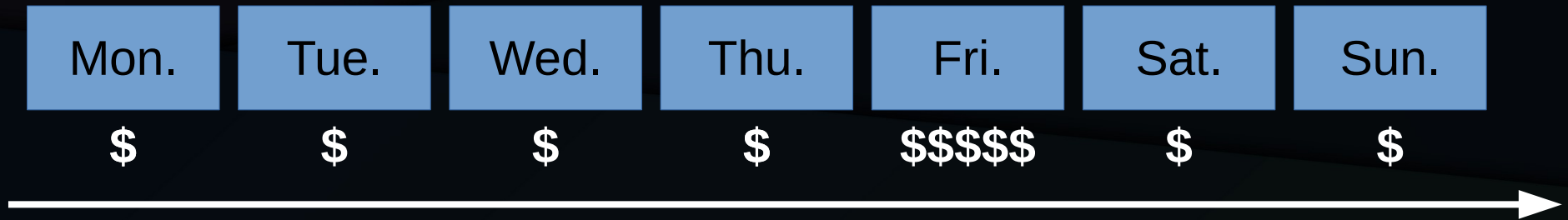
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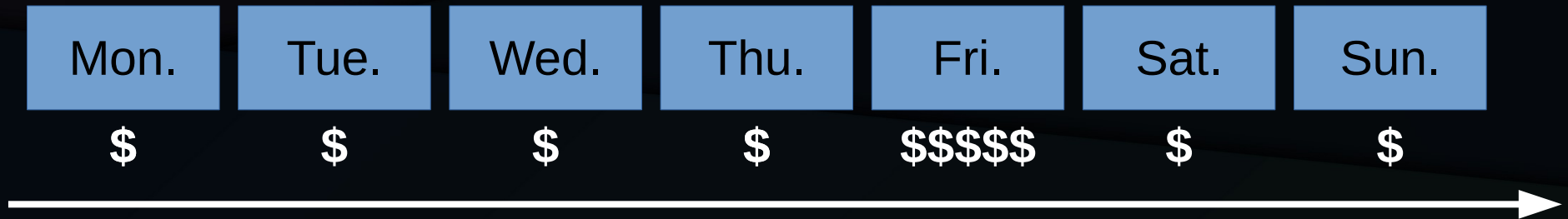


Student Housing Temporal Confusion



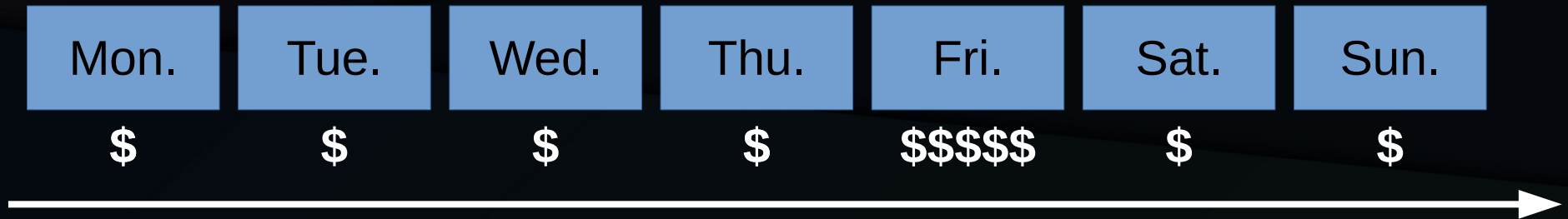
Student Housing Temporal Confusion

Student started on Friday and was not amused by the bill.



Student Housing Temporal Confusion

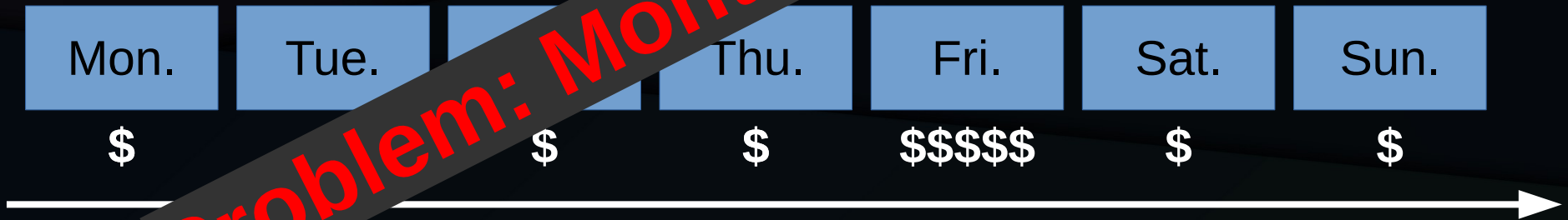
Student started on Friday and was not amused by the bill. My manager had the usual 1970s earthy suggestion for alternative uses of the money.



Student Housing Temporal Confusion

Student started on Monday and was not paid by the bill. My friend had the usual earthy suggestion for alternative uses of the money.

Problem: Months vary in length



Student Housing Temporal Confusion

Student started on Monday and was not given the bill. My usual suggestion for the use of the money.



Problem: Months vary in length
Solution: "jdate" algorithm

Student Housing Temporal Confusion

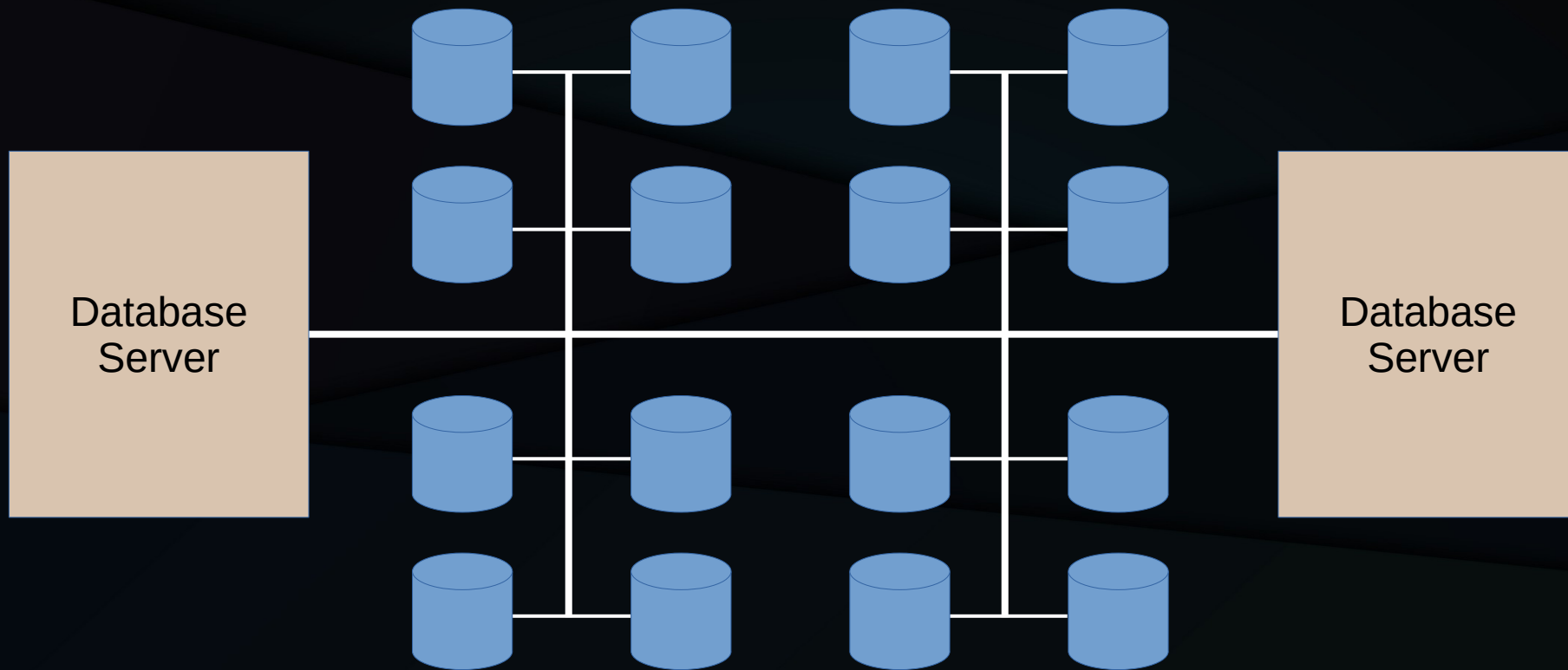
Student started on Friday and was not able to pay the bill. My manager gave the usual 10% discount as a suggestion for creative uses of the money.



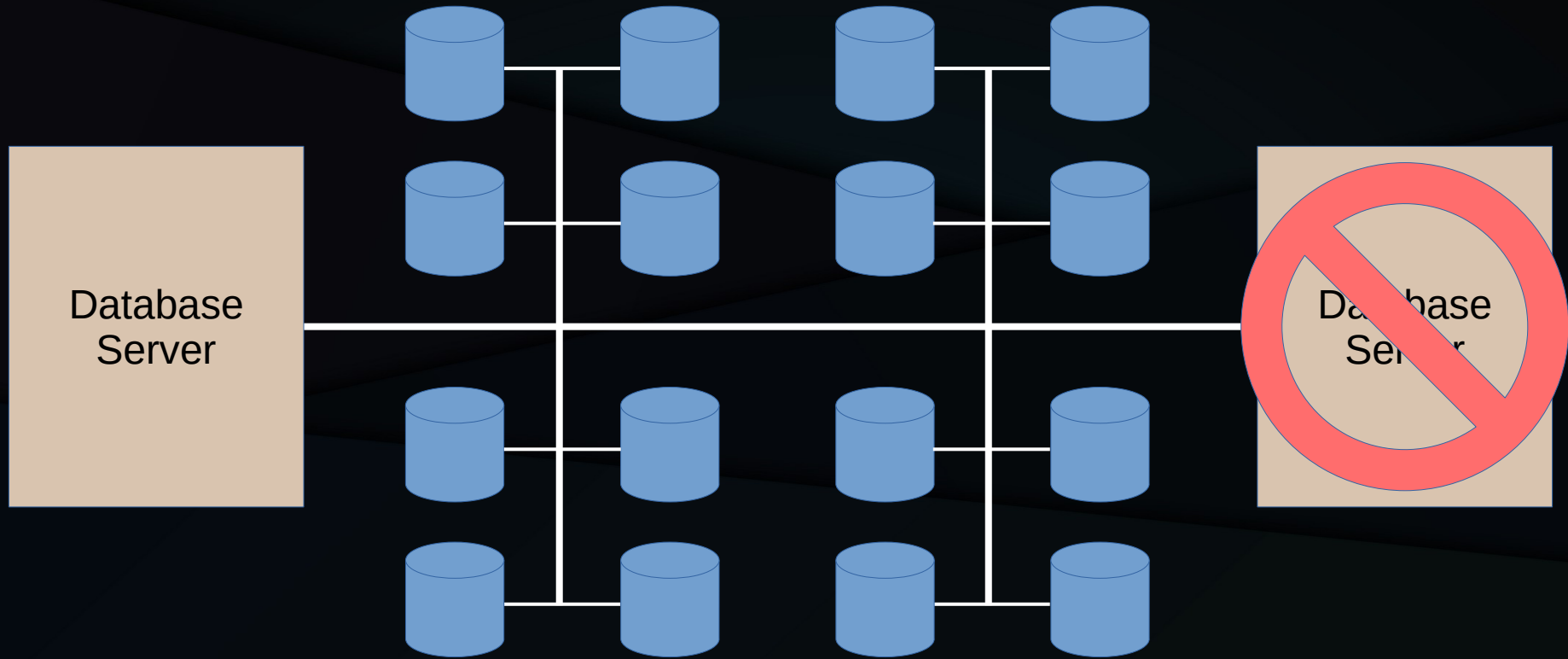
1990s: Clustered Database Servers



Shared Disks For Availability Win!!!

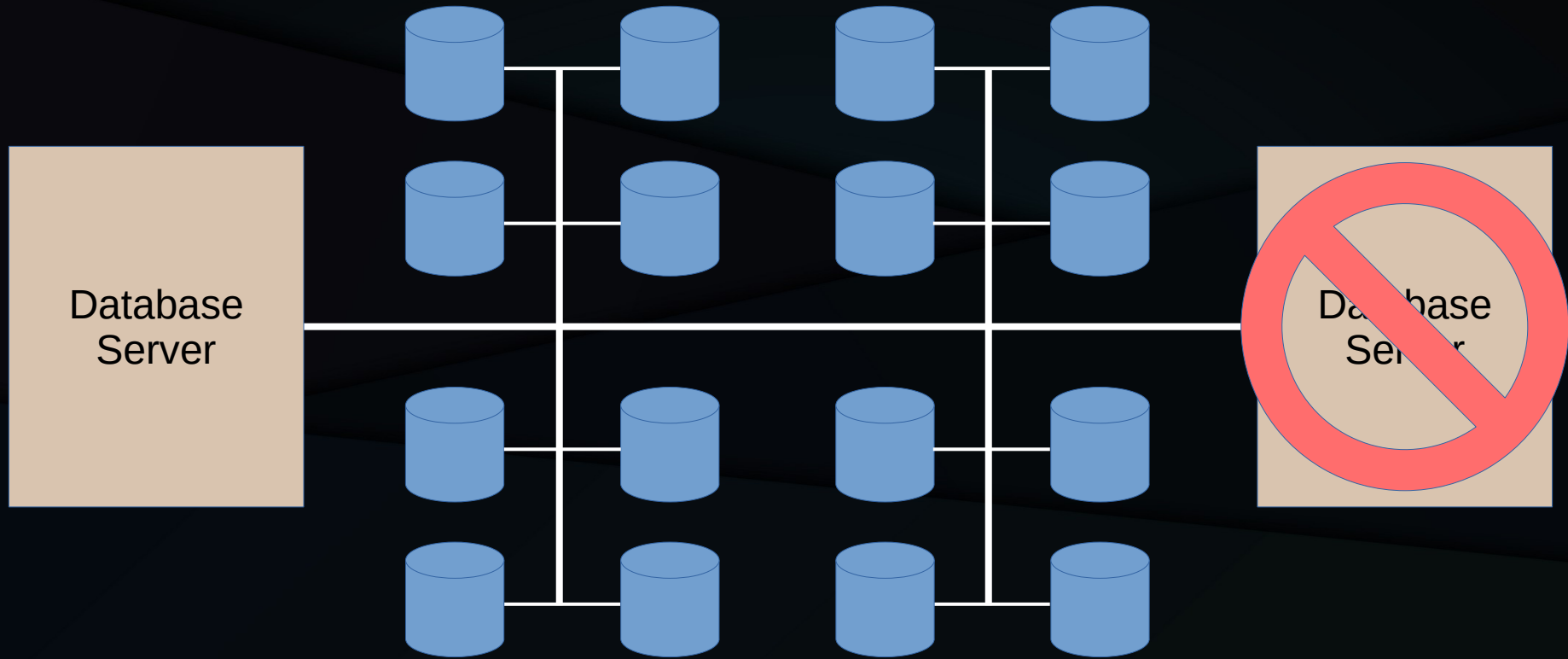


Shared Disks For Availability Win!!!



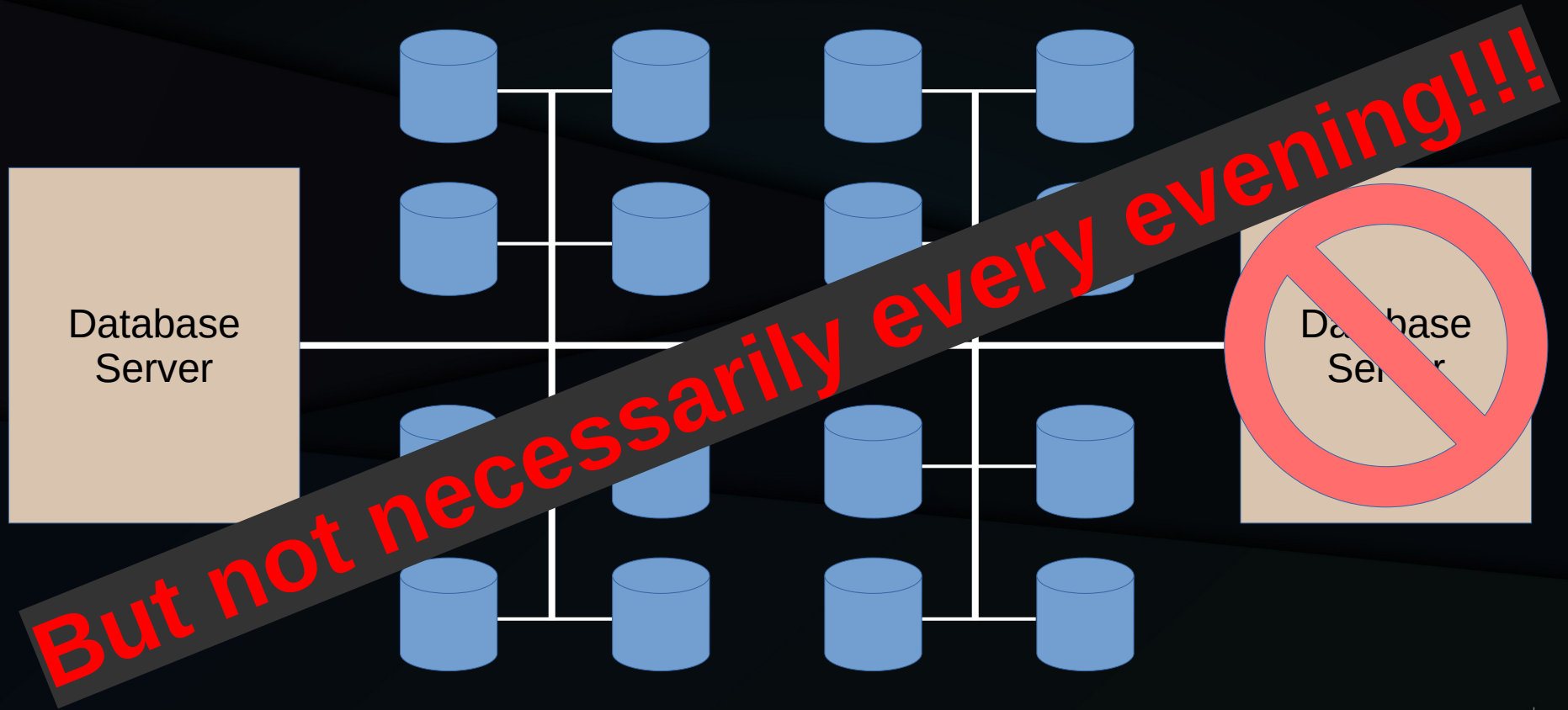
All data is still accessible!!!

Shared Disks For Availability Win!!!



All data is still accessible!!! Of course, sites should test this frequently...

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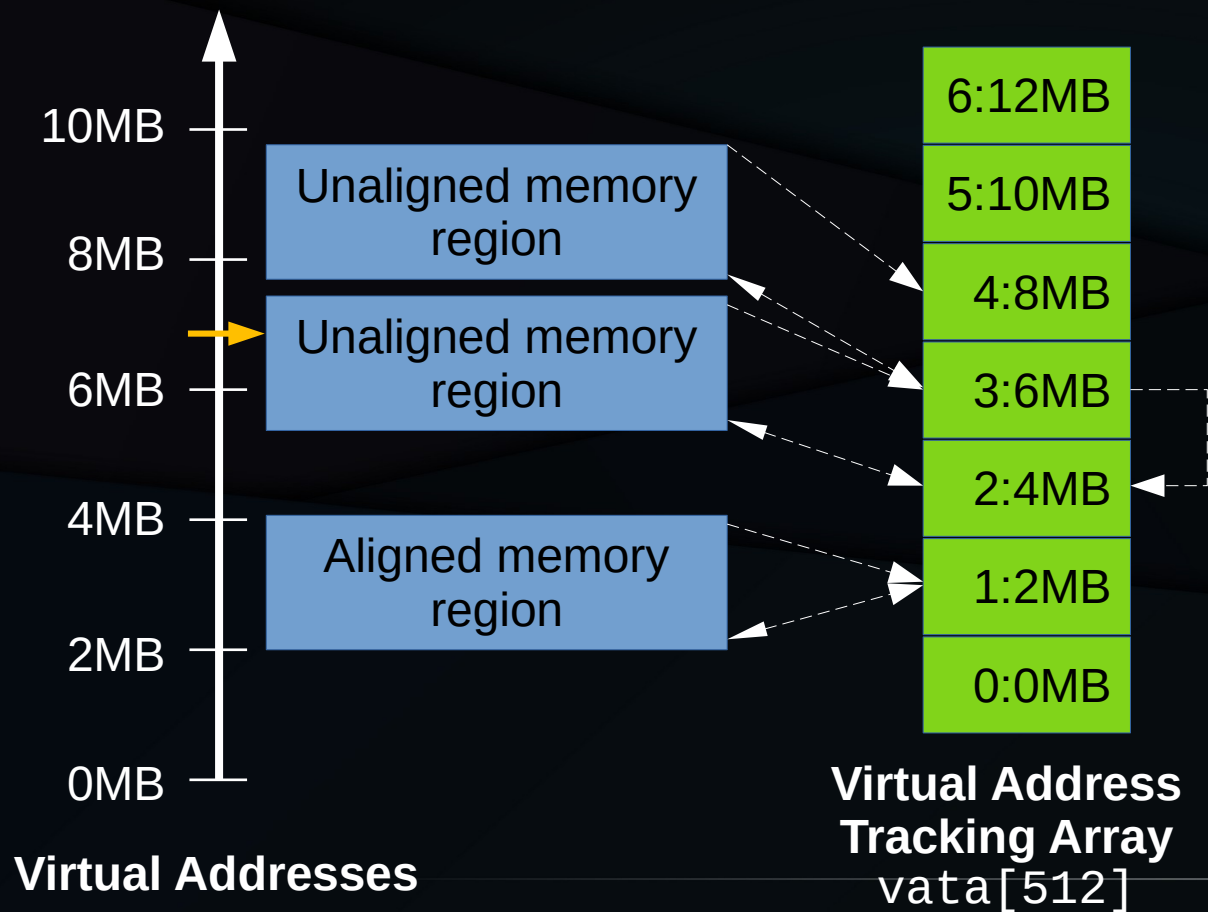
Chaos-Monkey Challenges

- Crash dump was a complete disaster area
 - No hints for on-site debugging instrumentation
- Unable to reproduce in the lab

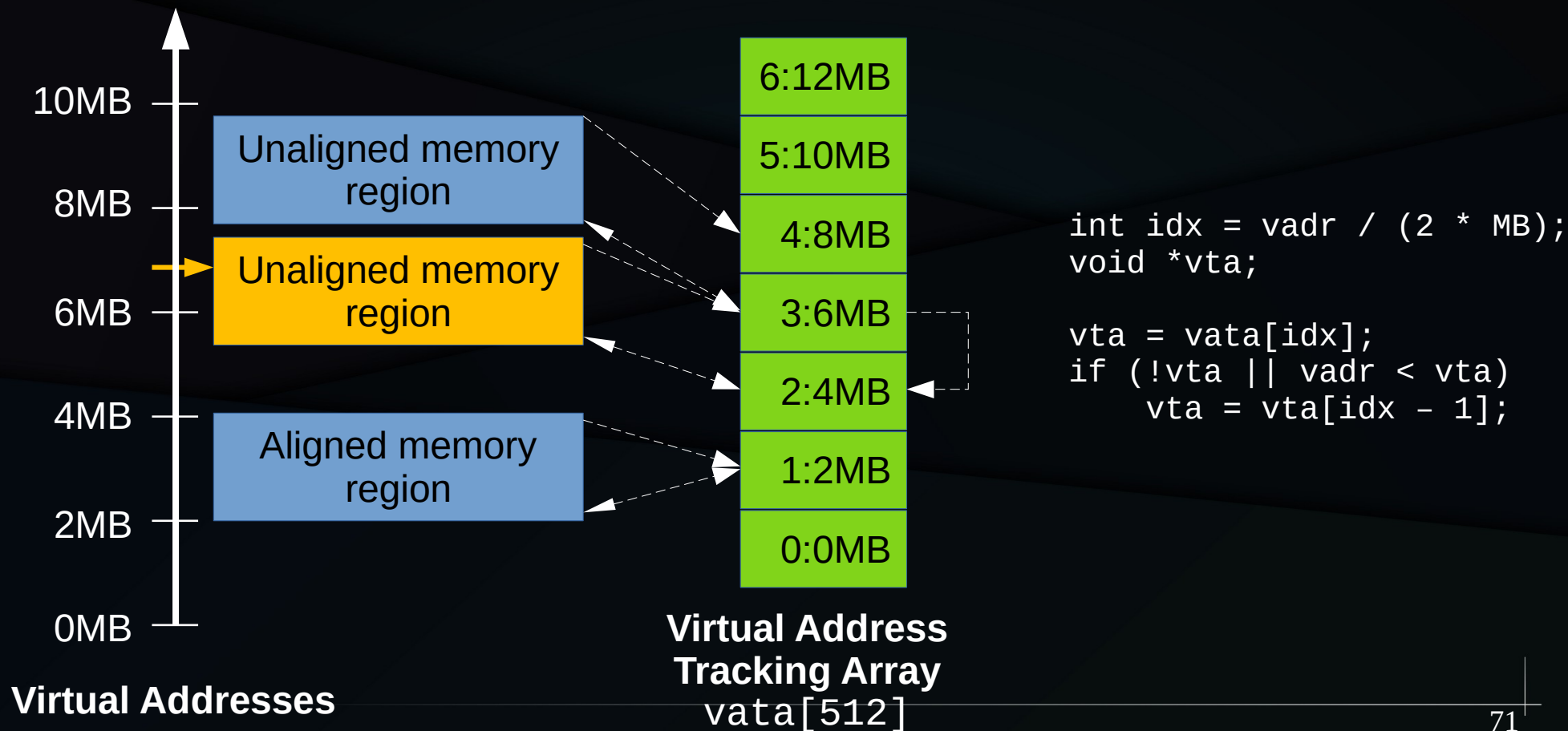
Chaos-Monkey Challenges

- Crash dump was a complete disaster area
 - No hints for on-site debugging instrumentation
- Unable to reproduce in the lab
- Eventually, found test case: 5-27-hour MTBF
 - But need week-long test for any alleged fix!!!
 - And it was now Memorial Day weekend...

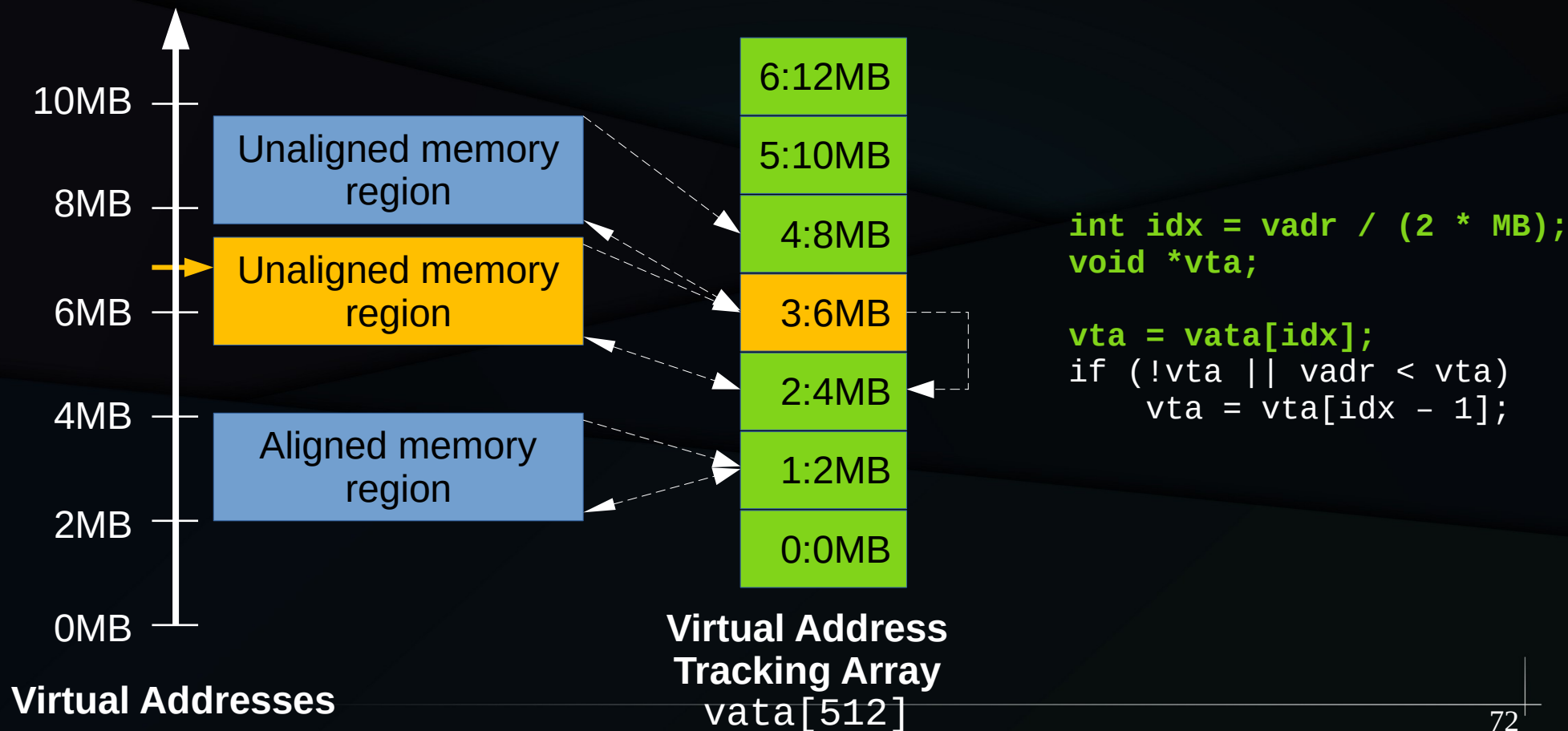
Hint From Stack Trace



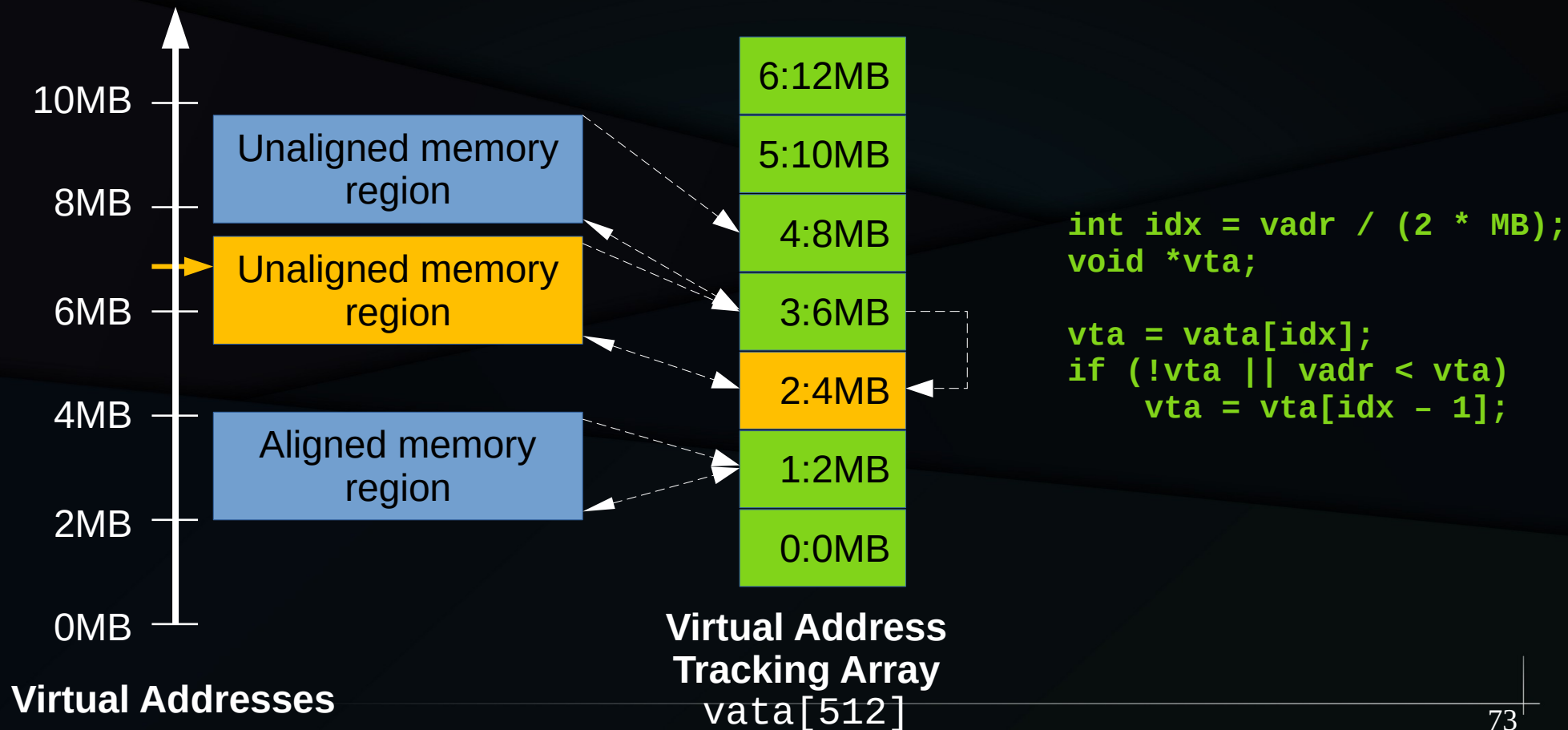
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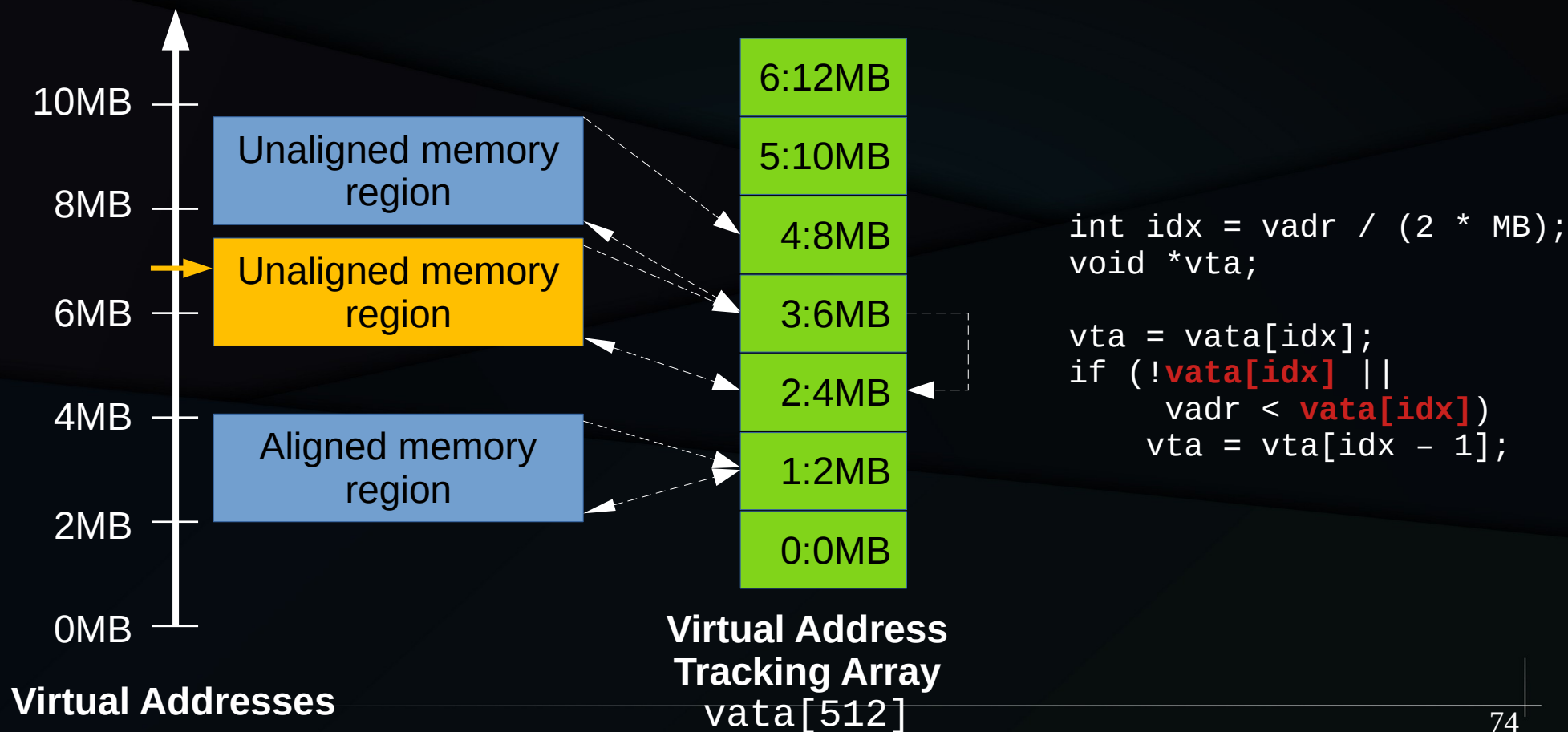
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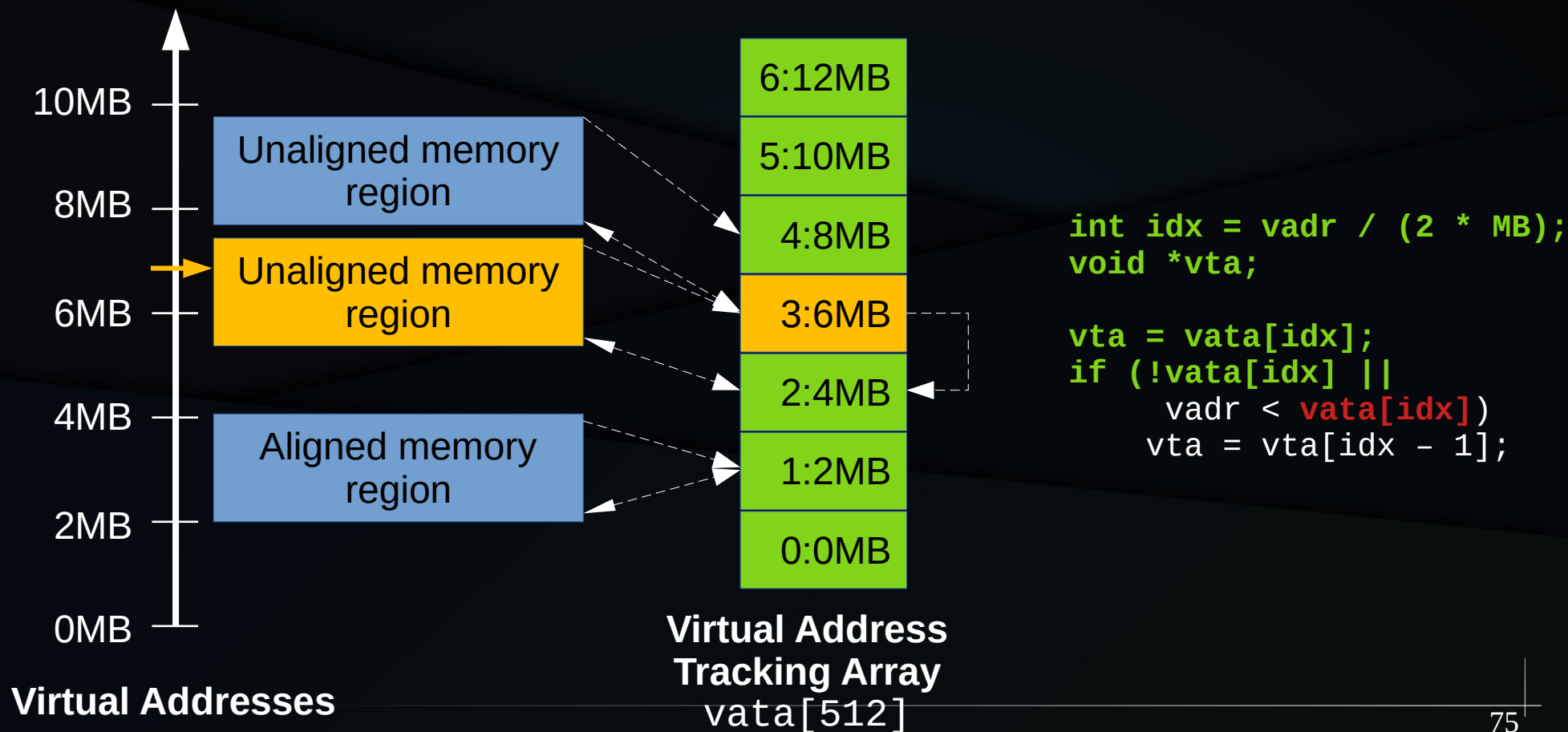
Hint From Stack Trace



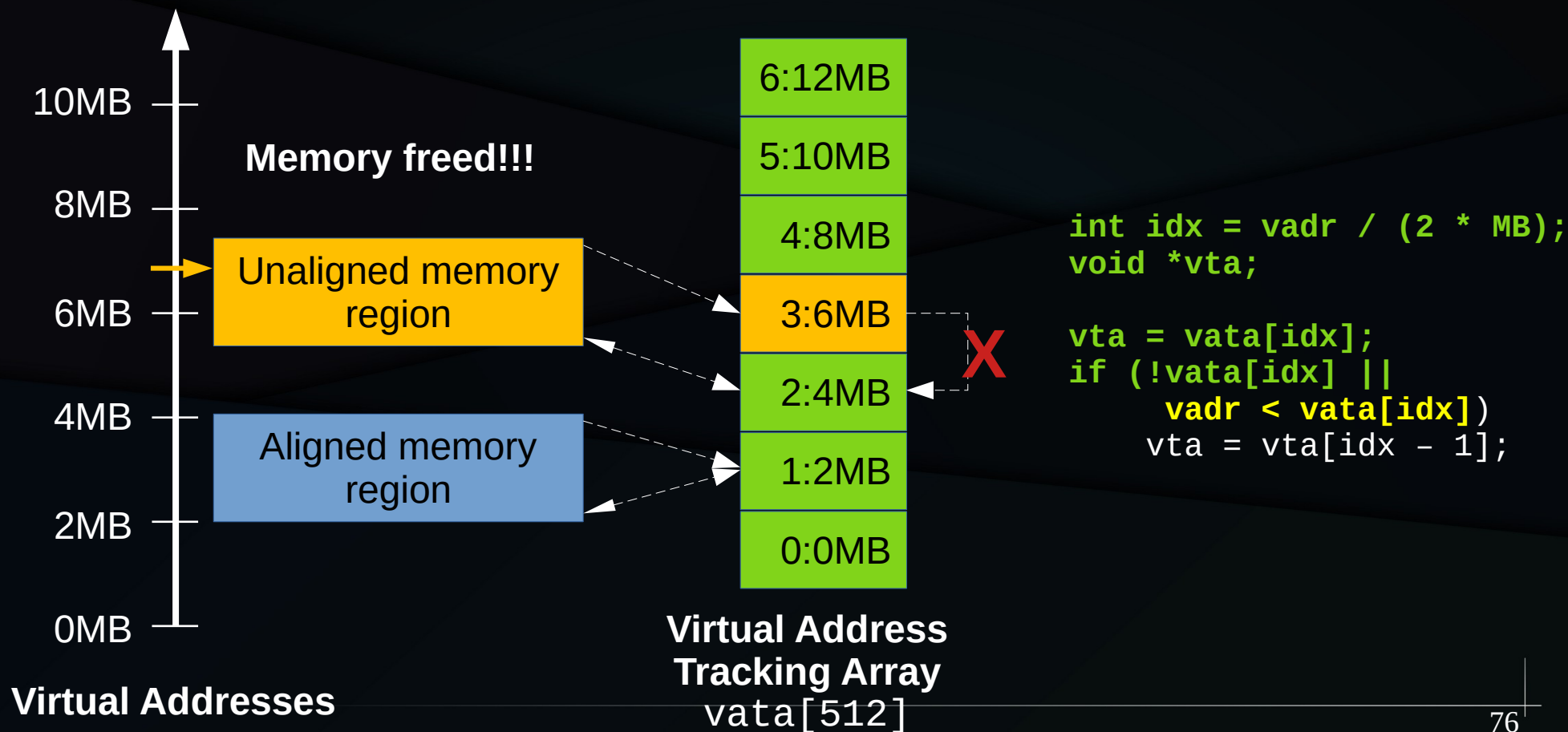
Hint From Stack Trace: Compiler Fun



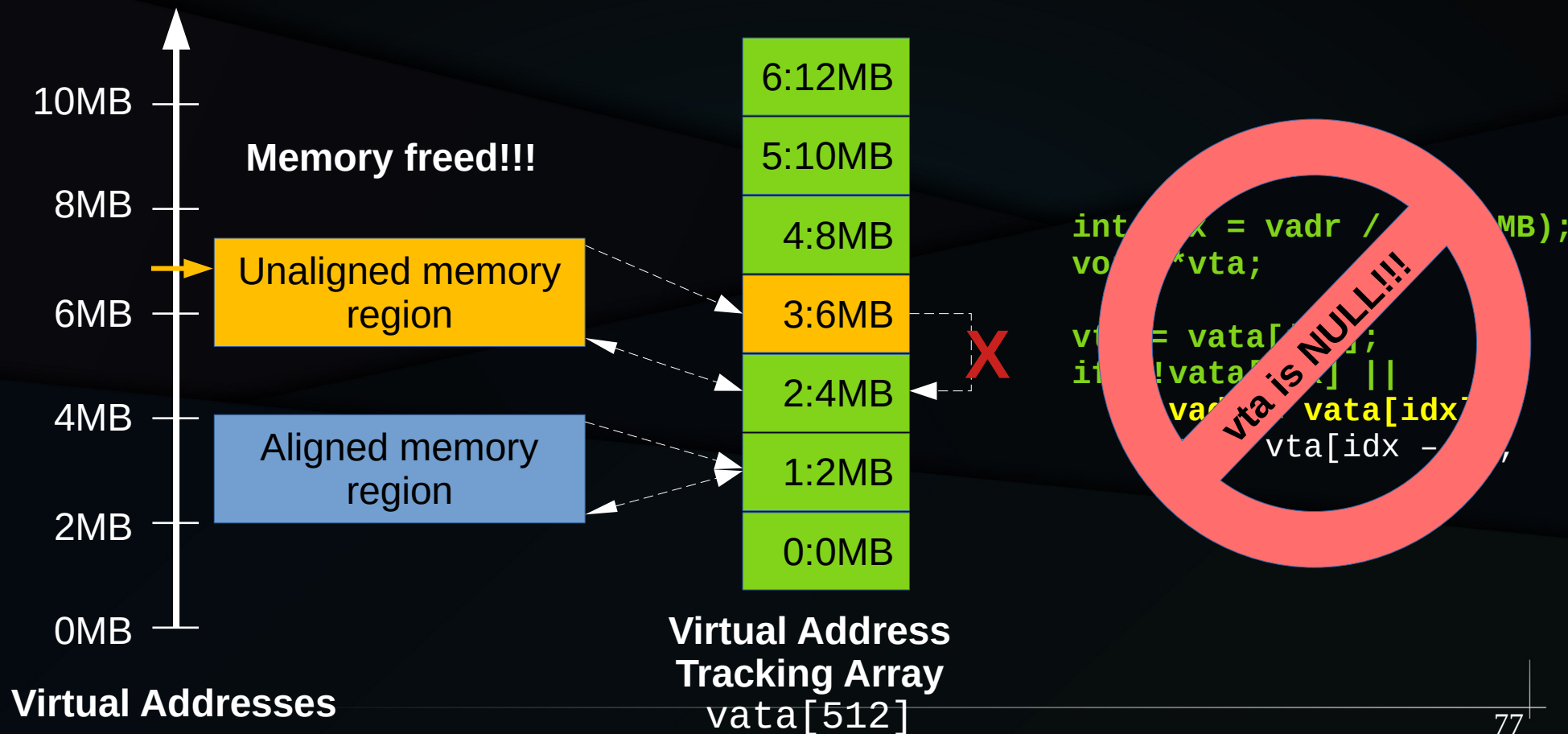
Compiler Fun In Failure Case



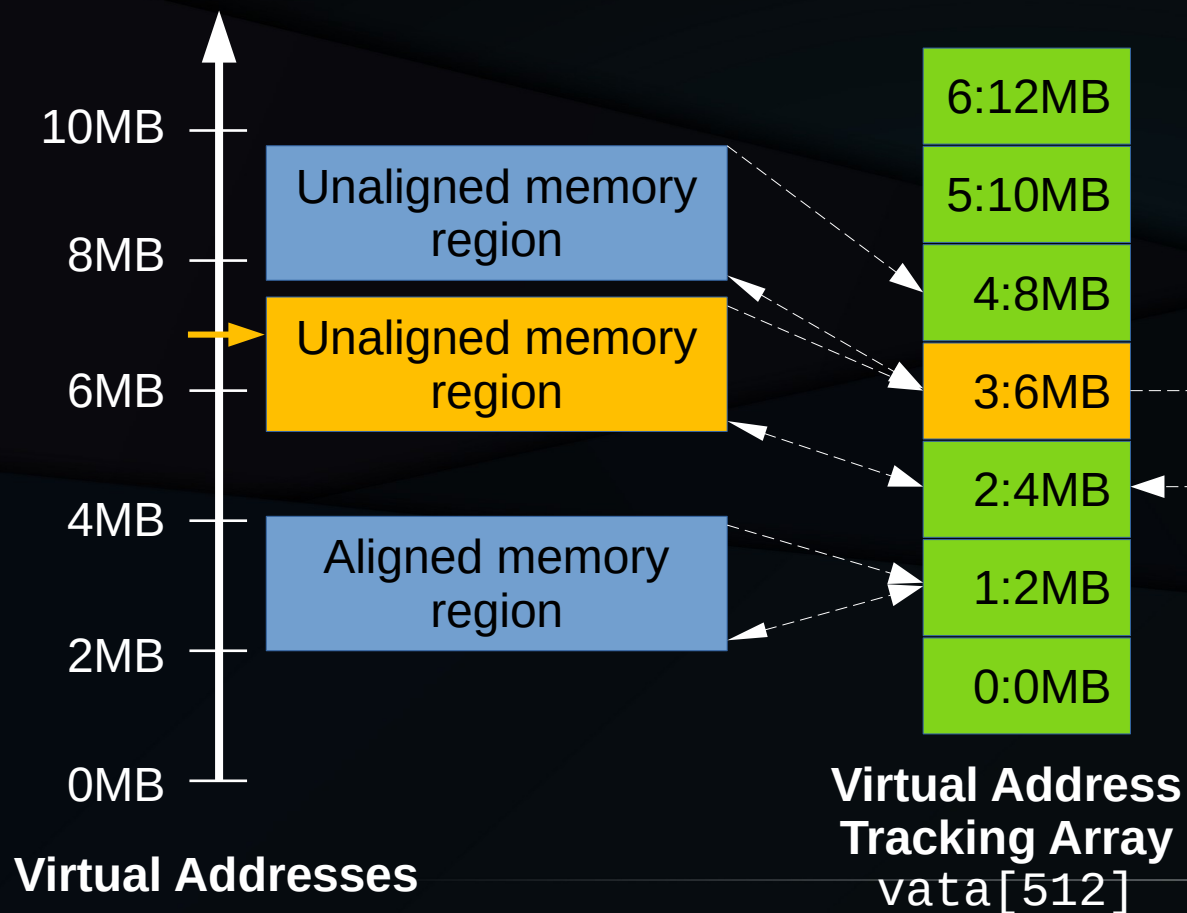
Compiler Fun In Failure Case: Update



Compiler Fun In Failure Case: Update



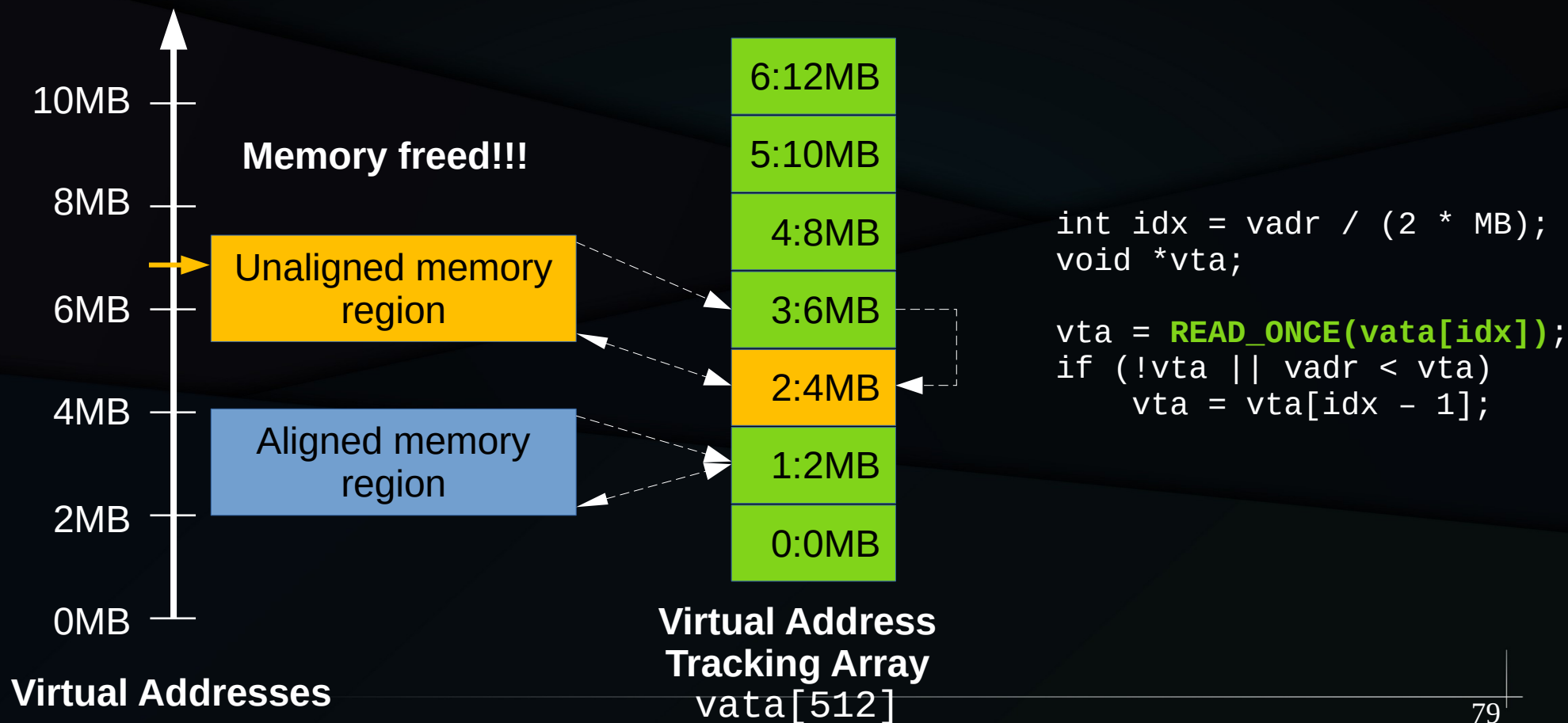
Thwarting Compiler Fun



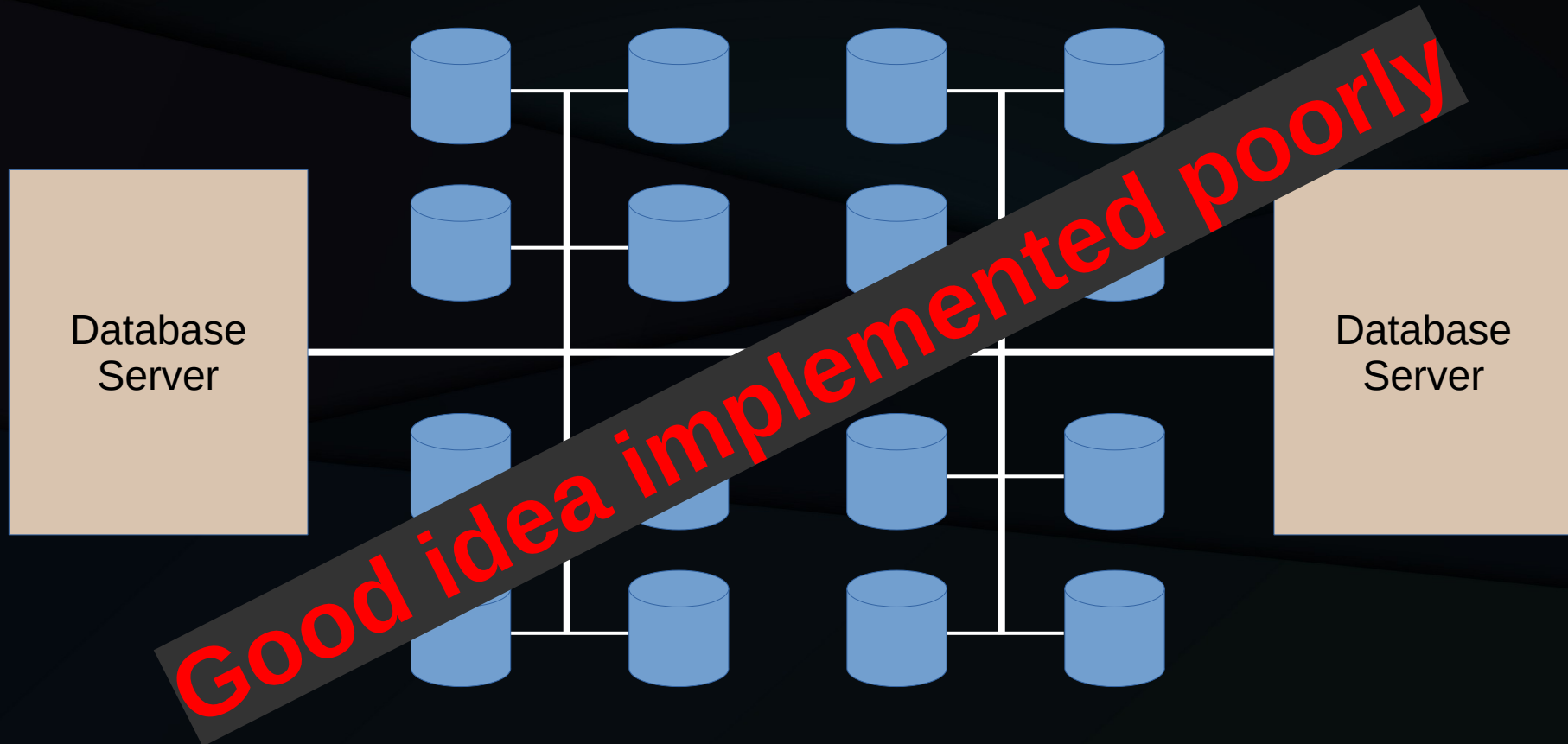
```
int idx = vadr / (2 * MB);  
void *vta;
```

```
vta = READ_ONCE(vata[idx]);  
if (!vta || vadr < vta)  
    vta = vata[idx - 1];
```

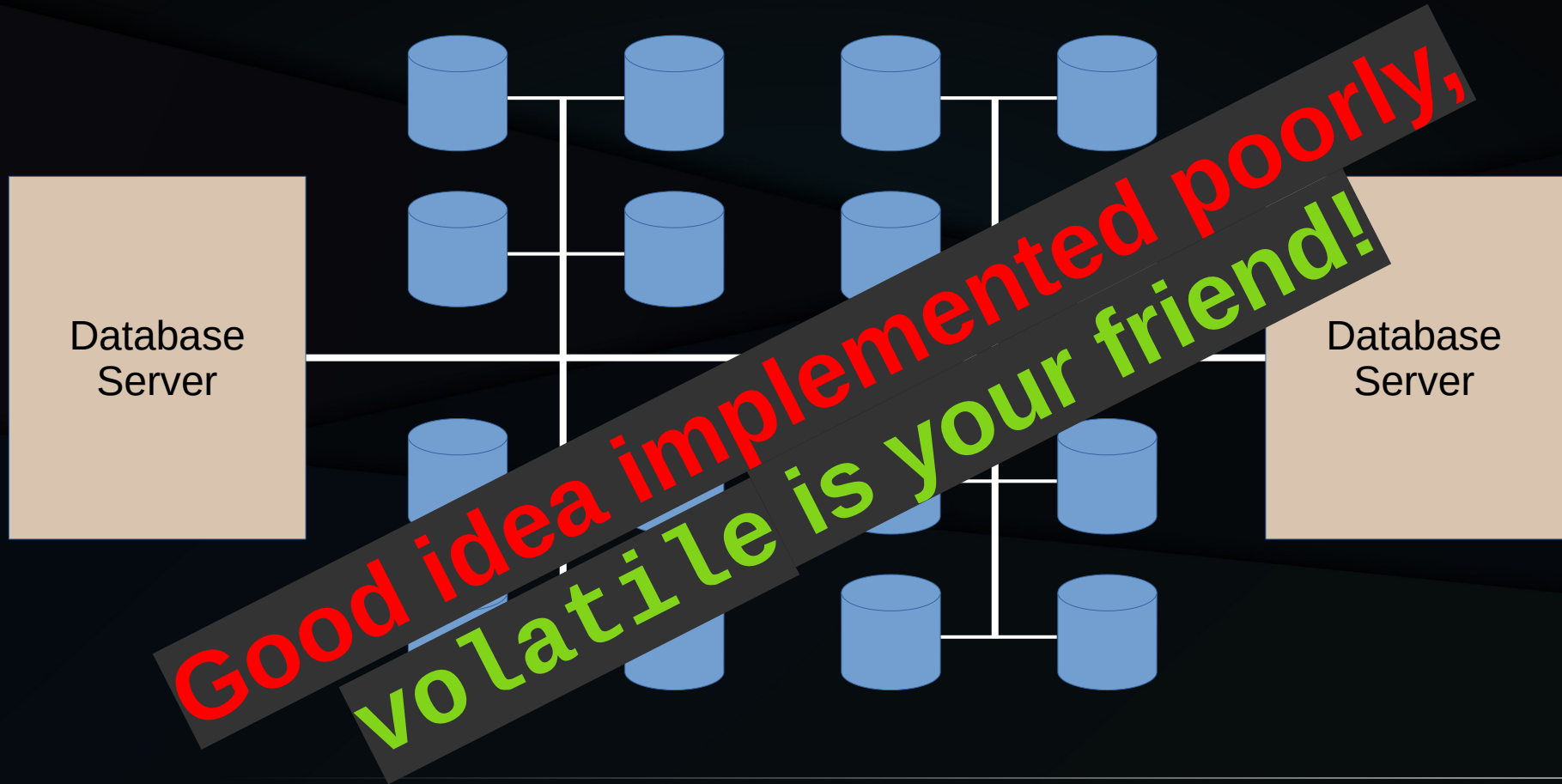
Thwarting Compiler Fun: Update OK



Shared Disks For Availability Win!!!



Shared Disks For Availability Win!!!



Shared Disks For Availability Win!!!



1970s: My First Professional Project



1970s: My First Professional Project

- Pro-bono computer dating program for National Honor Society fundraiser during my senior year in high school
- Questions from Home Economics teacher
- Simple Hamming-distance matching with expected 1970s constraints on matches
- Students' paper questionnaires transcribed to paper tape, then read into program
- Simple, effective, worked great!!!

One Dissatisfied Customer

- Senior girl matched only with freshmen boys
 - And she really did check the seniors-only box
- Program looked to be correct
- Turned out to be data-entry error
- Correct program is not enough
 - Environment and processes matter!!!

One Dissatisfied Customer

- Senior girl matched only with fresh
– And she really did check the only box
- Program looked to be correct
- Turned out to be a data-entry error
- Correcting the error is not enough
- Environment and processes matter!!!

Good idea implemented properly,

One Dissatisfied Customer

- Senior girl matched only with fresh
– And she really did check the
- Program looked to be
- Turned out to be a error
- Corrected but not enough
- and processes matter!!!

**Good idea implemented properly,
but I was also overall project lead!**

Cautionary Quote

- A lot of success in life and business comes from knowing what you want to avoid. - *Charlie Munger*

2004: Real-Time Linux

2004: Real-Time Linux

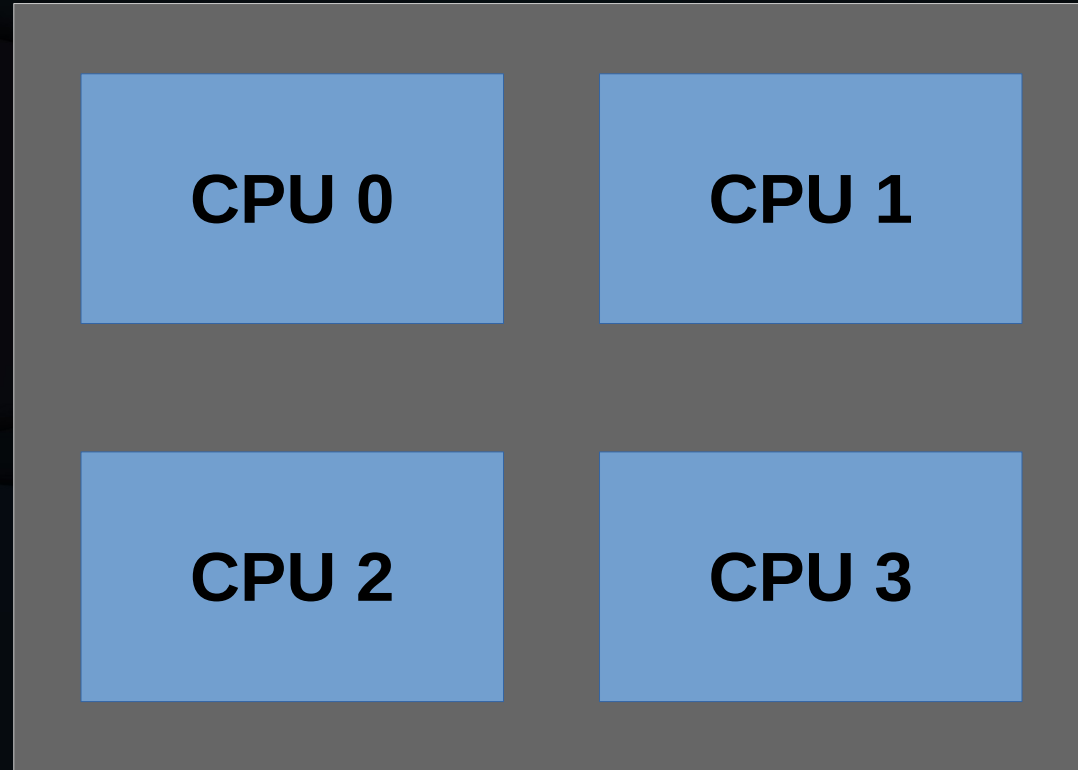
- Early 2000s: Many requests for real-time Linux
 - But “enterprise-grade real-time Linux”
- Except that no such thing existed
- And my employer had strict rules for contracts calling for mythical creatures

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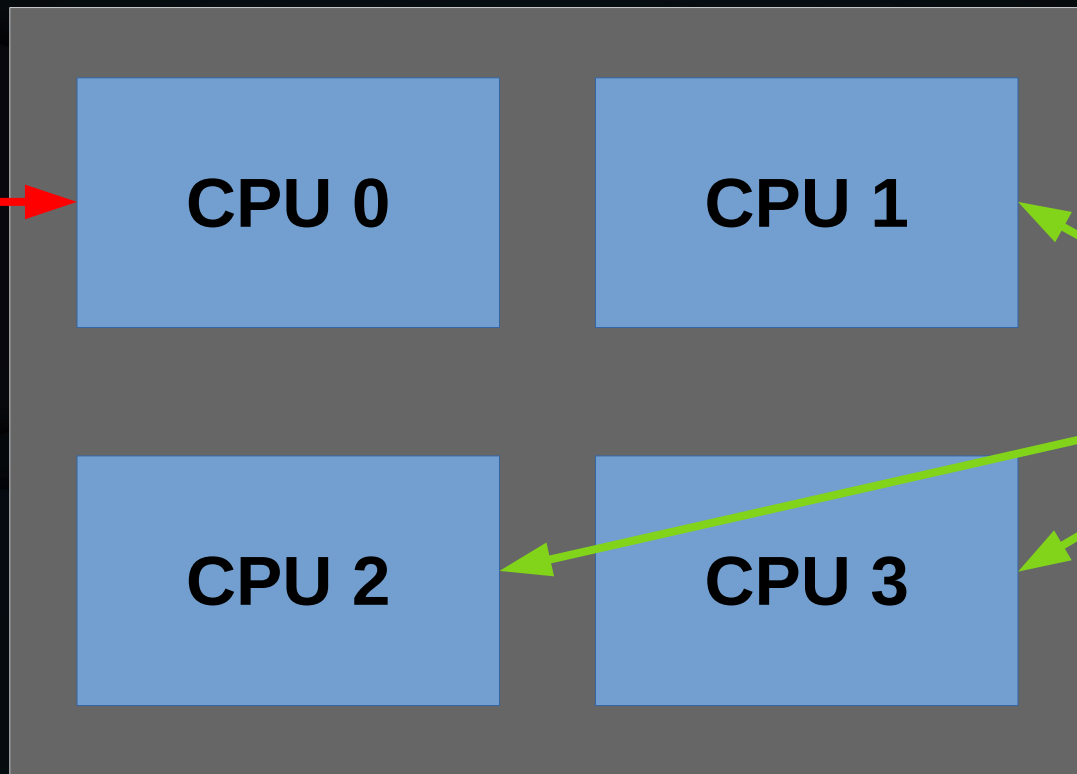
No Bid

2004: Dawn of Multicore Embedded



Multicore Embedded for Real Time!!!

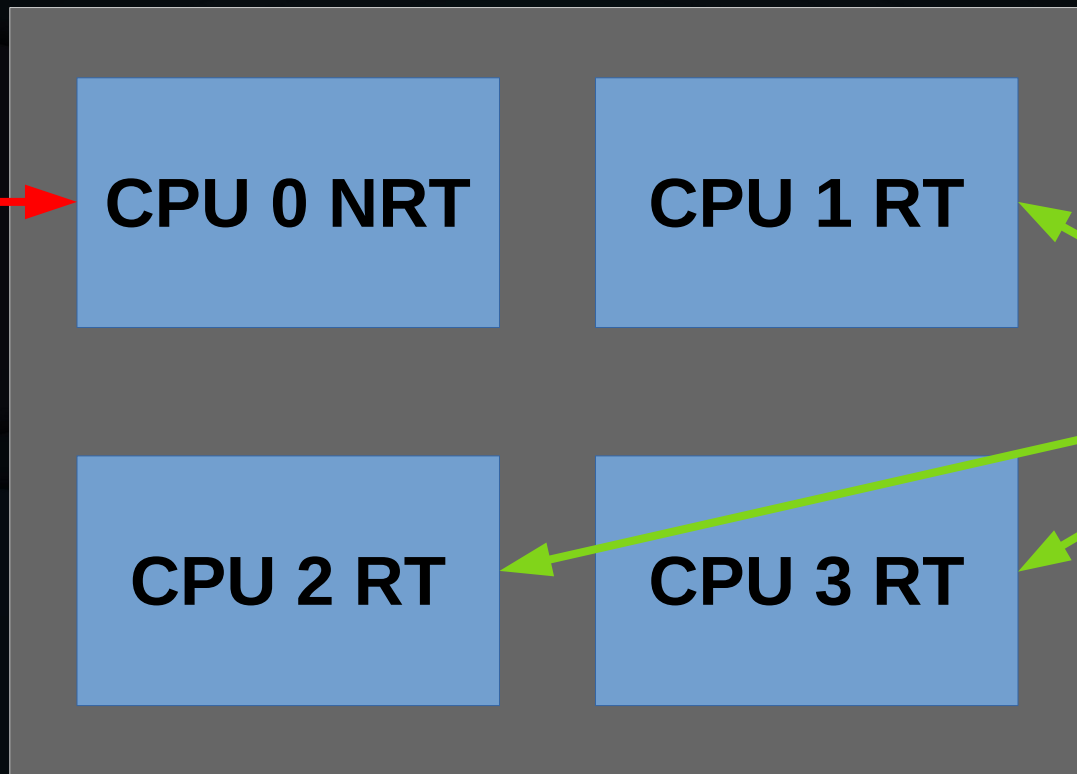
Non-realtime code here



Realtime code here

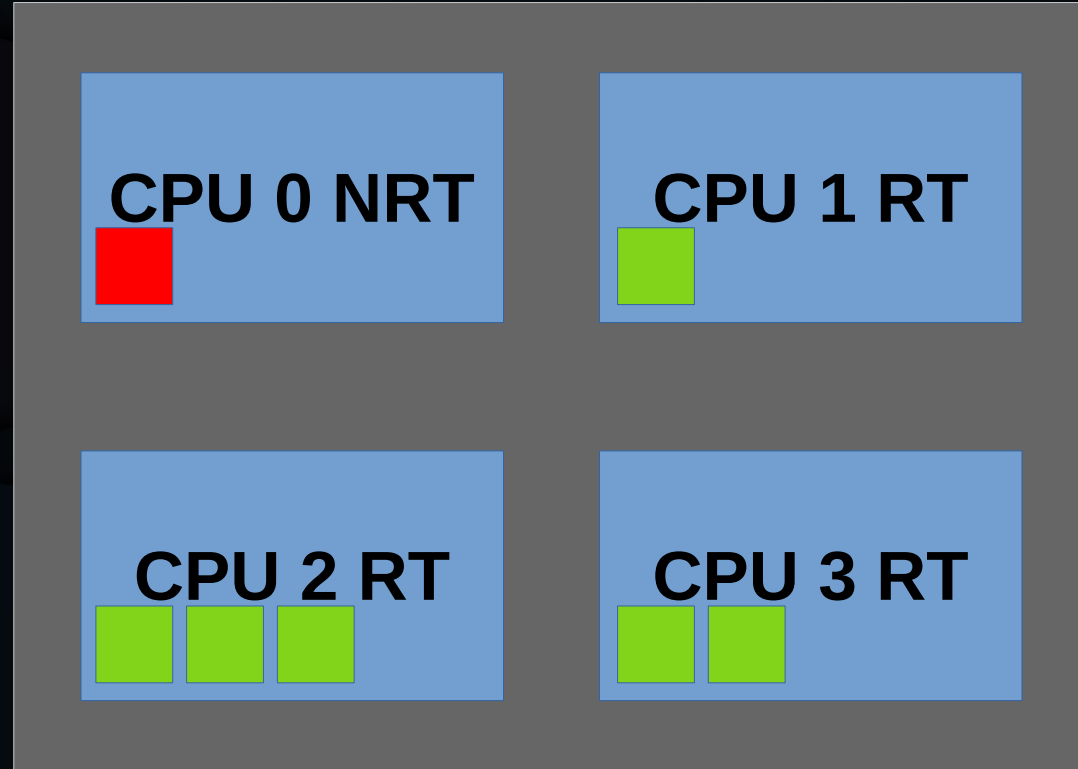
Multicore Embedded for Real Time!!!

Non-realtime code here

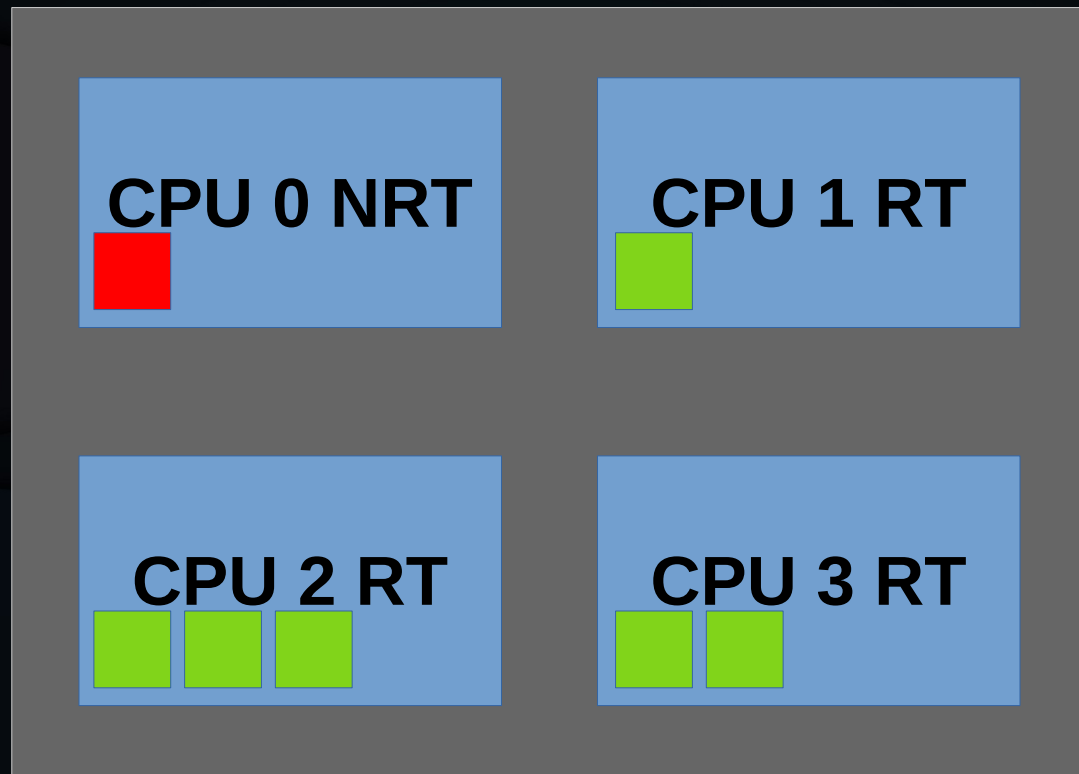


Realtime code here

Multicore Embedded for Real Time!!!

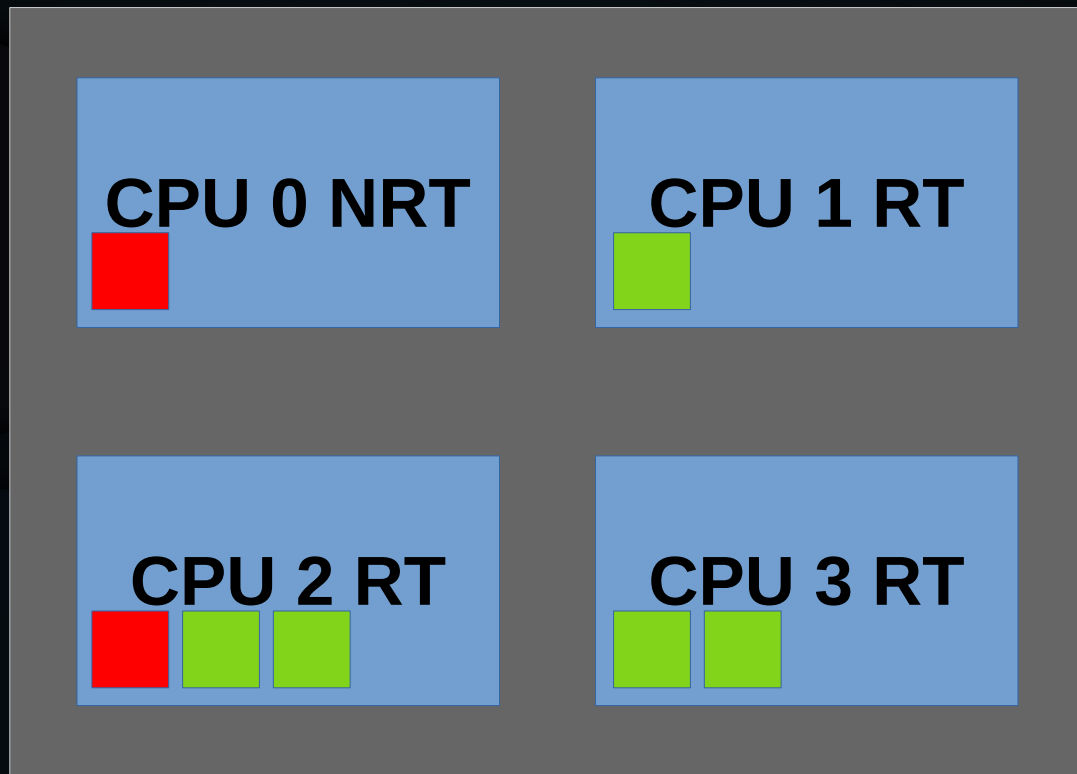


Multicore Embedded for Real Time!!!



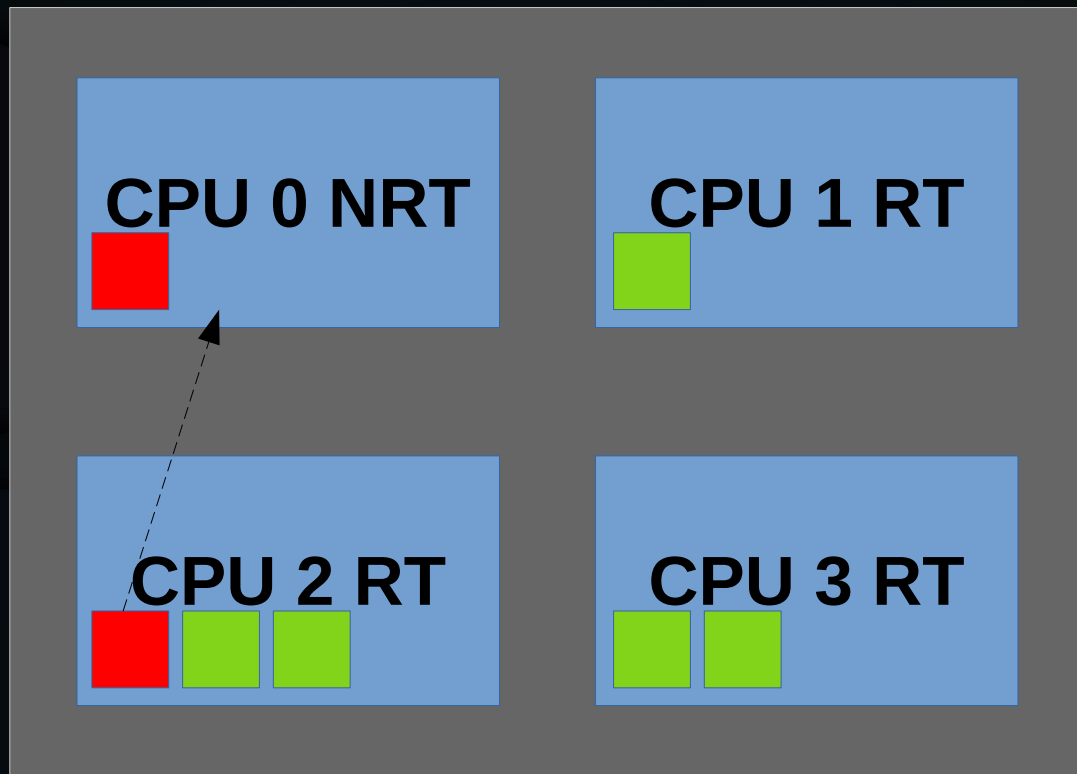
Respond to non-real-time activity by migrating.

Multicore Embedded for Real Time!!!



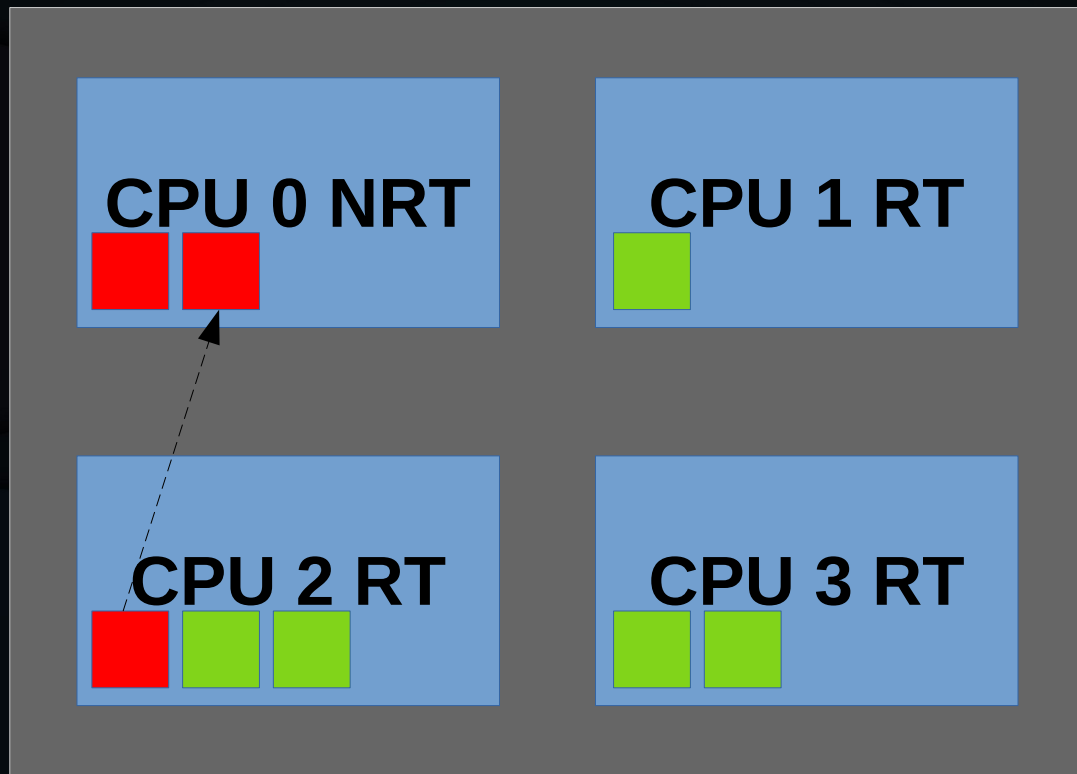
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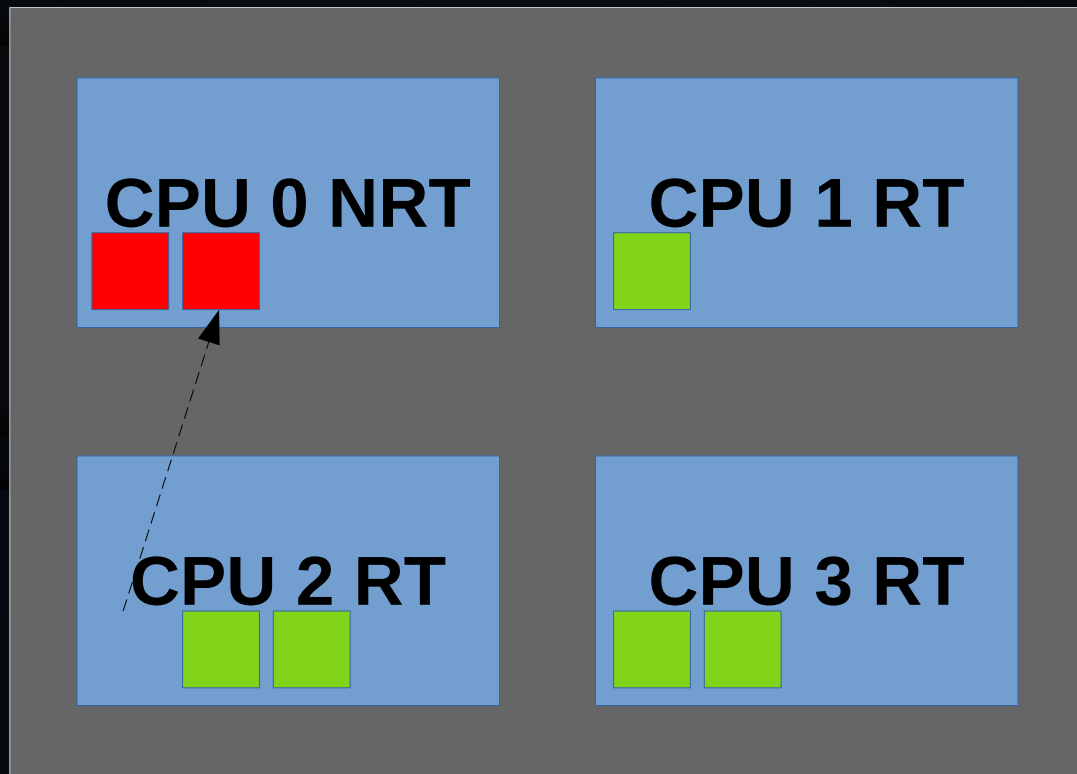
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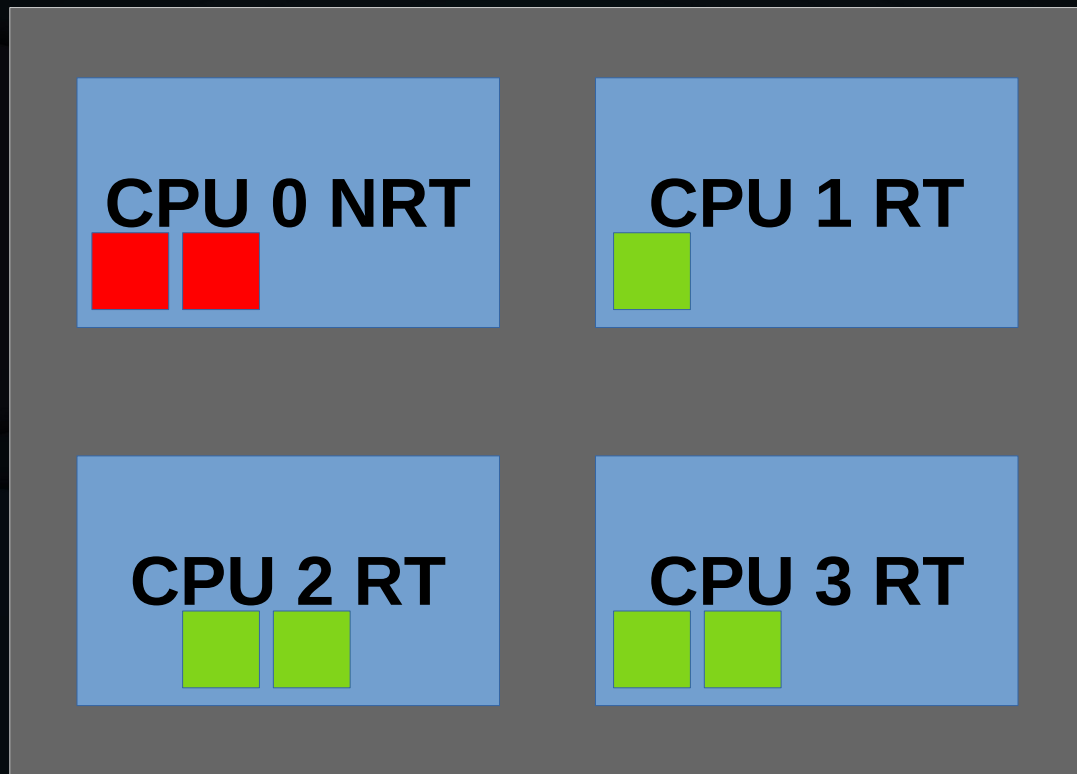
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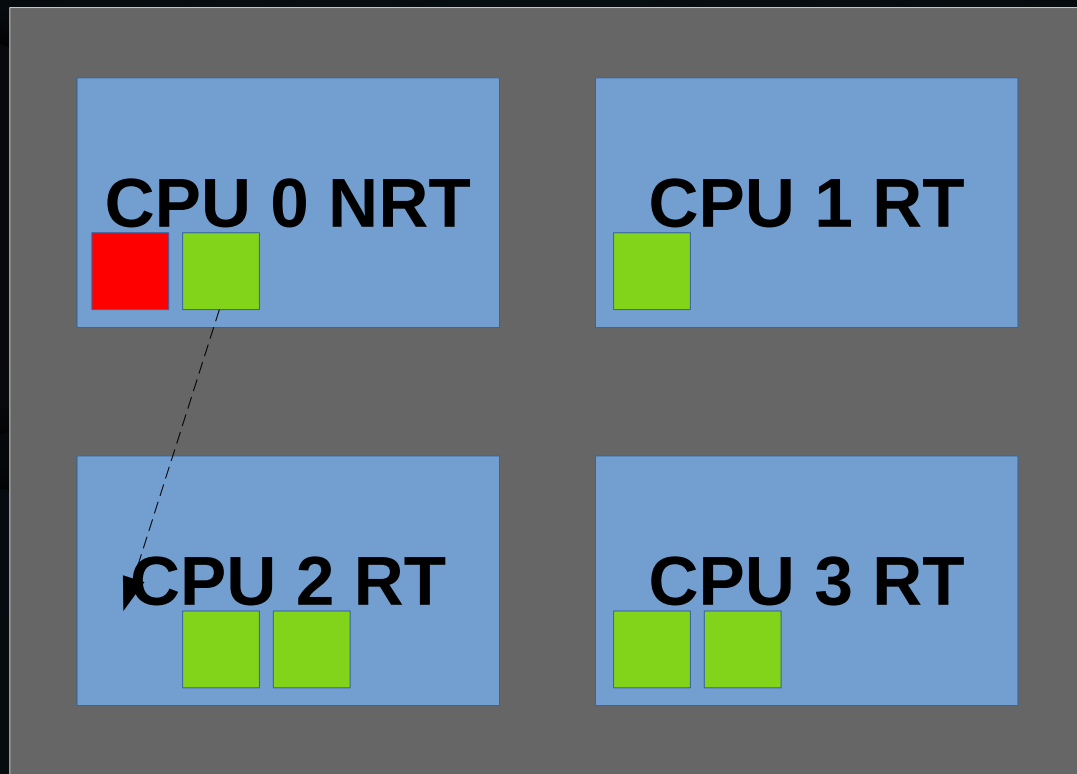
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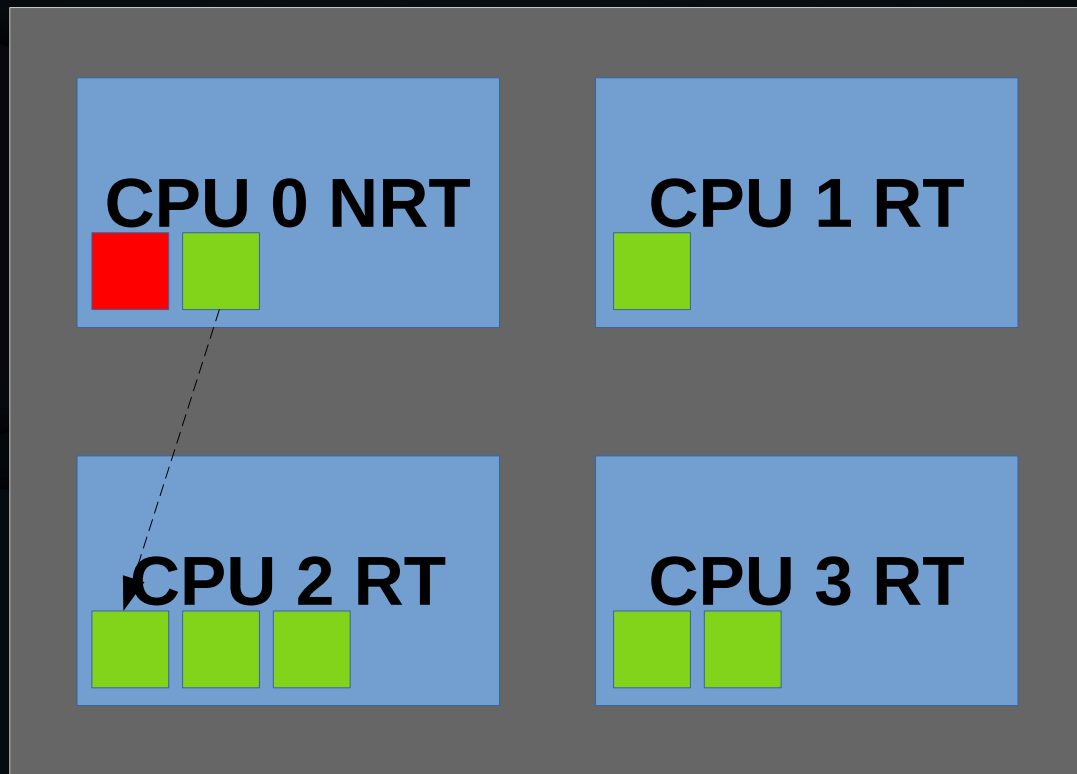
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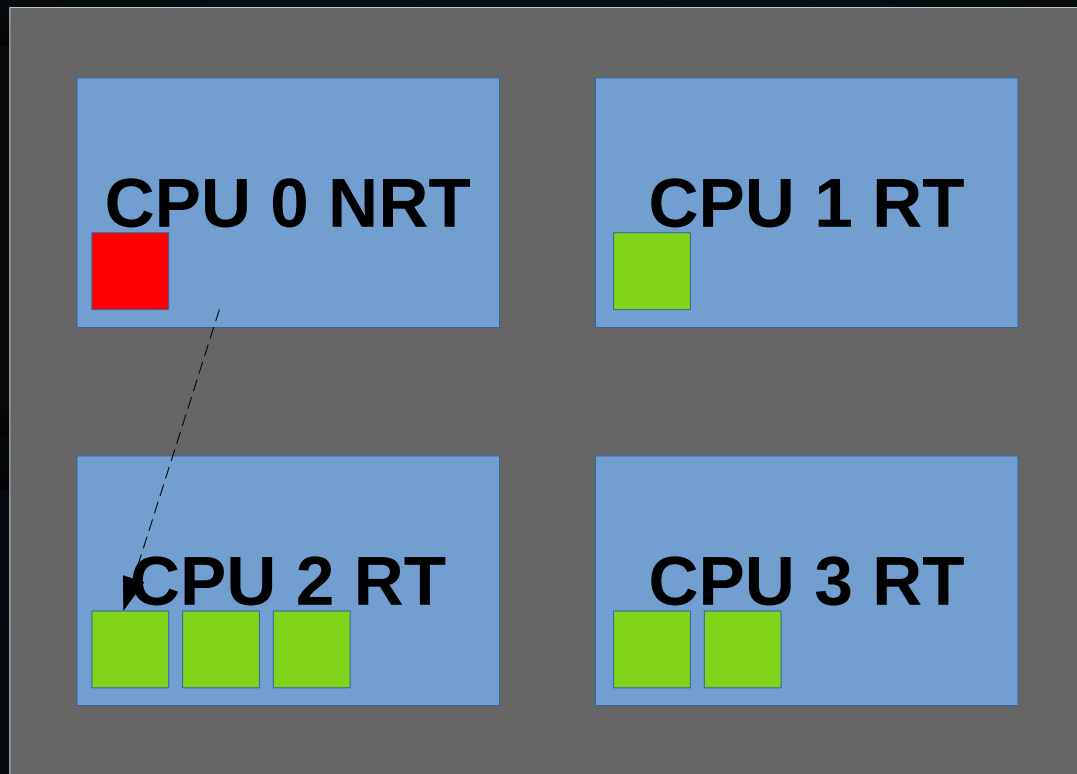
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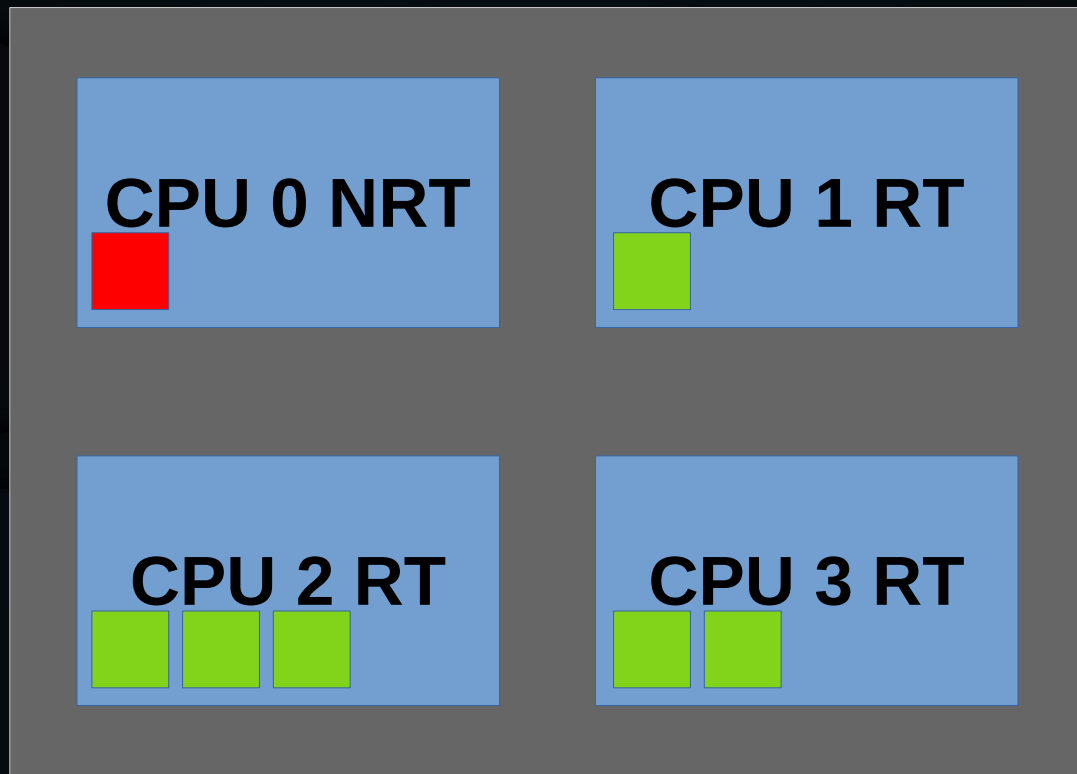
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Respond to non-real-time activity by migrating and back when done (system call).

Multicore Real Time Linux Actions

- Produce patch implementing syscall migration

Multicore Real Time Linux Actions

- Produce patch implementing syscall migration
- Test it out, works great!

Multicore Real Time Linux Actions

- Produce patch implementing syscalls
- Test it out, works great!

**There is a real-time effort spinning up.
But they are rewriting the kernel.
Pragmatism for the win!!!**

Multicore Real Time Linux Actions

- Produce patch implementing syscall migration
- Test it out, works great!
- Inform executives real-time Linux is real!!!
- No more need for no-bid!!!

Multicore Real Time Linux Actions

- Produce patch implementing syscall migration
- Test it out, works great!
- Inform executives real-time Linux is real!!!
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- And we win a large contract!!!

Multicore Real Time Linux Actions

- Produce patch implementing sysctl migration
- Test it out, works great!
- Inform executives real time Linux is real!!!
- No more need for no-bid!!!
- And we will win a large contract!!!

My idea is rejected!!!

Multicore Real Time Linux Actions

- Why was my brilliant idea rejected?

Multicore Real Time Linux Actions

- Why was my brilliant idea rejected?



Multicore Real Time Linux Actions

- Produce patch implementation and call migration
- Test it out, works
- Inform executives Linux is real!!!
- No more no
- And we will sign contract!!!

**Rejected!!!
Except that we have
contractual commitments
to meet...**

Multicore Real Time Linux Actions

- Patch implementation and migration
 - Test it out,
 - Inform executives Linux is real!!!
 - No more no
 - And we will sign a contract!!!
- Remember that we have**
Except to rewrite the kernel effort?
contractual commitments

Multicore Real Time Linux Actions

- Patch implementation and migration
- Test
- Inform executives Linux is real!!!
- No more no
- And we will sign contract!!!

Remember that we have
Well, I helped them with RCU
Exceeded commitments
contract to 11
rewrite-the-kernel effort?

Multicore Real Time Linux Actions

Remember that rewrite!!! we have commitments

• patch implementation and all migration

• Test

Well, I helped rewrite the kernel effort?

Three from-scratch implementations

• Linux is real!!!

• No more

• And we will

Extra contracts

Multicore Real Time Linux Actions

- Patch implemented and all migration
 - Test
 - One of the highlights of my career
 - No more
 - And we will
- Remember that rejected!!! we have commitments**
- Well... Through**
- Ex-scratch them with RCU**
- contradictions kernel effort?**
- implementations**

2004: Real-Time Linux



2004: Real-Time Linux



2004: Real-Time Linux



Formal Verification

Formal Verification: Why Bother?

Installed Base

Million-Year Bug? Once In a Million Years!!!

1

1975
NHS

Installed Base

Million-Year Bug? Once In a Million Years!!!

Murphy is a nice guy: Everything that can happen, will...

1

1975
NHS

125

Installed Base

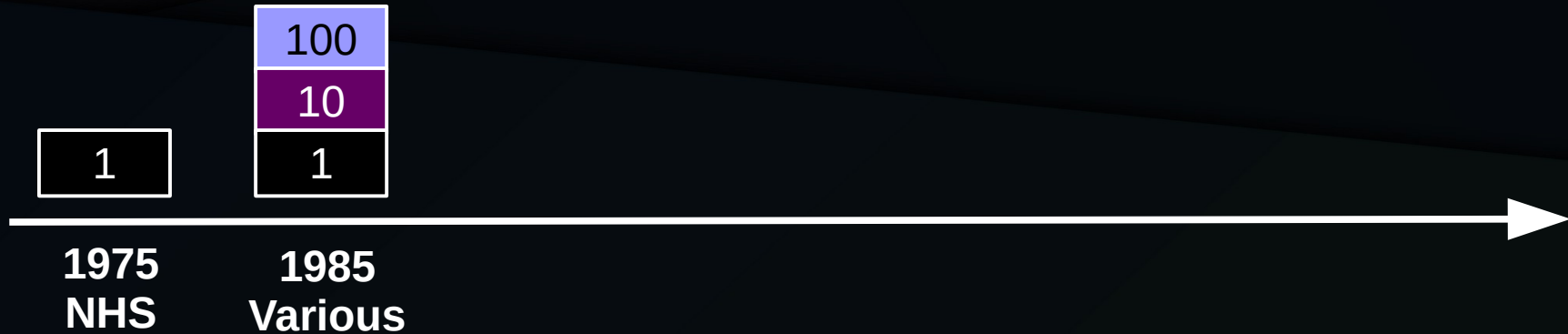
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1

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Million-Year Bug? Once in Ten Millennia



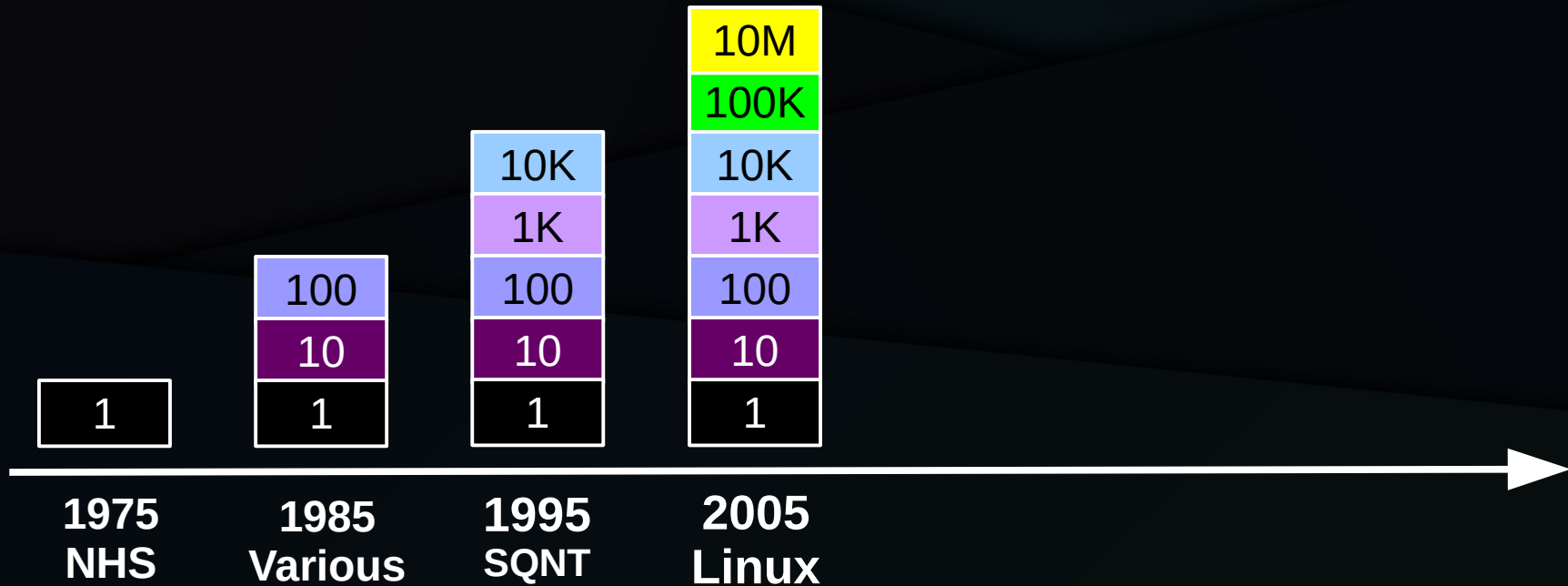
Installed Base

Million-Year Bug? Once per Century



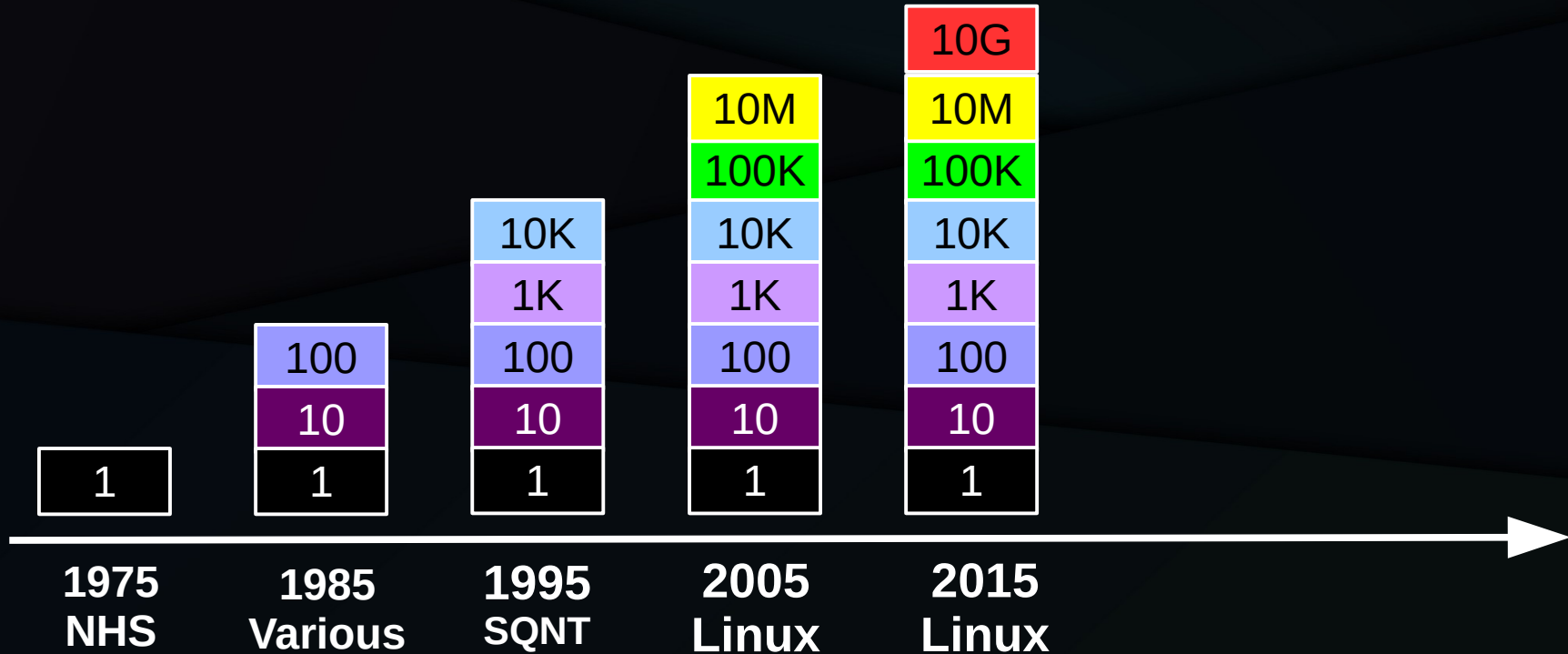
Installed Base

Million-Year Bug? Once a Month



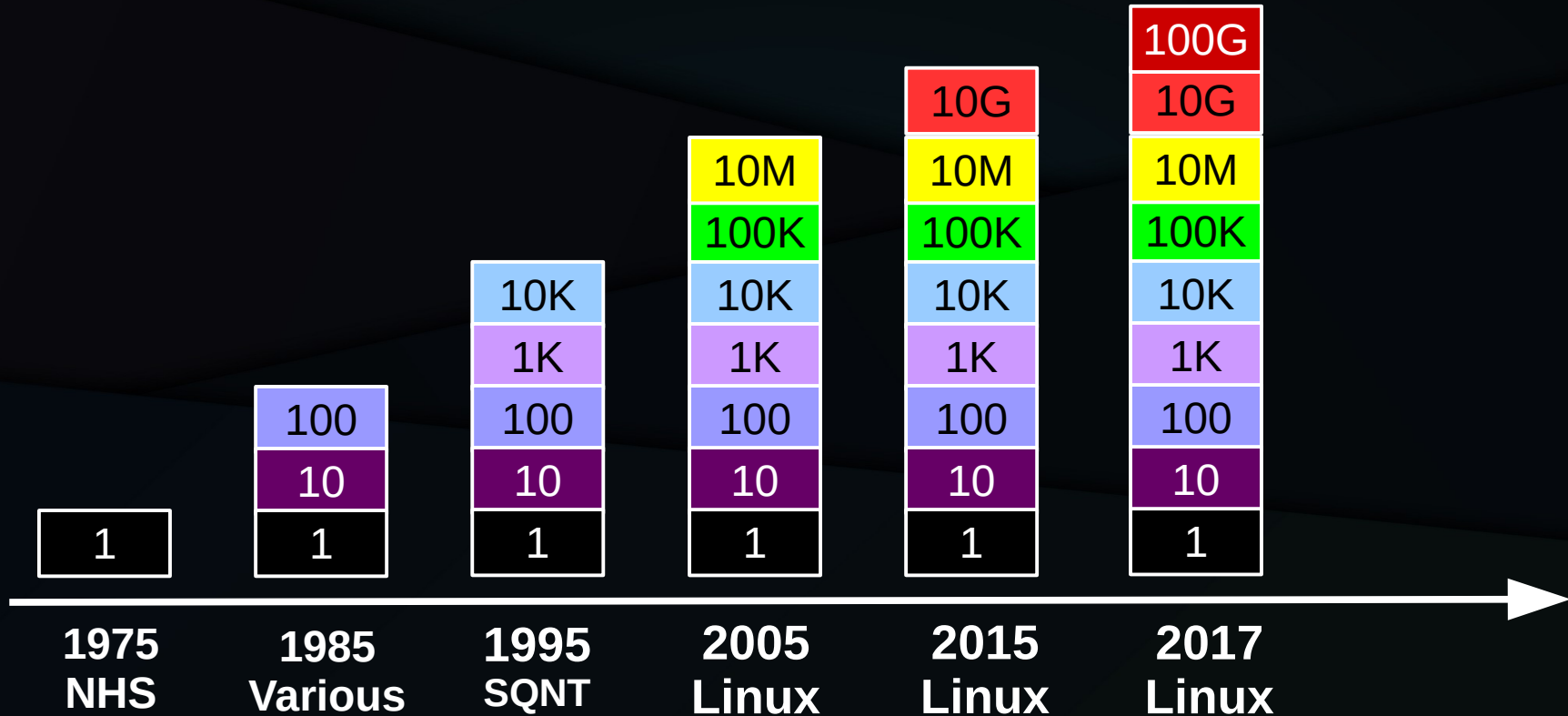
Installed Base

Million-Year Bug? Several Times per *Day*



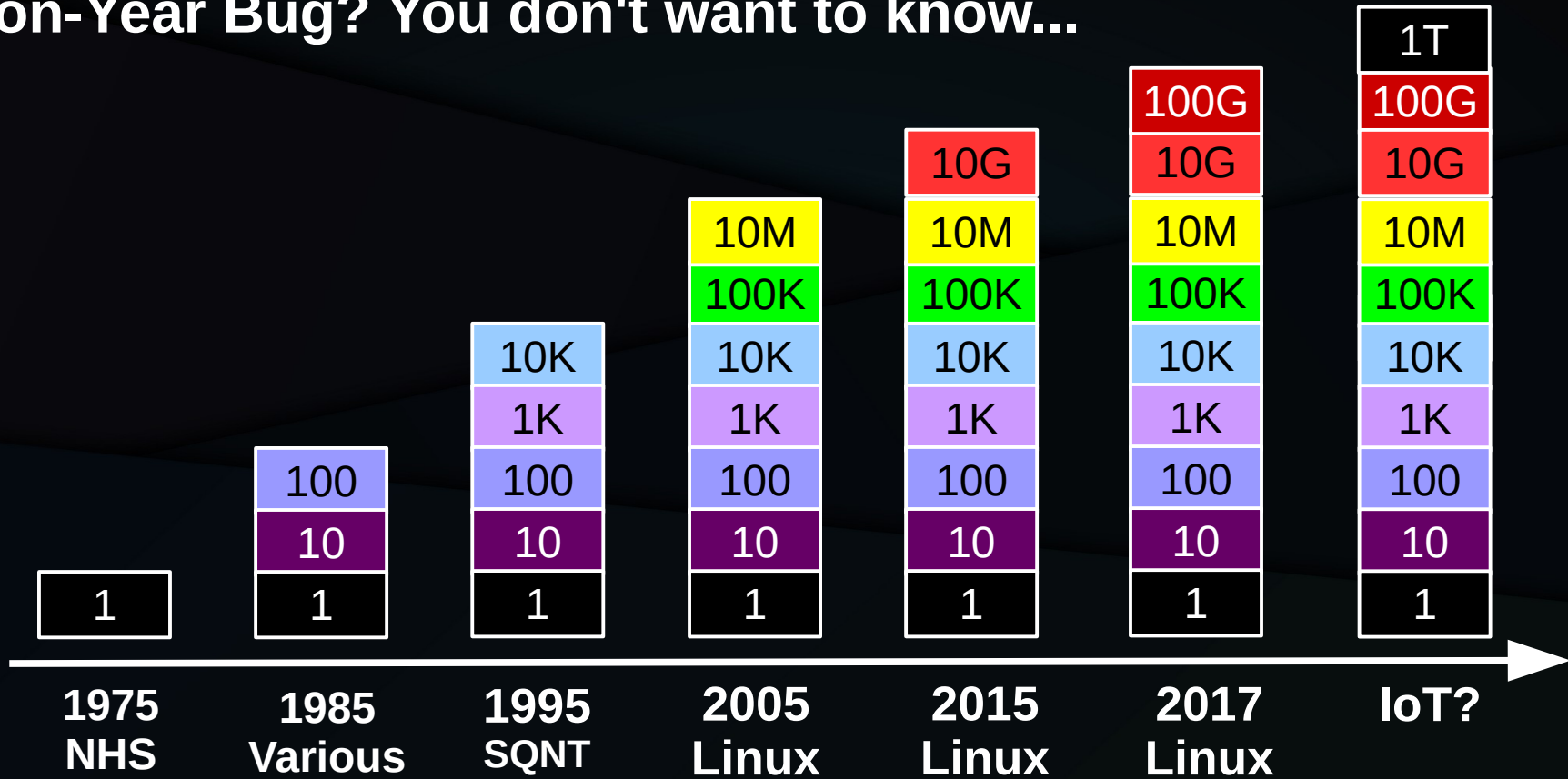
Installed Base

Million-Year Bug? Several Times per *Hour*



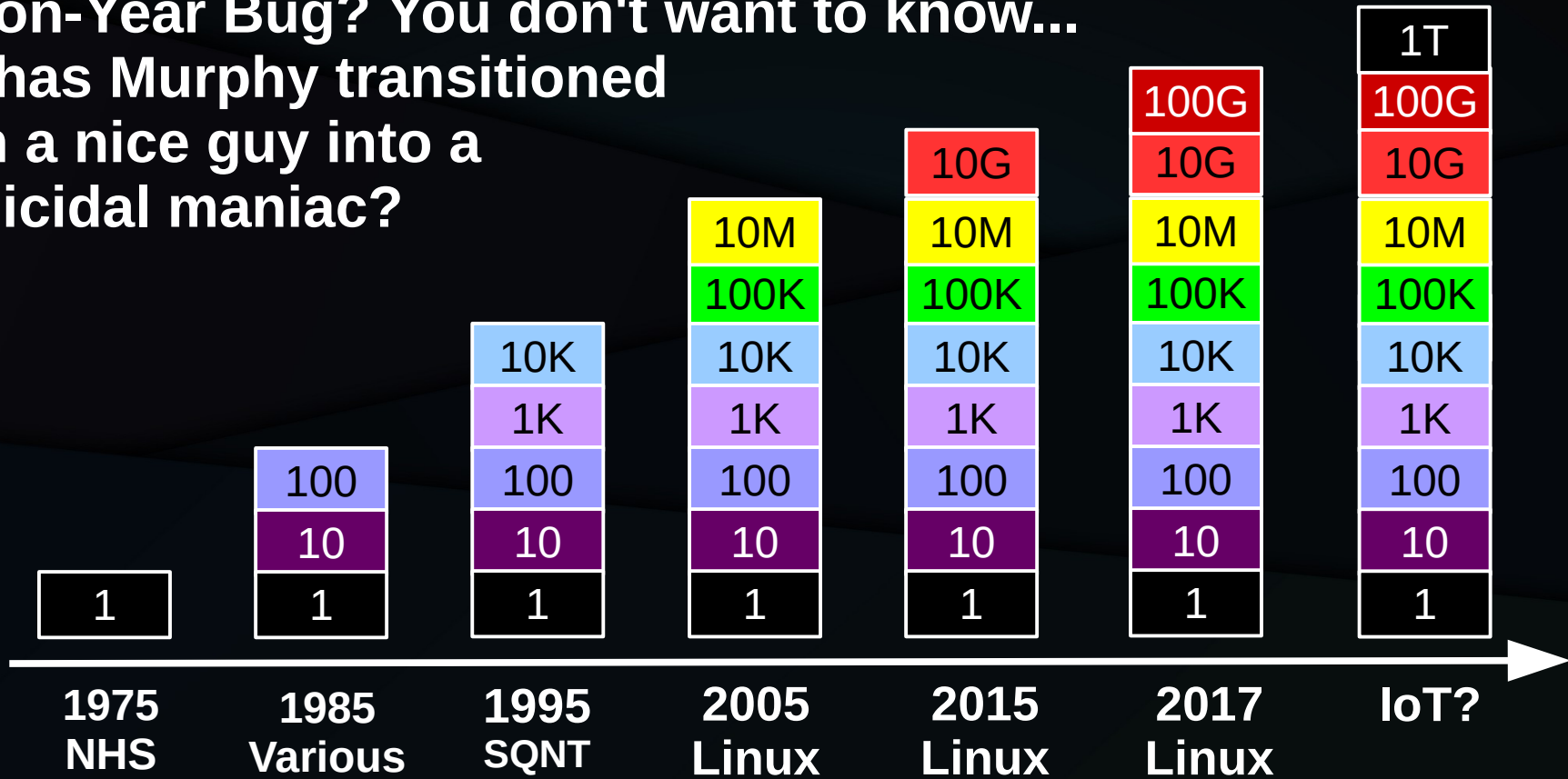
Installed Base

Million-Year Bug? You don't want to know...



Installed Base

Million-Year Bug? You don't want to know...
But has Murphy transitioned
from a nice guy into a
homicidal maniac?



Formal Verification: Why Bother?

- 2017: 20 billion instances of the Linux kernel
 - Million-year MTBF bug fails >50 times per day
 - New kernel version every 2-3 months
- Testing really is feasible for low-duty-cycle devices
 - But not for the ~80 million servers!!!
- Plus Linux is used in safety-critical applications!!!
- Full state-space search is quite attractive

Formal Verification Experience

- 1993: Promela/spin election algorithm
- 2007: “Quick” RCU (QRCU) verification
- 2008: RCU idle-detection for energy efficiency
- 2012: Verify userspace RCU
- 2014: Verify RCU idle detection for NMIs
- 2018-on: Heavy use of herd7 and LKMM

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Verifying design, not regression testing

Formal Verification Experience

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Verifying design, not regression testing
Verification valid after bug fix???

Formal Verification is *Expensive*

- At best, exponential; in general, undecidable
 - Partitioning for combinatorial implosion?
- “Macho” verification requires full specification
 - Which is large, thus containing lots of bugs!
- Successful formal verification highly restricted:
 - Small programs, simple properties of large programs, or execution-guided verification

Formal Verification is *Expensive*

- At best, exponential; in general, undecidable
 - Partitioning for combinatorial implementation
- “Macho” verification requires exhaustive search
 - Which is large, thus slow, and prone to bugs!
- Successful formal verification is highly restricted:
 - Small number of properties of large programs, or extremely small programs

**Powerful when used properly,
static analysis can be fast**

Formal Verification is *Expensive*

- At best, exponential; in general, undecidable
 - Partitioning into combinational impl.
- “Macho” verification in general is expensive
 - Which is large, thus more bugs!
- Successful formal verification is often restricted:
 - Small number of properties of interest, or
explicitly restricted verification

**How to verify what is used properly,
powerful when the can be fast
static analysis, verification?**

Remember That File Cabinet?

Formal Verification's Scope Is Limited

- "Everyone knows that debugging is twice as hard as writing a program in the first place. So if you're as clever as you can be when you write it, you will never debug it."
Kernighan, "The Elements of Programming Style", 2nd Edition, Chapter 2.
- While programming, a successful ignorance of important requirements can make themselves known during execution.
- Which is the case of Kernighan's observation.

**And the file cabinet that I was
I failed to understand that I was
competing with a file cabinet won**

Formal Verification's Scope Is Limited

- Does anyone really want the software?
- Is the software economically valuable?
 - Enough to pay the software's developers? Validation personnel? Service personnel? Sales? Documentation? Maintenance?
- Are any supply chains robust?
- Are the requirements correct? Complete?
- Are the requirements met?
 - Functional requirements? Performance requirements? Non-real-time latency requirements? Real-time latency requirements? Energy-efficiency requirements? Human-factors requirements? Legal requirements? Human-language requirements?

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Real-Time Linux System Options

- 1) Special system for this bid
- 2) New real-time product line
- 3) Put real-time capabilities into standard product



Real-Time Linux System Option 1

- Special system for this bid
 - Low development cost for group producing server
 - High development cost for real-time Linux group
 - High likelihood of firmware issues
 - High service costs for real-time Linux group
 - So-so customer experience

Real-Time Linux System Option 2

- New real-time product line
 - High development cost for group producing server
 - Low development cost for real-time Linux group
 - Lower likelihood of firmware issues
 - Low service costs for real-time Linux group
 - Good customer experience

Real-Time Linux System Option 3

- Put real-time capabilities into standard product
 - Negative costs (!) for group producing server
 - Low development cost for real-time Linux group
 - Lower likelihood of firmware issues
 - Low service costs for real-time Linux group
 - Good customer experience for many customers

Real-Time Linux System Options

- 1) ~~Special system for this bid~~
- 2) ~~New real-time product line~~
- 3) Put real-time capabilities into standard product



Real-Time Linux System Options

- 1) Special system for this bid
- 2) New real-time product
- 3) Put real-time in standard product

**Great things can happen if techies
and business people work
together!!!**

Formal Verification is Heavily Used

- Several test projects on the Linux kernel
- Many proprietary projects verify each commit
- But...
 - Formal verification in the small
 - Check for undesirable properties
 - File bug reports as appropriate

Formal Verification is Heavily Used

- Several test projects on the Linux kernel
- Many proprietary projects verify each commit
- But...
 - Formal verification is small
 - Check for desirable properties
 - File bug reports as appropriate

De-risk via one-way bet

Cautionary Quote (Redux)

- A lot of success in life and business comes from knowing what you want to avoid. - *Charlie Munger*

Cautionary Quotes

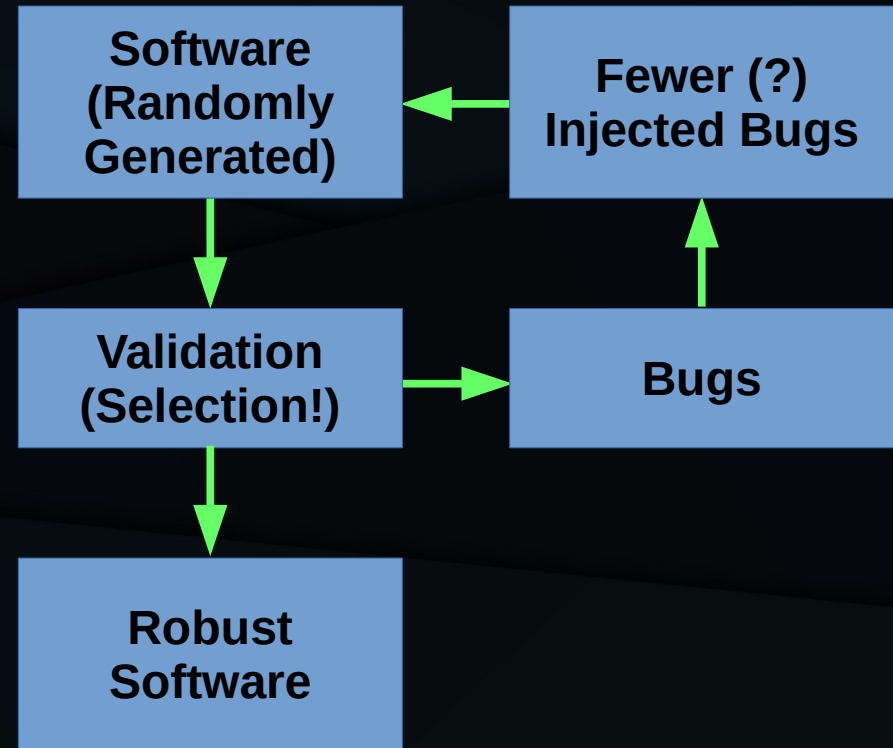
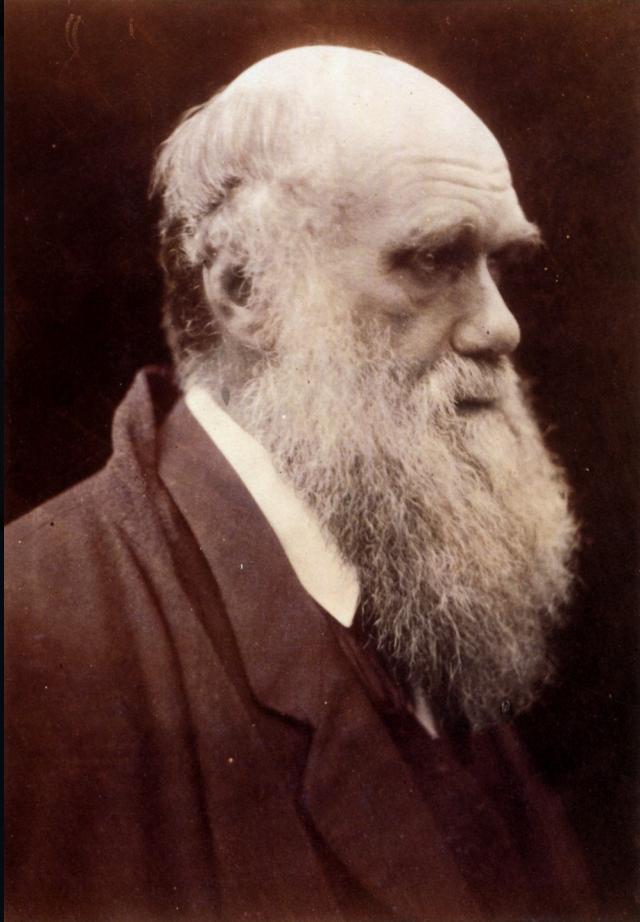
- Sometimes you don't even know what you want until you find out you can't have it. - *Meghan O'Rourke*
- Sometimes we don't know what we want until we don't get it. - *Sloane Crosley*
- We don't know what we want, but we are ready to bite somebody to get it - *Will Rogers*

Natural Selection

Natural Selection

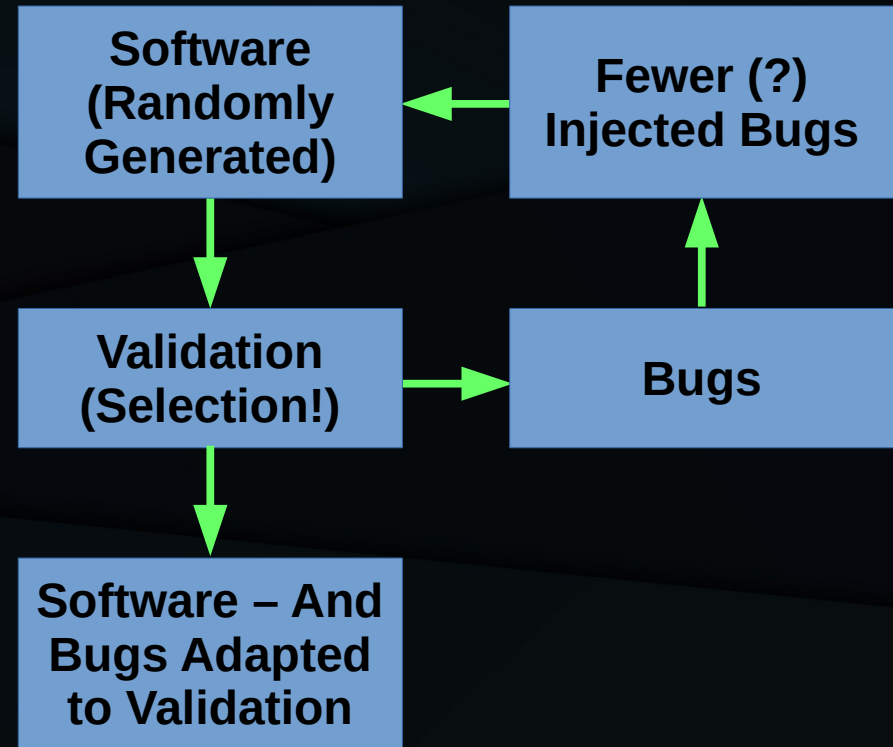
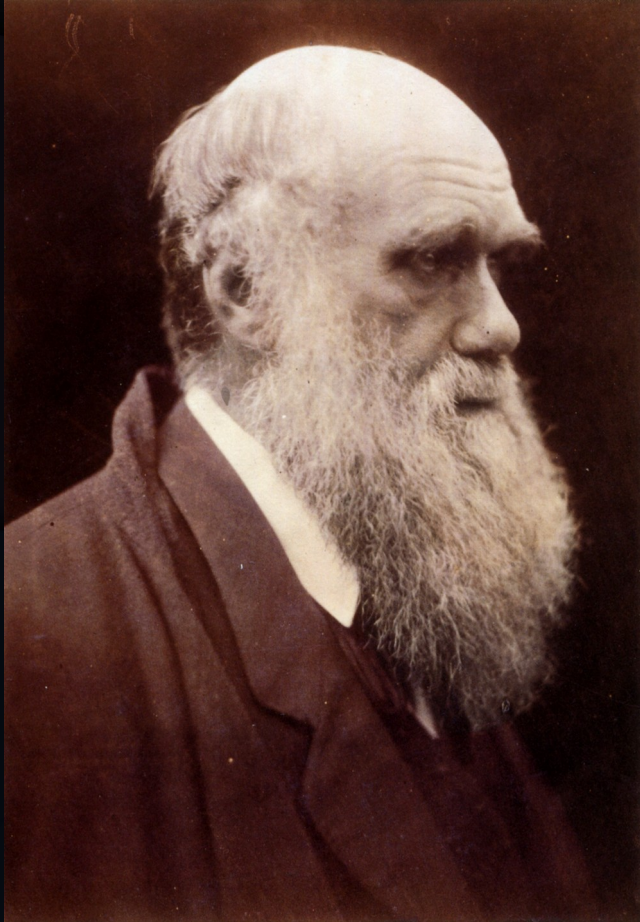


Natural Selection: Not Just Lifeforms

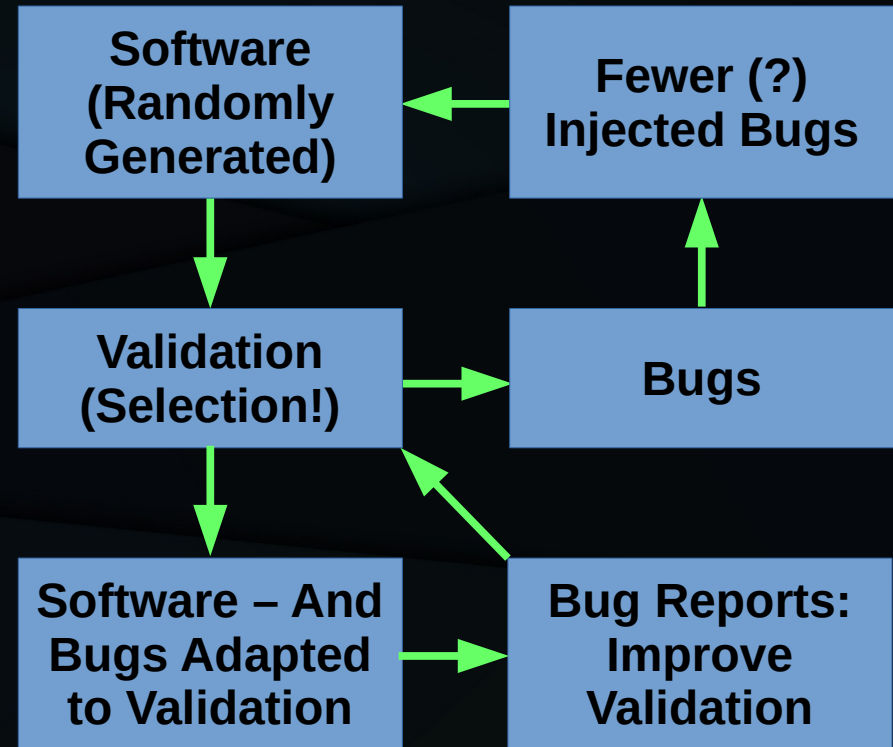
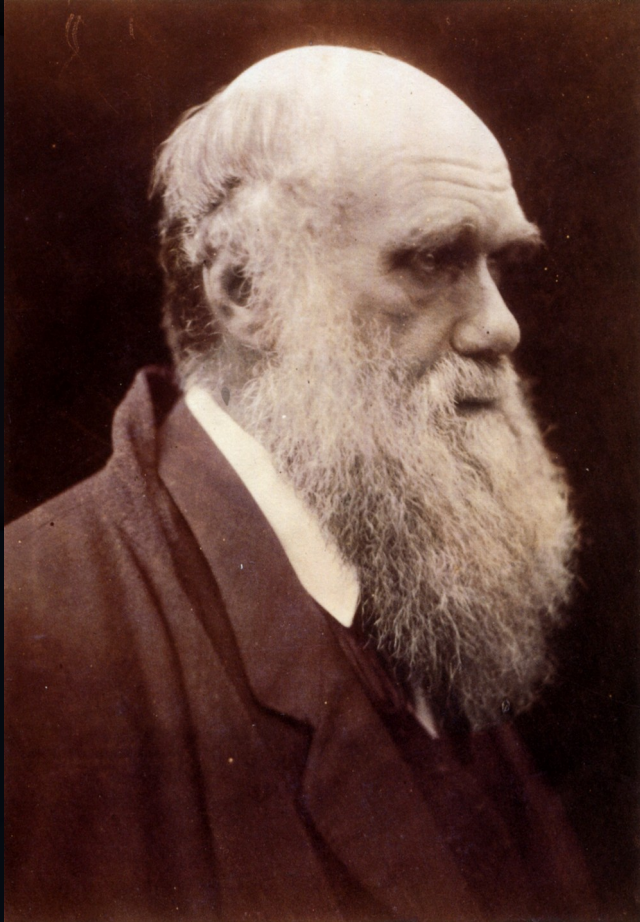


Agile methods attempt to push this methodology back to the specification

Natural Selection: Bugs are Software!



Natural Selection: Bugs are Software!



Validate Only Intended Use Cases

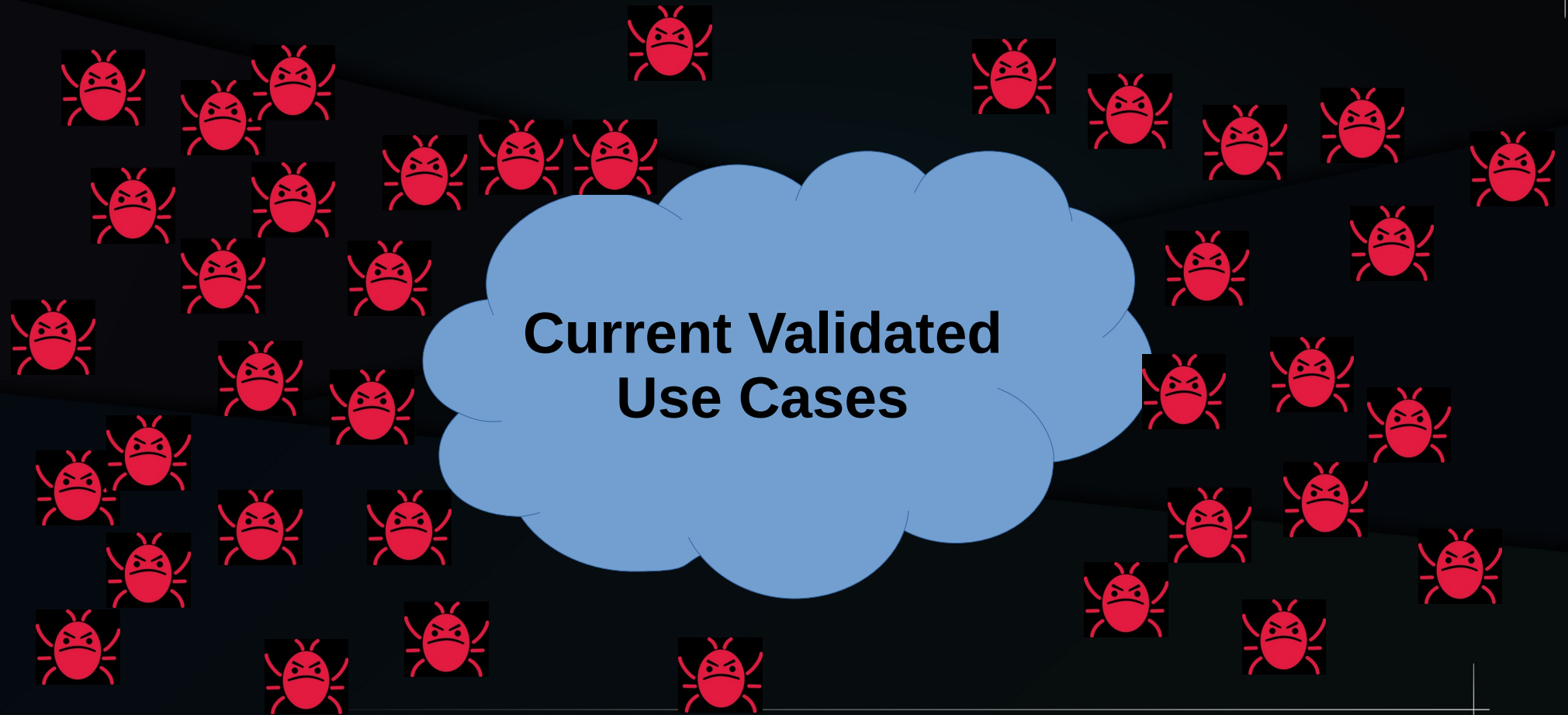


**Current Validated
Use Cases**

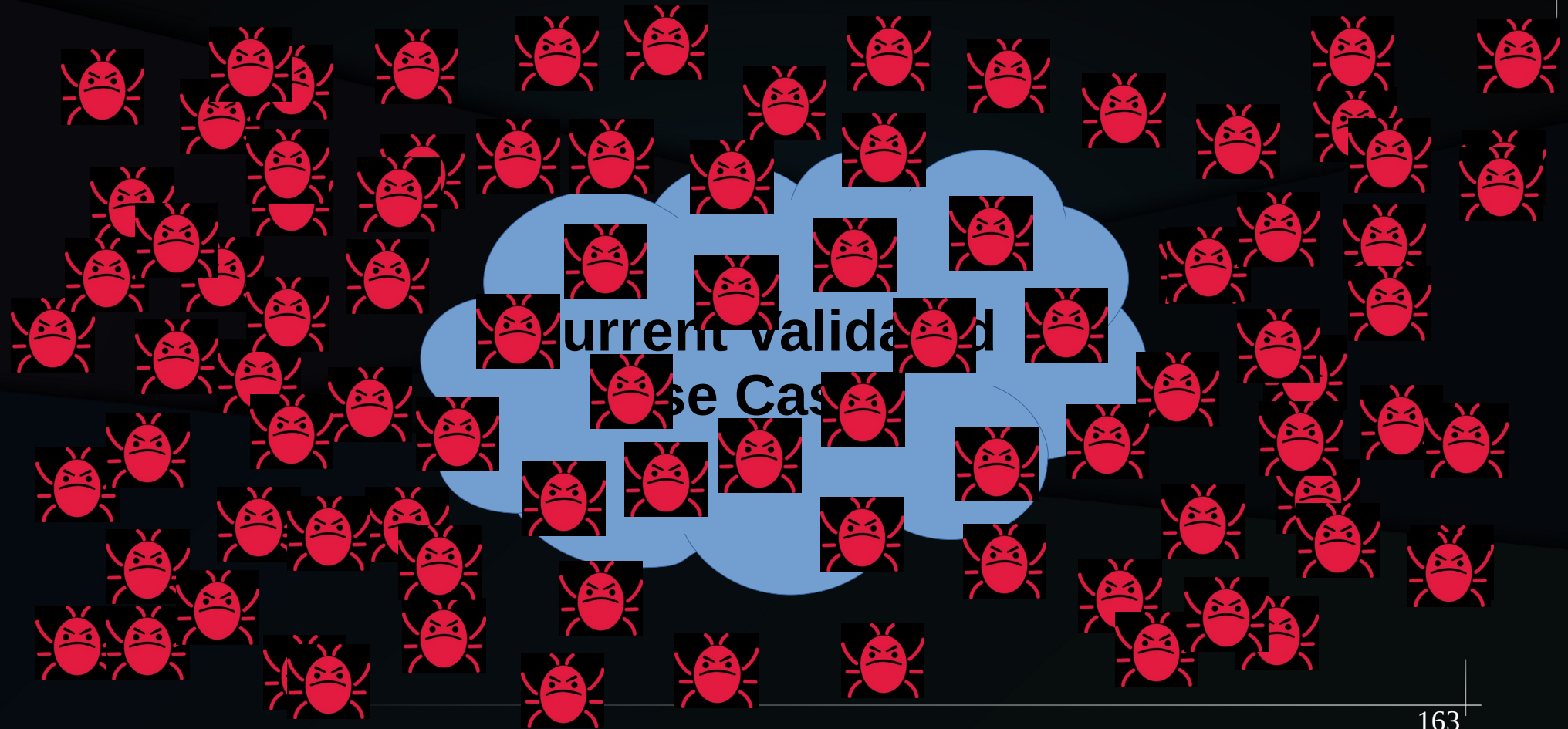
Major Development Generates Bug



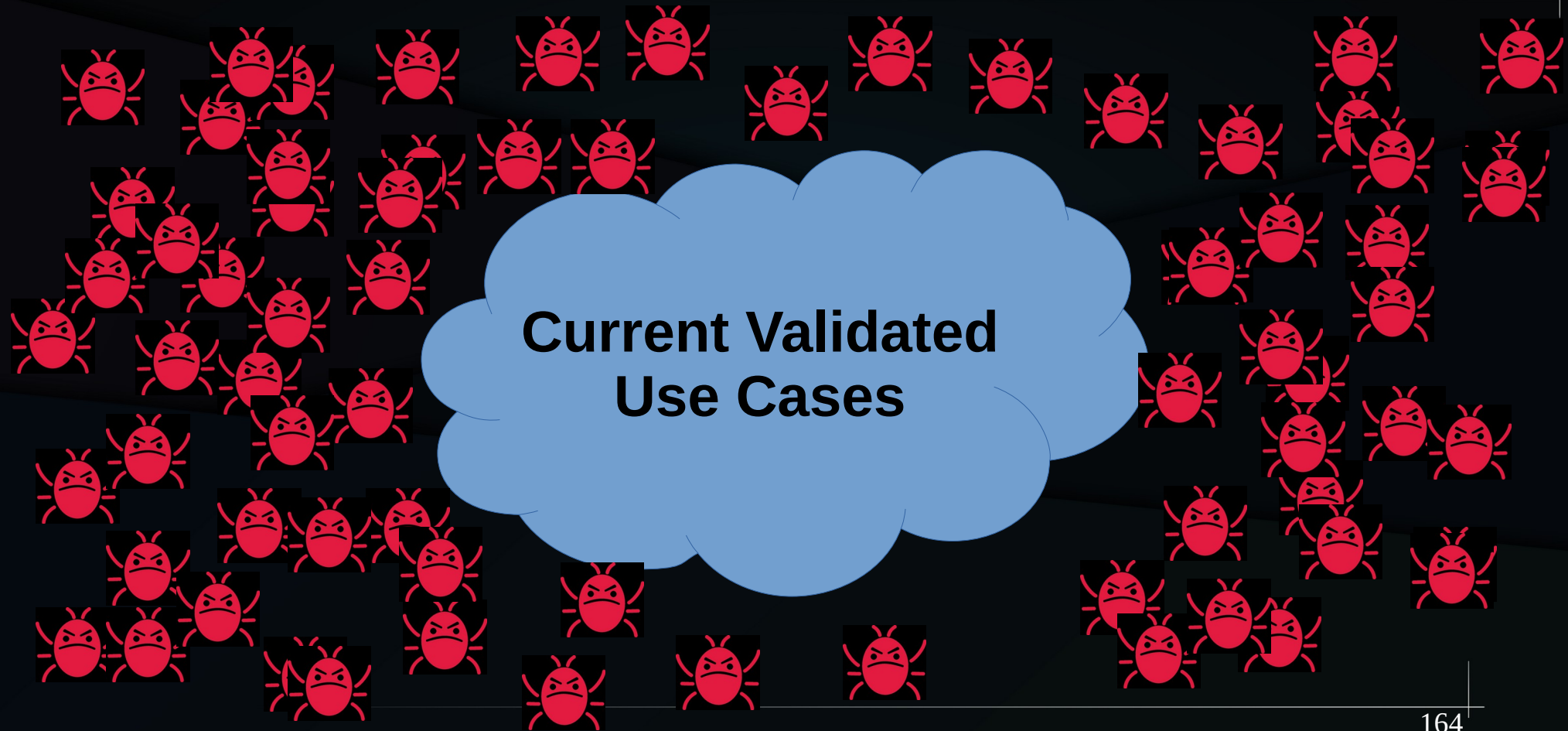
After Validation and Bug Fixing



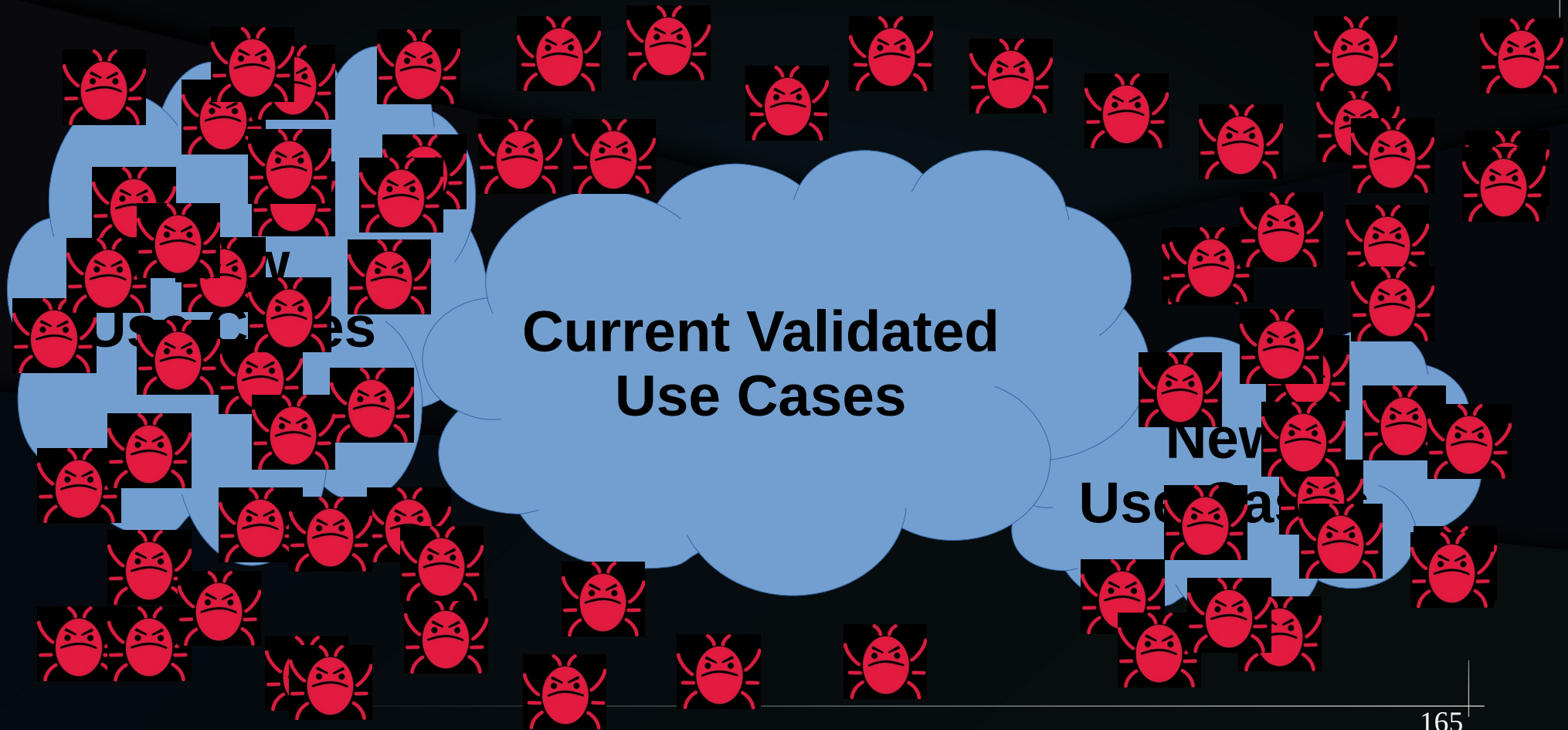
After Another Round of Development



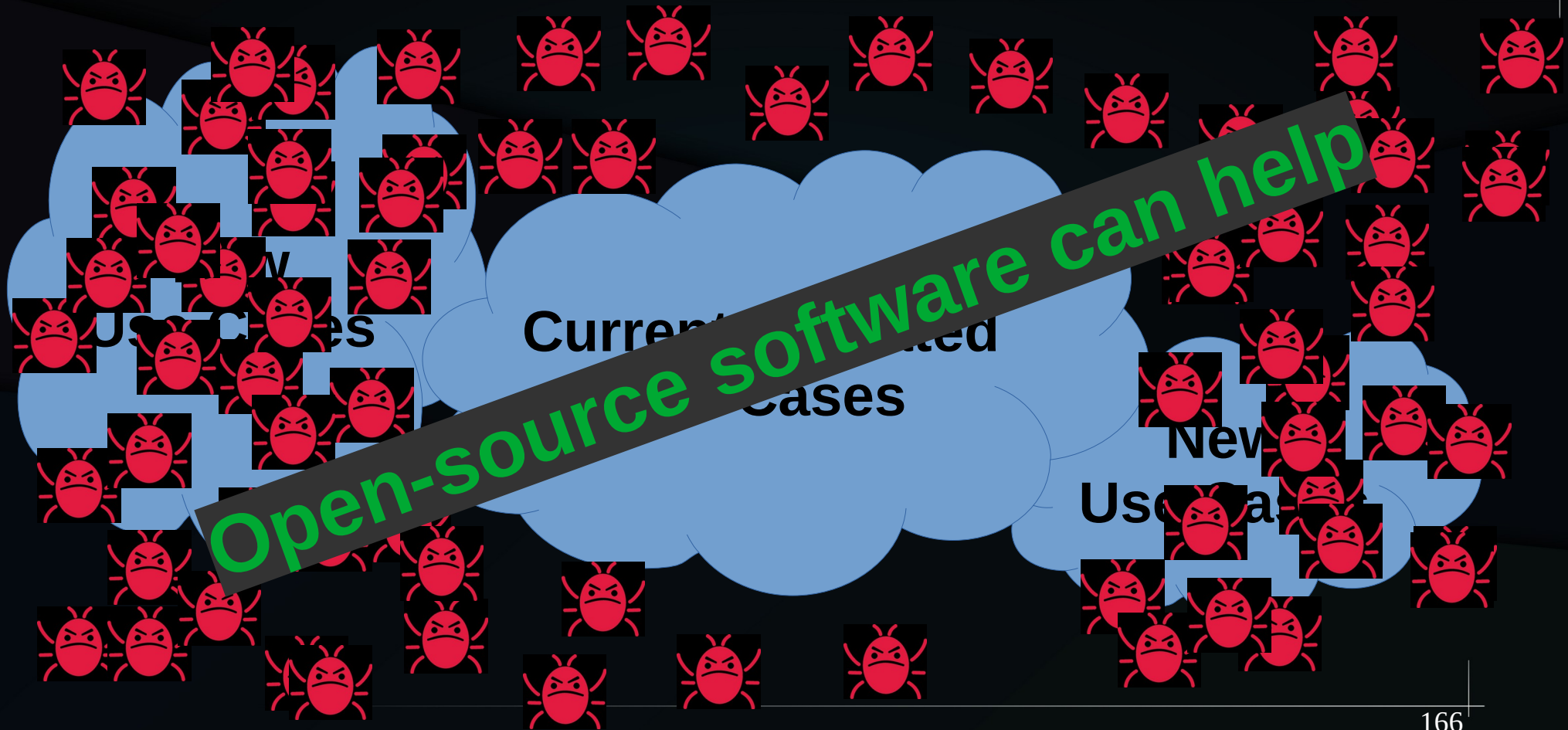
More Validation and Bug Fixing



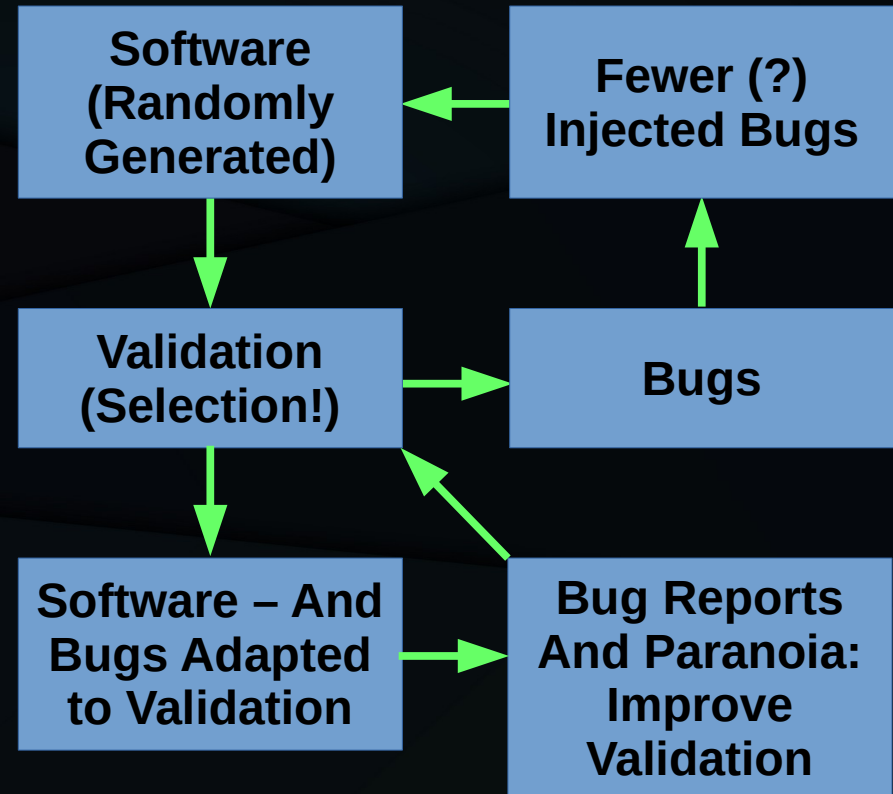
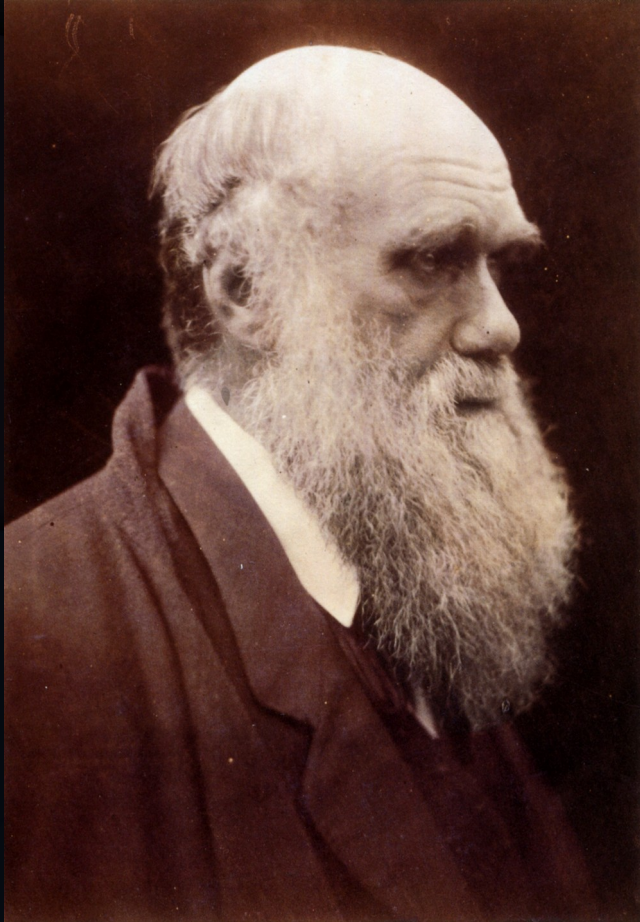
New Use Cases: Walls of Bugs!!!



New Use Cases: Walls of Bugs!!!



Natural Selection: Bugs are Software!



“Natural Selection” is a Euphemism

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**If your tests are not failing, they are not
improving your software**

“Natural Selection” is a Euphemism

**If your tests are not failing, they are not
improving your software**

**If your users are not complaining, they
are not improving your software**

Why Would Users Fail to Complain?

- They are not actually using your software (common case)
- They do not know who to complain to
- The last N times they complained:
 - Nothing useful happened
 - They were yelled at or otherwise belittled
- Your software is technically successful
 - And has thus “faded into the woodwork”

Cautionary Quotes

- Customers don't know what they want until we've shown them. - *Steve Jobs*

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You must live among your users

Cautionary Quotes

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You must live among your users
You must complain on their behalf

Summary

Summary

- People don't know what they want

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- But for software developers, this is no excuse

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 - You have only failed if you have given up...until then it's called learning. - *Unknown*

Summary

- People don't know what they want
- But for software developers, this is no excuse
 - You have only failed if you have given up...until then it's called learning. - *Unknown*
 - You are not a failure until you start blaming others for your mistakes. - *John Wooden*

But I Had It Easy!

- High school class: IBM mainframe & HP Basic (1973-1976)
- University: Computer science & mechanical engineering, business applications (1976-1981)
 - Do the assigned work
- Contract programming (1981-1985)
- Systems administration and Internet research (1986-1990)
- Concurrent proprietary UNIX (1990-2000)
- Linux kernel concurrency and realtime (2001-present)

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- Concurrent proprietary UNIX (1990-2000)
- **Linux kernel concurrency and realtime (2001-present)**
 - **Make it many things...**

But I Had It Easy!

- Linux kernel concurrency and realtime (2001-present):
 - Fast and scalable (up to 4096 CPUs)
 - Real-time response (sub-20-microsecond latencies)
 - Energy efficiency
 - Near-bare-metal efficiency to usermode applications
 - Robustness (20 billion instances)
 - Ease of use driven by security
 - Ease of administration (large data centers)

But I Had It Easy!

- Linux kernel concurrency and realtime (2001)
 - Fast and scalable (up to 4096 CPUs)
 - Real-time response (sub-20ms)
 - Energy efficiency
 - Near-barren hardware
 - Ease of use
 - Ease of integration (large data centers)

Yes, I am proud of my accomplishments, but modern systems are far more complex and user-centric

But I Had It Easy!

- Linux kernel concurrency and realtime (2001)

- Fast and scalable (up to 4096 CPUs)

- Real-time response

- Energy efficiency

- Near-barren

- Ease of

- Ease of

operation (large data centers)

My job is to provide accomplishments, infrastructure, and reliable

Yes, I am proud but modern infrastructure is far more complex

Questions?

